

TOWN OF COLLINGWOOD JUDICIAL INQUIRY

Before:

Associate Chief Justice Frank Marrocco

Held at:

Collingwood Town Hall Council Chambers 97 Hurontario Street Collingwood, Ontario

June 13th, 2019



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5
  --- Upon resuming at 9:03 a.m.
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 3
                  THE REGISTRAR: Mr. Bonwick, do you
   understand you're still under oath?
 5
                  MR. PAUL BONWICK: I do.
 6
                  THE REGISTRAR: Thank you.
 7
                PAUL BONWICK, Previously Sworn
 9
10 CONTINUED BY MS. KATE MCGRANN:
11
                  MS. KATE MCGRANN: Good morning, Mr.
12 Bonwick.
13
                  MR. PAUL BONWICK: Good morning.
14
                  MS. KATE MCGRANN: Could we turn up
15 CPS2315, please?
16
17
                          (BRIEF PAUSE)
18
19
                  MS. KATE MCGRANN: Scroll down. I
   just want to ask you some questions about your email
21 addresses.
22
                  This is an email from Eric Fagen of
23 PowerStream dated August 14th, 2011. We've seen that
24 he's sent an email to you at a Compenso account, a
25 greatmind.ca account, a Rogers account, and a
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- 1 seamind.ca account.
- 2 There was a status hearing in this
- 3 matter on October 29th, 2018. At that time the
- 4 Inquiry was advised by your counsel that you had no
- 5 documents to produce, that you didn't maintain records
- 6 for several years after your company was no longer
- 7 providing consulting services to the client, and that
- 8 you had previously discarded, deleted, or destroyed
- 9 all documents relevant to the Inquiry.
- 10 Is that right?
- MR. PAUL BONWICK: Yes.
- 12 MS. KATE MCGRANN: Turning to the
- 13 International Solar Solutions Inc. company and the
- 14 solar hour -- powered attic vent initiative, how did
- 15 you become involved in discussions about ISSI and the
- 16 solar attic vent pilot project?
- 17 MR. PAUL BONWICK: The -- I was
- 18 provided an introduction to Mr. Budd. I should back
- 19 up and say Mr. Houghton introduced the product to me,
- 20 walked me through what benefits he felt it had, was
- 21 looking for feedback on the product in terms of my
- 22 thinking.
- 23 Without going into all the details, I
- 24 think Mr. Houghton has articulated out what he felt
- 25 was why the product was as good as it was. I provided

- 1 him my feedback based on what I'd observed within the
- 2 larger community specific to the Green Energy Act
- 3 conservation programs, where I had seen or witnessed
- 4 municipal governments going, and so he was, generally
- 5 speaking, looking for feedback on the product. I got
- 6 quite excited about it and thought it was very
- 7 ingenuitive, creative, had significant potential
- 8 across North America, and for that matter across
- 9 Europe.
- 10 Subsequent to that he provided an
- 11 introduction to Mr. Budd, and Mr. Budd walked through
- 12 what he felt were the benefits of the -- the product,
- 13 the history to date in terms of what they had tried to
- 14 accomplish, and then looked for feedback from me.
- MS. KATE MCGRANN: When you say that
- 16 Mr. Houghton introduced the project -- the product to
- 17 you, what did that look like? How did he introduce it
- 18 to you?
- 19 MR. PAUL BONWICK: It was -- if memory
- 20 serves me correct, it was a cut-out or it looked like
- 21 a cut-out from a roof. I'm going say for the purpose
- 22 of this discussion, three (3) or four (4) feet wide,
- 23 three (3) feet high. It looked like a typical cut-out
- 24 from a roof and it had a solar attic vent on it,
- 25 attached to it, and he showed it to me outside with

- 1 the solar panel working and moving the air around.
- MS. KATE MCGRANN: So he brought a
- 3 physical model to show you?
- 4 MR. PAUL BONWICK: Correct.
- 5 MS. KATE MCGRANN: Do you remember
- 6 when that took place, that meeting?
- 7 MR. PAUL BONWICK: No.
- 8 MS. KATE MCGRANN: Did he explain to
- 9 you why he was looking for feedback?
- 10 MR. PAUL BONWICK: As I just
- 11 explained, he was very excited about the product.
- 12 From what I remember, he talked about some of the
- 13 demand conservation products that they had implemented
- 14 in the past.
- If I recall, there was -- I won't know
- 16 much detail about it. I didn't garner a lot but it
- 17 was -- he had talked about -- they had some program
- 18 where they had marketed insulation blankets for hot
- 19 water tanks where they had gone to some sort of
- 20 metering program and that he felt that this was an
- 21 evolution in terms of conservation management, and
- 22 because of the potential price point on it, he felt
- 23 that it was something that would be very exciting for
- 24 his ratepayers and, for that matter, ratepayers
- 25 throughout the province.

- I sort of viewed it as something much
- 2 more substantial than that. I thought that it would
- 3 be much more akin to some of the warmer climates, so I
- 4 thought it would be an excellent product in the United
- 5 States, especially Eastern Seaboard.
- I thought it would be an excellent
- 7 product in Europe, because Europe tended to be
- 8 somewhat ahead of North American governments as it
- 9 related to conservation and demand management, and so
- 10 he was looking for feedback in terms of what I thought
- 11 the opportunities were and what -- what I thought the
- 12 uptake might be in terms of Mr. and Mrs. Smith
- 13 participating in something along those lines.
- MS. KATE MCGRANN: Why did you
- 15 understand he was looking for feedback on somebody
- 16 else's product?
- 17 MR. PAUL BONWICK: I think he was very
- 18 excited about it. He -- I think he recognizes that if
- 19 I -- I'd had some experience with sort of taking the --
- 20 we've heard this again, sort of the pulse of people.
- 21 He was aware of the fact that I was somewhat familiar
- 22 with the Green Energy Act. He was -- I believe he was
- 23 aware, and I shouldn't say that because I do not know
- 24 that, but I had done work with Blackstone Energy on --
- 25 he would know that, that I had done work with

- 1 Blackstone Energy on larger solar initiatives.
- One (1) of the points that I raised
- 3 with him during that period of time was the cost
- 4 associated with it and the level of subsidy associated
- 5 with it, and while I was in favour of solar, I felt
- 6 that that program was overly subsidized by the
- 7 government and out of the cost reach of the average
- 8 consumer.
- 9 MS. KATE MCGRANN: Did you understand
- 10 him to have any interest in or involvement with the
- 11 Company when he brought this product to you for your
- 12 feedback?
- MR. PAUL BONWICK: No.
- 14 MS. KATE MCGRANN: So again, if he
- 15 doesn't have any interest in or involvement with the
- 16 Company, why is he bringing a product to you for
- 17 feedback?
- MR. PAUL BONWICK: I can repeat my
- 19 answer, if you would like. I think he was looking for
- 20 feedback. He was excited about the product. You --
- 21 you heard testimony from various witnesses -- I think
- 22 Mr. Houghton was viewed, and rightly so, as very
- 23 progressive in the industry, always looking for new
- 24 opportunities as it related to benefiting the
- 25 ratepayers, Collus, providing better service, and it

- 1 just hit all the right buttons on him in terms of an
- 2 exciting conservation -- energy conservation product
- 3 that he could use for the benefit of his ratepayers.
- 4 MS. KATE MCGRANN: Do you remember
- 5 when this meeting took place?
- 6 MR. PAUL BONWICK: No.
- 7 MS. KATE MCGRANN: Do you remember
- 8 where it took place?
- 9 MR. PAUL BONWICK: I think it was in
- 10 the back parking lot of my office, but I'm not
- 11 positive.
- 12 MS. KATE MCGRANN: So did he have the
- 13 -- the model in his car then?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Was anybody else
- 16 involved in the meeting?
- MR. PAUL BONWICK: No.
- 18 MS. KATE MCGRANN: Did he mention any
- 19 specific plans or ideas he had to you at that time
- 20 with respect to what Collus could do with -- with
- 21 that?
- MR. PAUL BONWICK: No. There wasn't a
- 23 lot of discussion specific to Collus. It was more --
- 24 he just thought it was a really exceptional product.
- 25 In his mind, he was looking at it, certainly the way

- 1 he described it for me, from an LDC perspective. He
- 2 was wanting my input. I don't know that he didn't,
- 3 but I suspect he showed it to other people as well.
- 4 MS. KATE MCGRANN: But you're not
- 5 aware of him showing to anybody else?
- 6 MR. PAUL BONWICK: I wasn't --
- 7 MS. KATE MCGRANN: At that point in
- 8 time at least.
- 9 MR. PAUL BONWICK: I didn't ask the
- 10 question.
- 11 MS. KATE MCGRANN: It sounds like you
- 12 shared his enthusiasm for this product and you saw
- 13 even more possibilities for it than he did when he
- 14 showed it to you.
- 15 Is that fair?
- 16 MR. PAUL BONWICK: Correct. I shared
- 17 with him that I had some experience within the
- 18 development sector. There had been significant demand
- 19 through various lead initiatives, departmental
- 20 designation that can be achieved through home,
- 21 commercial, and office building construction.
- 22 There was -- through my experiences,
- 23 there was significant demand by consumers as it
- 24 related to more energy-efficient homes, homes that
- 25 could run more cost-effectively from an energy

- 1 consumption perspective. Municipalities -- I should
- 2 say most levels of government were riding a wave of
- 3 environmental considerations beyond what had happened
- 4 a decade ago.
- 5 So -- so wrapping that up into a
- 6 bundle, I felt that there was significant opportunity
- 7 beyond the LDCs. It was something that I felt could
- 8 be marketed through retail large box stores, Canadian
- 9 Tires, Walmarts, Lowe's, those kinds of things. I
- 10 thought that it might be an interesting product.
- I didn't know a lot about the market in
- 12 this particular regard, but I know very little about
- 13 the market other than what I read in sort of an eBay
- 14 kind of -- or a social marketing product that could be
- 15 used.
- 16 The box itself is relatively small for
- 17 the unit. I just thought it had -- it had the
- 18 potential for incredible uptake, and again, a lot of
- 19 the initiatives that I had seen come forward, whether
- 20 it was ground source heating, whether it was the solar
- 21 -- the solar program the Provincial Government ran at
- 22 that point in time for an average consumer to get
- 23 involved in that range, somewhere in the 60 to \$80,000
- 24 range, and granted there was very, very significant
- 25 subsidies attached to it in terms of long-term

- 1 feedback. I just felt there wasn't a lot of product
- 2 that was available for average working class family,
- 3 and certainly governments were promoting energy
- 4 conservation.
- 5 Kids in school are going home and
- 6 talking to mom and dad about energy conservation, mom
- 7 and dads were interested in participating in energy
- 8 conservation, and that's one of the reasons, or some
- 9 of the reasons why I was quite excited about the
- 10 product.
- MS. KATE MCGRANN: You say that Mr.
- 12 Houghton provided you with an introduction to Mr.
- 13 Budd. Whose idea was it to introduce you to Mr. Budd?
- 14 MR. PAUL BONWICK: I think -- I don't
- 15 recall whether I asked. I think he sensed that there
- 16 was a great deal of excitement from me in terms of
- 17 what the market opportunities might be.
- 18 Granted, it was a -- sort of a -- a
- 19 first glance at it. I took time to start to research
- 20 more about the product, and I don't mean the ISSI
- 21 product but attic solar vents, and -- or attic vents,
- 22 and there was other products on the market, but
- 23 nothing that compared to that, and so I suspect the
- 24 natural progression out of that when I demonstrated
- 25 that level of excitement and trying to find out where

- 1 the product was coming from, the next step would have
- 2 been, we should introduce you to one of the owners of
- 3 the company.
- 4 MS. KATE MCGRANN: How long did you
- 5 time spend -- how long did you spend researching the
- 6 product before you were introduced to Mr. Budd?
- 7 MR. PAUL BONWICK: Not a great deal of
- 8 time. The research was done, generally speaking, over
- 9 the internet. There was various products available as
- 10 it related to taking the heat out of attics. Most of
- 11 the concentration was on wind.
- 12 I'll do a bad job at describing them
- 13 but I -- they're basically balls with vents in them
- 14 that spin around when there's wind and they -- they
- 15 suck the heat out of the attics. I don't know if you
- 16 want me to go into any detail in terms of the product
- 17 itself.
- MS. KATE MCGRANN: No, thank you. How
- 19 long after you saw the solar attic vent did you first
- 20 -- were you first introduced to Mr. Budd?
- 21 MR. PAUL BONWICK: I don't recall days
- 22 or weeks, but I suspect -- I shouldn't say suspect.
- 23 It was relatively short order, maybe three (3) or four
- 24 (4) weeks.
- MS. KATE MCGRANN: The introduction,

- 1 was it in person, was it over the phone?
- 2 MR. PAUL BONWICK: In person.
- MS. KATE MCGRANN: Where did that in-
- 4 person introduction take place?
- 5 MR. PAUL BONWICK: Mr. Houghton's
- 6 house.
- 7 MS. KATE MCGRANN: Was anybody else
- 8 there?
- 9 MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Was a purpose for
- 11 the meeting explained to the attendees before --
- 12 before they arrived?
- 13 MR. PAUL BONWICK: An introduction.
- MS. KATE MCGRANN: Do you remember how
- 15 long that meeting took place?
- MR. PAUL BONWICK: No. It was a -- it
- 17 was a fairly involved discussion, so I'm going to
- 18 suggest that it could have quite easily been a couple
- 19 of hours.
- 20 MS. KATE MCGRANN: Could we look at
- 21 TOC48017, please?
- 22
- 23 (BRIEF PAUSE)
- 24
- 25 MS. KATE MCGRANN: This is an email

- 1 from you to Mr. Houghton. There's an attachment,
- 2 "Solar Vent Corporate Structure.doc." This is dated
- 3 May 24th, 2011. You forwarded a copy of this document
- 4 to Mr. Houghton and asked him to:
- 5 "Please print for Peter."
- Is that for Peter Budd?
- 7 MR. PAUL BONWICK: I would assume so.
- 8 MS. KATE MCGRANN: Do you remember
- 9 if -- if you sent this information over in advance of
- 10 the meeting that you described to us at Mr. Houghton's
- 11 house?
- 12 MR. PAUL BONWICK: I don't recall.
- MS. KATE MCGRANN: Could we look at
- 14 the attachment? That might --
- MR. PAUL BONWICK: Sorry, I could say
- 16 not in advance of the introductory meeting because I
- 17 wouldn't have any reason to do that.
- 18 MS. KATE MCGRANN: In terms of your
- 19 interest in the product and how you might become
- 20 involved, was that something that you discussed at the
- 21 first meeting that you had with Mr. Budd and Mr.
- 22 Houghton at Mr. Houghton's house?
- 23 MR. PAUL BONWICK: I don't think it
- 24 was -- I think at the conclusion of the meeting
- 25 between myself and Mr. Budd, there was a general

- 1 agreement that I would -- my take-away was to look at
- 2 the product further, develop a business model. I
- 3 expressed interest in being involved in the
- 4 distribution, marketing, sales of the product, and so
- 5 the take-away would have been for me to give him some
- 6 ideas in terms of what I was thinking.
- 7 MS. KATE MCGRANN: You described that
- 8 meeting as being between yourself and Mr. Budd. Was
- 9 Mr. Houghton in attendance or did he leave the two (2)
- 10 of you at his house?
- 11 MR. PAUL BONWICK: No, he didn't leave
- 12 us alone in his house.
- MS. KATE MCGRANN: Was he
- 14 participating in the meeting as well?
- 15 MR. PAUL BONWICK: Not -- not to the
- 16 degree Peter and I were. I think he was sitting there
- 17 more in -- in observation, possibly getting us a soda
- 18 or coffee or whatever.
- 19 MS. KATE MCGRANN: Did you take any
- 20 notes at the meeting?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Was any discussion
- 23 about the involvement of Collus or the LDC, was that
- 24 discussed at all at that meeting?
- MR. PAUL BONWICK: In the preliminary

- 1 discussion, once we sort of got beyond why he thought
- 2 this was sort of the next toaster, so to speak, one of
- 3 the great inventions, once I got through talking about
- 4 market opportunity that I felt might be in play for
- 5 it. Ed spoke about, from what I recall, the fact that
- 6 he felt the LDC community might get really excited
- 7 about it, he certainly was.
- 8 He felt there was tremendous advantage
- 9 in terms of getting -- getting this into the
- 10 ratepayer's hands and I think he shared, again, a
- 11 couple of different programs. They were very limited
- 12 in number. The number of programs that had actually
- 13 been extended to consumers were -- I won't call them
- 14 consumers -- ratepayers that were affordable and he
- 15 certainly felt this was something that could -- could
- 16 work from -- from and LDC perspective.
- MS. KATE MCGRANN: Okay, beyond the
- 18 concept that it's something that could work from the
- 19 LDC perspective though, there was no discussion of a
- 20 potential plan for how to -- how to introduce the
- 21 product through LDCs, for example?
- MR. PAUL BONWICK: Not at that point
- 23 in time. I think Mr. Budd had -- I believe Mr. Budd
- 24 had indicated that he had visited or met with some
- 25 participants within the LDC sector beyond Collus.

- 1 Nothing contrary about Mr. Budd's
- 2 statements, but he -- he was there promoting the
- 3 product and so he -- he certainly conveyed that there
- 4 appeared to be a strong level of excitement or
- 5 opportunity from some of the people that he had met as
- 6 well.
- 7 MS. KATE MCGRANN: So the way things
- 8 were left at the end of this meeting is that you were
- 9 going to do some more research and you were going to
- 10 come back with a business proposal. Is that right?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Do you remember
- 13 when you next were involved in a discussion about the
- 14 solar attic vents?
- MR. PAUL BONWICK: No.
- 16 MS. KATE MCGRANN: Could we turn up
- 17 TOC48018, it's the attachment to the email that we
- 18 were just looking at.
- 19 This is a memo dated May 11th -- no,
- 20 May 24th, 2011. It's from you to Mr. Budd and Mr.
- 21 Houghton and you can see that it sets out a proposed
- 22 structured agreement related to the solar powered vent
- 23 initiative that sets out some -- some different share
- 24 splits.
- Do you remember what conversations you

- 1 had with Mr. Budd and/or Mr. Houghton about the solar
- 2 attic vents between the first meeting you described to
- 3 us and -- and the date of this memo?
- 4 MR. PAUL BONWICK: I believe Mr. Budd
- 5 and I had some conversations over the telephone. He
- 6 conveyed to me that the inventor had -- had a very
- 7 strong position in terms of product control, product
- 8 marketing, how he felt the product should be
- 9 disseminated within the -- the larger market, and we
- 10 talked about the opportunity to market to LDCs as well
- 11 as big box stores, over the internet, US, and -- and
- 12 beyond.
- 13 We felt at that point in time -- and I
- 14 shouldn't say "we felt", I felt at that point in time,
- 15 I can't speak for Mr. Budd, but I felt that this had
- 16 the ability under the right set of circumstances to
- 17 become a multi -- multi-million dollar enterprise.
- MS. KATE MCGRANN: Did you have any
- 19 discussions with Mr. Houghton about the prospects you
- 20 saw for the product?
- 21 MR. PAUL BONWICK: As I've mentioned
- 22 to you, I shared with him my perspective as it
- 23 continued to develop and was very excited about the
- 24 opportunities, and I did share with him where I
- 25 thought the product could go in terms of forecasts,

- 1 especially if you introduce the product to the US,
- 2 which is obviously a much, much larger product then --
- 3 or much larger market than Canada.
- 4 MS. KATE MCGRANN: In the email that
- 5 this memo was attached to, you had asked Mr. Houghton
- 6 to please print a copy of this document for Mr. Budd.
- 7 Do you remember if there was a meeting
- 8 in which you discussed this memo?
- 9 MR. PAUL BONWICK: No.
- 10 MS. KATE MCGRANN: Do you remember why
- 11 you would have asked Mr. Houghton to -- to print a
- 12 copy of this memo for Mr. Budd?
- 13 MR. PAUL BONWICK: I don't recall
- 14 other than the fact that I may not have Mr. Budd's
- 15 email address at that point. I -- that's the only
- 16 reason why I can think that I wouldn't have either
- 17 sent it directly to Peter or -- or Mr. Budd, or sent
- 18 it to both of them.
- 19 MS. KATE MCGRANN: Let's go back to
- 20 the email for a second. It's TOC48017. Scroll down
- 21 to the bottom, please.
- 22 As at May 24th, 2011, you didn't have
- 23 Mr. Budd's email address?
- 24 MR. PAUL BONWICK: I -- I said I don't
- 25 recall, I'm thinking that might be the only reason why

- 1 I didn't send it to him.
- MS. KATE MCGRANN: Could you scroll
- 3 up, please?
- 4 Presumably if you wanted to email it to
- 5 Mr. Budd, you would have asked Mr. Houghton for Mr.
- 6 Budd's email address, not for Mr. Houghton to print a
- 7 physical copy for Mr. Budd?
- MR. PAUL BONWICK: Again, perhaps Mr.
- 9 Houghton was meeting with Mr. Budd.
- MS. KATE MCGRANN: You -- you don't
- 11 remember, is that the case?
- 12 MR. PAUL BONWICK: I don't remember.
- MS. KATE MCGRANN: Going back to the
- 14 memo, which is at TOC0048018. Scroll down to see the
- 15 body of it.
- 16 In this memo you propose a split of
- 17 voting shares as between Peter Budd and the inventor
- 18 and you propose a split of non-voting shares as
- 19 between Mr. Budd, Mr. Houghton, and yourself.
- 20 Had you had any discussions with Mr.
- 21 Houghton about this proposal before you put it
- 22 together?
- MR. PAUL BONWICK: I don't know if I
- 24 had any discussions with him before specific to this
- 25 memo. I certainly did after the fact.

- 1 MS. KATE MCGRANN: Tell us about the
- 2 discussions you had with him after the fact.
- 3 MR. PAUL BONWICK: It -- I was aware
- 4 of the fact that Mr. Houghton was in a position
- 5 basically at any time to retire from Collus, I think
- 6 at this point in time he had been thirty-five (35)
- 7 years. I think you're aware of the fact that I spent
- 8 a number of years in the Federal Government and had
- 9 seen some very creative successful bureaucrats
- 10 transition out early from any number of different
- 11 departments within the private sector.
- 12 Ed had such a strong reputation within
- 13 the industry, I knew him well, knew he was a very
- 14 capable guy and certainly from my perspective, to me
- 15 this represented a -- an opportunity for him to move -
- 16 move to a -- another chapter in his life and step
- 17 away from -- from the LDC sector.
- 18 MS. KATE MCGRANN: That was a
- 19 conversation you're describing one conversation or
- 20 several conversations?
- 21 MR. PAUL BONWICK: There would have
- 22 been more than one conversation, most definitely.
- MS. KATE MCGRANN: Did the
- 24 conversations take place between the two (2) of you,
- 25 was Mr. Budd involved in any of them?

1 MR. PAUL BONWICK: I constantly pushed

- 2 for it. When I say "constantly," any discussions that
- 3 I would bring up in terms of the potential success for
- 4 the product, I sort of viewed Mr. Houghton as the
- 5 potential to add significant value and I do not mean
- 6 just within the LDC sector. He's very knowledgeable
- 7 about the conservation demand side of -- the history
- 8 of the conservation demand side.
- 9 And so from my perspective, quite
- 10 frankly whether it was this initiative or -- or any, I
- 11 think any organization would have been happy to
- 12 recruit Mr. Houghton to be -- to be part of that
- 13 organization.
- 14 MS. KATE MCGRANN: I'd like to stay
- 15 focused on the ISSI initiative and the proposal that's
- 16 up on the screen in front of you.
- I take it from your answer that Mr.
- 18 Budd was involved in at least some of the
- 19 conversations you had with Mr. Houghton about his
- 20 potential involvement in the company after he retired
- 21 from Collus. Is that fair?
- MR. PAUL BONWICK: No. I had
- 23 discussions with Peter about it -- Mr. Budd, sorry.
- I don't recall three-way conversations
- 25 about the recruitment. I, at the initial days, kind

- 1 of got a feeling that a full-on partnership was likely
- 2 not an option. When I say a partnership between
- 3 myself, Mr. Budd and Mr. Bushey and whatever his
- 4 investors were.
- 5 Mr. Budd had conveyed very clearly that
- 6 they were going to have strong control over the
- 7 product, not in a negative way from their perspective.
- And so, I don't know that Ed was part
- 9 of those -- Mr. Houghton was part of those
- 10 discussions. I think my bilateral discussion with Mr.
- 11 Houghton was simply suggesting that after thirty-five
- 12 (35) years it might make sense to look at something
- 13 new.
- 14 MS. KATE MCGRANN: Let's use this memo
- 15 as a point in time, to the extent that you can, I
- 16 understand this took place a while ago, to help
- 17 understand when these conversations took place.
- The conversations you had with Mr. Budd
- 19 where you came to understand that a partnership with
- 20 he and -- and the inventor was not likely, did those
- 21 take place before or after you drafted this memo?
- MR. PAUL BONWICK: I suspect
- 23 throughout the entire period, it just become more and
- 24 more evident to me that when I would come up with
- 25 suggestions about how to market the product, how they

- 1 might re-examine their manufacturing side, I was
- 2 getting I'll call it push-back, not a general warm
- 3 environment in terms of things that I thought should
- 4 happen that could take the product to a different
- 5 level.
- 6 MS. KATE MCGRANN: So, over the life
- 7 of your discussions with Mr. Budd you were continually
- 8 pushing to -- to have the company turn out and you
- 9 felt that -- that your suggestions were not being
- 10 taken up?
- 11 MR. PAUL BONWICK: Yeah, I -- I think
- 12 there was a -- and, again, I'm very respectful of Mr.
- 13 Bushey. He invented the product and wanted to make
- 14 sure that he had control over most aspects of it.
- 15 My position was, as a technical guy, as
- 16 an inventor, that that's your strength and certainly
- 17 have your patents registered and things of that
- 18 regard, but trying to have control over the -- the
- 19 marketing sales and distribution of it was not --
- 20 likely not an ideal scenario.
- 21 And I -- I think I, during this period
- 22 of time, also referenced the fact that manufacturing
- 23 out of a small -- a small facility where you could
- 24 only produce a few hundred a week was not conducive to
- 25 setting up meetings and trying to market the product,

- 1 for example, at a Home Depot.
- MS. KATE MCGRANN: Tell me what you
- 3 recall about your discussions with Mr. Houghton about
- 4 this memo.
- 5 MR. PAUL BONWICK: Mr. Houghton
- 6 responded that he was not in a position to partner,
- 7 that he didn't have plans in the near term for
- 8 retirement, that he had several things on the go with
- 9 Collus, and that he was a -- I think he was
- 10 appreciative of the fact that I was trying to recruit
- 11 him and -- but he was quite clear to me that this was
- 12 not something at that stage he was in a position to
- 13 consider.
- 14 MS. KATE MCGRANN: I understand that
- 15 he was not looking at retirement at this point in
- 16 time. In your conversations with him about this memo
- 17 did he discussion the possibility of involvement when
- 18 he eventually did retire?
- 19 MR. PAUL BONWICK: I don't know that
- 20 we got that far down the road. He was quite clear at
- 21 that point in time that he wouldn't and couldn't
- 22 participate. And I don't know -- even know if the
- 23 discussion was centred around so much couldn't as --
- 24 sorry, wouldn't, that was part of it, but he just felt
- 25 he had a lot on his plate.

- 1 He didn't feel it was appropriate at
- 2 this point in time to become involved. I can't recall
- 3 that there wasn't discussions about when are you. I
- 4 know I've had that discussion with him on numerous
- 5 occasions, you know, what is the magic day, you're in
- 6 a position to retire, my understanding was close to
- 7 any time.
- 8 It was a -- it was a stressful
- 9 environment. I think he enjoyed his job very much,
- 10 and the team he worked with, but I was trying to feel
- 11 him out on when he thought he might actually be going.
- 12 MS. KATE MCGRANN: You said that he
- 13 said he had a lot on his plate. You mentioned didn't
- 14 feel appropriate. Why did you understand that he
- 15 wouldn't be involved in a partnership at that point in
- 16 time?
- MR. PAUL BONWICK: While he was --
- 18 what I took from his answer was, as long as he was
- 19 employed with Collus, that he would not be in a
- 20 position to -- to partner. My position was stop being
- 21 employed by Collus.
- 22 MS. KATE MCGRANN: Could we look at
- 23 paragraph 2 of summary document 1-3, please?
- 24 THE HONOURABLE FRANK MARROCCO: Just -
- 25 just before you do that, why did you -- what -- what

- 1 did you think would happen if that share of the
- 2 nonvoting stock was distributed as you proposed in the
- 3 memo?
- 4 MR. PAUL BONWICK: My thinking at that
- 5 time was, if Ed -- or if Mr. Houghton bought into the
- 6 concept that I had developed in terms of becoming
- 7 something very substantial and, of course, becoming
- 8 something very substantial required very substantial
- 9 efforts, my hope was that he would have a look at --
- 10 at this and start getting his map -- mind wrapped
- 11 around perhaps an exit strategy from Collus versus
- 12 staying with Collus.
- 13 THE HONOURABLE FRANK MARROCCO: Yeah,
- 14 I -- I didn't express myself clearly enough. What was
- 15 the -- let's assume everybody owns the nonvoting
- 16 shares as you have proposed in the memo.
- 17 What did you think would happen as a
- 18 result of that in -- in terms of -- of sharing profits
- 19 and that sort of thing?
- 20 MR. PAUL BONWICK: Typically, in an --
- 21 in a situation like that, the -- the difference
- 22 between nonvoting shares and voting shares is just the
- 23 voting shares allow the inventor to maintain control
- 24 of the product or, well, effectively, maintain control
- 25 of the profit.

- 1 The nonvoting shares are more subtle in
- 2 nature, in -- in my experience, and deal more with
- 3 responsibility and profit share distribution.
- 4 THE HONOURABLE FRANK MARROCCO: So, it
- 5 was a profit. Your -- your anticipation was that
- 6 that's how the profits would be shared?
- 7 MR. PAUL BONWICK: That's how the
- 8 profits or the revenue would be -- would be shared
- 9 depending, again --
- 10 THE HONOURABLE FRANK MARROCCO: Well,
- 11 it'd have to be profits, right?
- 12 MR. PAUL BONWICK: Well, again,
- 13 depending on what the responsibilities are. If, for
- 14 example, under this scenario, I was going to have to
- 15 assume 60 or 70 or 80 percent of the cost associated
- 16 with marketing the product and that cost far exceeded
- 17 any contribution that Mr. Budd -- Mr. Bushey would
- 18 make, then I would look for a larger share of the
- 19 revenue but, at the end of the day, it would typically
- 20 boil down to profit distribution.

- 22 CONTINUED BY MS. KATE MCGRANN:
- MS. KATE MCGRANN: At this point in
- 24 time, had there been any discussion about introducing
- 25 the solar attic vent through Collus to customers and

- 1 potentially other LDCs?
- 2 MR. PAUL BONWICK: There had already
- 3 been some discussion from Peter's point that he had
- 4 introduced it to some other LDCs. There -- Ed was
- 5 excited about the product in terms of he was coming
- 6 more and more exci -- sorry, Mr. Houghton was more and
- 7 more excited about the product in terms of what he
- 8 thought he could do with it from a Collus perspective
- 9 and where he could grown that -- the -- sorry, the
- 10 Collus model.
- 11 One (1) of the points that I raised, I
- 12 think it was relatively early on, while the product
- 13 appeared to work very well, there had been limited
- 14 testing of the product.
- 15 And I had suggested that one (1) of the
- 16 things we need to do is, either through laboratory
- 17 testing, there needed to be some sort of data
- 18 collection in terms of what it actually does so that
- 19 you can market the product by saying it reduces
- 20 temperature in the attic during peak times at this, it
- 21 has the potential to reduce energy consumption during
- 22 peak times at this.
- 23 And so, it was very anecdotal in terms
- 24 of what Mr. Budd had at that point in time. And I
- 25 think Mr. Houghton, from an LDC perspective, sort of

- 1 wanted quantitative information in support of what he
- 2 thought he could do within the -- the LDC sector, as
- 3 well.
- 4 MS. KATE MCGRANN: This arrangement
- 5 that's proposed in your memo, was any form of this
- 6 arrangement actually implemented?
- 7 MR. PAUL BONWICK: No.
- 8 MS. KATE MCGRANN: Could we turn to
- 9 TOC0048836, please?

10

11 (BRIEF PAUSE)

- MS. KATE MCGRANN: While that's coming
- 14 up, I understand that you and others saw the need for
- 15 data collection. Did you discuss how the costs assodi
- 16 -- associated with that data collection would be
- 17 covered?
- MR. PAUL BONWICK: From my
- 19 perspective, I wasn't knowledgeable about -- I want to
- 20 describe this properly. I think they called it the --
- 21 the smart meter program, so I'm likely going to -- I
- 22 may describe this improperly, but I believe the
- 23 utility companies had the ability to monitor energy
- 24 consumption during any particular day or any
- 25 particular hour. I think that was sort of where Mr.

- 1 Houghton was talking.
- 2 Mine was more about getting it into
- 3 private sector research development labs and doing
- 4 testing there, possibly engaging post-secondary
- 5 education, whether they be university engineering
- 6 programs or CET programs through colleges. Again from
- 7 a marketing perspective if you can, in my experience,
- 8 attach a post-secondary education centre to it, it
- 9 gives it another level of credibility as well.
- 10 So my point on analyzing -- identifying
- 11 in real terms what the actual benefits of the product
- 12 were, were more within the private domain or the
- 13 post-secondary education domain. That's sort of where
- 14 I was leaving with it.
- MS. KATE MCGRANN: If we could scroll
- 16 to the bottom of the email on the screen, please.
- 17 So this is an email discussion as
- 18 between yourself and Mr. Houghton and Mr. Budd
- 19 starting on June 2nd, 2011. The first email is from
- 20 Mr. Budd. He writes:
- 21 "Ed, I would like to keep you posted
- 22 that Angemeer and I are trying to
- 23 move his area forward, and I will be
- 24 seeing redacted from Oakville next
- 25 week."

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35
 1
                   He suggests another name. He notes:
 2
                      "Anytime you're ready to visit
 3
                      others like PowerStream, TH et al,
                      I'm ready to help if you need it.
 5
                      Perhaps we could jointly establish a
 6
                      draft target schedule for the months
 7
                      ahead to introduce the product to
                      LDCs."
 8
 9
                   He says he needs to some of this
    information to meet with the bank next week to set up
10
   a credit facility, and he expresses excitement about
11
12
   the boost that this could bring to your lives.
13
                   If you look at Mr. Houghton's response,
14
   he says:
                      "I guess I wasn't aware that you
15
16
                      were going to continue to work with
17
                      other LDCs. I was hoping to a pilot
18
                      in Collingwood and then roll it out
                      to others."
19
20
                   Do you remember a discussion around
    this point in time about piloting the product through
21
   Collingwood , and then after that, Ed start rolling it
22
23
   out to other LDCs?
24
                   MR. PAUL BONWICK: To some degree,
25
   yes. I think -- I don't think -- it was my opinion
```

- 1 that Mr. Houghton was viewing the product strictly
- 2 within the confines of the LDC world.
- 3 And while I understood from him the
- 4 benefits the ratepayers could enjoy from participating
- 5 in a program such at that, it was my opinion that the
- 6 LDC world would -- would be rather minor in comparison
- 7 in terms of market opportunity than going into larger
- 8 big-box stores and again marketing across Canada
- 9 and -- and throughout the United States and further.
- 10 So I think Ed's -- Mr. Houghton's
- 11 perspective was, I'm interested in Collus. And Peter
- 12 was -- Mr. Budd was, I'm interested in all the LDCs.
- 13 And while I recognized that there is benefit certainly
- 14 from a marketing perspective, from a pilot program
- 15 perspective in working with those LDCs, it was my
- 16 opinion that the -- the market opportunity was
- 17 exponentially larger than that moving outside the LDC
- 18 world.
- 19 MS. KATE MCGRANN: Mr. Houghton gave
- 20 evidence that he saw the pilot project as a potential
- 21 litmus test for partners that Collus would be looking
- 22 at. So a couple questions about that.
- 23 As at June 2nd, you're in the process
- 24 of finalizing your retainer with PowerStream. What
- 25 had you told Mr. Houghton about the status of your

- 1 retainer with PowerStream at this point in time?
- 2 MR. PAUL BONWICK: I don't recall
- 3 having a great deal of discussion with him about the
- 4 retainer with PowerStream. He was aware of the fact
- 5 that, I would say, for several months there was some
- 6 back and forth. I think he checked in once in a blue
- 7 moon to say how are you making out with them?
- 8 So he was aware that there was activity
- 9 going back and forth between my company and
- 10 PowerStream in terms of potential engagement. But
- 11 beyond that, I don't know that I had said to him that
- 12 as of June 2nd or June 7th that there was an actual
- 13 formal agreement in place by that time.
- MS. KATE MCGRANN: Do you remember
- 15 when you told him that part of the terms you were
- 16 discussing with PowerStream would involve your working
- 17 on a potential Collus sale?
- 18 MR. PAUL BONWICK: I'm sorry. Repeat
- 19 that?
- MS. KATE MCGRANN: Do you remember
- 21 when you told him that your work for PowerStream would
- 22 involve a potential Collus sale?
- MR. PAUL BONWICK: I don't know that I
- 24 ever phrased any conversation with Mr. Houghton in
- 25 terms of a potential Collus sale if you're talking

- 1 about the entire entity. I think that was still early
- 2 days.
- 3 There was discussion about what Collus
- 4 was going to do. You've heard it said on several
- 5 occasions that status quo was likely not going to be
- 6 the major consideration.
- 7 I think Mr. Houghton was fully aware of
- 8 the fact that I was attempting to secure an engagement
- 9 with PowerStream, both for the purposes of working on
- 10 Collingwood, should that opportunity arise, as well as
- 11 others because we had had discussions, again as you
- 12 know, about the broader LDC market as well.
- MS. KATE MCGRANN: Do you remember if
- 14 you had advised Mr. Houghton by this point in time
- 15 that part of the work you were talking about doing for
- 16 PowerStream would involve a potential transaction with
- 17 Collus?
- MR. PAUL BONWICK: No.
- 19 MS. KATE MCGRANN: We see that this
- 20 conversation turns into a solar attic alliance between
- 21 Collus and PowerStream. Can you tell me how that
- 22 evolved?
- MR. PAUL BONWICK: Again, I think -- I
- 24 shouldn't say it like that. It's my understanding
- 25 that Mr. Houghton felt that in the initial stages that

- 1 this was a exceptional product for the LDC market.
- 2 You'd have to ask Mr. Houghton in terms of why
- 3 PowerStream specifically. I think he's given some
- 4 indication in terms of having offered to two (2)
- 5 others as well.
- 6 But from what I understand from
- 7 evidence provided and a preliminary conversation with
- 8 Mr. Budd that there was an awareness that the product
- 9 was available within the LDC sector based on other
- 10 meetings that had taken place. And so to my mind,
- 11 PowerStream would be a natural choice as well.
- MS. KATE MCGRANN: Tell me what you
- 13 know about how the solar attic initiative between
- 14 Collus and PowerStream came into place?
- 15 MR. PAUL BONWICK: What I understand
- 16 came into play was that Mr. Houghton introduced the
- 17 product to PowerStream amongst others. My
- 18 understanding is that Mr. Houghton and Mr. Muncaster
- 19 introduced the product more specifically to
- 20 PowerStream.
- I was not present at that meeting I
- 22 don't believe, but I'm -- my understanding is that
- 23 there -- they brought them in I think. And I don't --
- 24 I don't know this. My understanding was they brought
- 25 a model down, and that was sort of the introduction as

- 1 I understand it.
- 2 MS. KATE MCGRANN: Can we look at
- 3 TOC --
- 4 THE HONOURABLE FRANK MARROCCO: Before
- 5 you do that, in that email that's on the screen,
- 6 Mr. Houghton says:
- 7 "I was hoping to do a pilot in
- 8 Collingwood and then roll it out to
- 9 others."
- 10 How was that going to be -- how was
- 11 rolling it out to others going to be advantageous to
- 12 Collus?
- MR. PAUL BONWICK: There was -- again,
- 14 Your Honour, I'm not intimately aware of the criteria
- 15 to qualify under this demand management program that
- 16 exists to date. My understanding is that they look
- 17 for a large sampling through a pilot project for data
- 18 accumulation.
- 19 I had heard in one of the general
- 20 discussions that the large data sample that would
- 21 support an eventual -- I think it's through the OPA
- 22 but it may be the OEB; I'm not sure which one it is
- 23 through this conservation demand management program --
- 24 may have been beyond the reach of Collus to do a pilot
- 25 program on its own. That I don't know.

- THE HONOURABLE FRANK MARROCCO: But if
- 2 it's subsidized, then people would find it easier to
- 3 buy it. But how would that advantage Collus? It
- 4 would advantage whoever's selling the vent, but how
- 5 would it advantage Collus?
- 6 MR. PAUL BONWICK: I think it would
- 7 advantage Collus in a couple of different ways. One
- 8 is as part of the LDC mandate, as I understand it.
- 9 They are supposed to be looking at introducing new
- 10 conservation technologies and what not to their rate
- 11 bases, as I said, as part of their overall mandate.
- 12 And so I suspect that helps them achieve the mandate
- 13 that they're provided.
- 14 In terms of cost recovery, at the end
- 15 of the day the LDC is there to serve both the
- 16 ratepayer and its shareholder.
- 17 If you're doing a pilot program, it's
- 18 my understanding that the -- the costs associated with
- 19 the pilot program either has to be born by the
- 20 corporation or by the ratepayer.
- 21 And so in this particular instance they
- 22 ran the program and they offered an extended billing
- 23 for the consumer, and so the consumer was effectively
- 24 paying for the product through the LDC.
- 25 If the program -- if they collected the

- 1 data, the data demonstrated that it was justified that
- 2 the subsidy through the -- again, I'm not sure which
- 3 one it is, OPA or OEB, then my understanding is the
- 4 LDC has the ability to recapture cost and not pass
- 5 that down -- sorry. They have the ability to not
- 6 recapture costs, they had the ability to include that
- 7 in their billing rates or in their overall operational
- 8 model rather than out of profits, and so it becomes a
- 9 more affordable product for the ratepayer.
- 10 That's sort of how I understood it, but
- 11 I wasn't ---
- 12 THE HONOURABLE FRANK MARROCCO: And
- 13 that would increase the demand for the product?
- 14 MR. PAUL BONWICK: That would --
- 15 correct.
- 16 THE HONOURABLE FRANK MARROCCO: Which
- 17 benefits whoever it is that is supplying the product.
- MR. PAUL BONWICK: 100 percent,
- 19 correct.
- 20 THE HONOURABLE FRANK MARROCCO: And
- 21 how does that benefit Collus?
- MR. PAUL BONWICK: I would --
- THE HONOURABLE FRANK MARROCCO:
- 24 Because -- because Mr. Houghton wants -- is hoping to
- 25 a pilot in Collingwood and then roll it out to others.

- 1 MR. PAUL BONWICK: Right. So I go
- 2 back to what I understand, and this question might
- 3 have been more appropriately put to Mr. Houghton --
- 4 THE HONOURABLE FRANK MARROCCO: I
- 5 think you're right about that.
- 6 MR. PAUL BONWICK: But to --
- 7 THE HONOURABLE FRANK MARROCCO:
- 8 Nevertheless, I'm putting it to you.
- 9 MR. PAUL BONWICK: And I'm happy to
- 10 try to answer it.
- I have some sense in terms of -- of
- 12 government and when policies and mandates are provided
- 13 to either arms-length corporations of government or
- 14 government itself, senior officials, CEOs, CAOs are
- 15 responsible to try to achieve those mandates.
- 16 And so not dissimilar to the -- what
- 17 I'll call the hot water blanket, I'm sure it was a
- 18 much nicer term than that, but the hot water blanket
- 19 that was introduced in previous years, Collus along
- 20 with I think other utilities across the province,
- 21 promoted that in a very significant way.
- 22 While it helped achieve value for their
- 23 ratepayers, we should make no mistake that whoever was
- 24 manufacturing and distributing those hot water
- 25 blankets did very well out of it.

1 THE HONOURABLE FRANK MARROCCO: All

- 2 right, thank you.
- 3
- 4 CONTINUED BY KATE MCGRANN:
- 5 MS. KATE MCGRANN: If you could just
- 6 scroll up in this email before we leave it.
- 7 So we're at right now Mr. Budd has --
- 8 that's good, thank you -- Mr. Budd has indicated that
- 9 he's speaking to other LDCs, Mr. Houghton's written
- 10 back to both of you saying I guess I wasn't aware that
- 11 you were going to continue to work with other LDCs, I
- 12 was hoping to pilot in Collingwood and roll out to
- 13 others.
- 14 If we scroll up a little bit more, you
- 15 can see that Mr. Budd writes back to just Mr. Houghton
- 16 and says:
- "I can delay all of these talks to
- 18 meet your/our expectations. What is of interest in
- 19 the rollout schedule in your view with respect to
- 20 pilot, then sales. He asks, how do you see this
- 21 unfolding. Ed."
- 22 And he says "Thanks. Breaks on." Just
- 23 scroll up a little bit further. You see that Mr.
- 24 Houghton has brought you back into the conversation.
- 25 He indicates that he is -- Glenn from his office is

- 1 getting some information and he attaches some
- 2 documents that he's received and he asks, "Give me any
- 3 of your thoughts."
- The next email in this chain is from
- 5 you to both of them, you say:
- "Gentlemen, I would recommend we set
- aside 15 minutes for a conference
- 8 call tomorrow to weigh the merits of
- 9 the stand-alone pilot program with
- 10 Collus, or approach other LDCs
- immediately."
- 12 Scroll up to the top. Mr. Budd weighs
- 13 in with some thoughts and he starts by saying:
- 14 "Happy to have that conversation.
- 15 From my part, I can and will defer
- to Ed's judgment on this."
- 17 Can you remember what decision was made
- 18 about parallel talks with a number of LDCs, including
- 19 Collus, or whether the brakes would be put on, as Mr.
- 20 Budd said, and let's start with Collus and then roll
- 21 out to others.
- 22 MR. PAUL BONWICK: It was my under --
- 23 it's my understanding and I wasn't working with Mr.
- 24 Budd at this point in time, it was my understanding
- 25 that Mr. Budd continued to introduce the product to

- 1 other LDCs, that was my understanding, I $\operatorname{--}$ I heard
- 2 Mr. Houghton provide testimony related to Hydro One
- 3 and some confusion about how he might present the
- 4 product to them.
- I was under the impression that Mr.
- 6 Budd had been trying to do that very thing with Hydro
- 7 One as well as -- I think it's called the Toronto
- 8 Power Corp, but I'm -- Toronto LDC.
- 9 So my understanding was Ed was looking
- 10 to try to manage -- manage the pilot program with --
- 11 in his framework. I think Peter -- Mr. Budd, based on
- 12 the investments that he had made to date or he and Mr.
- 13 Bushey had made to date, I think Mr. Budd was more
- 14 focused on the marketing and sales side and less about
- 15 the data that would support consumer uptake.
- 16 So naturally, his -- sort of the
- 17 entrepreneur and the guy that's got all the skin in
- 18 the game at this point in time, I think he was -- he
- 19 was gung-ho to see more LDCs get involved than less.
- 20 I think Mr. Houghton was more fixated
- 21 on let's walk this program through my LDC, let's get
- 22 the data, let's do the testing, let's see if we can
- 23 either independent or through a collective with some
- 24 of the LDCs get this OPA or OEB approval.
- 25 But again, I'm -- I believe Mr. Budd

- 1 continued to approach other LDCs. I don't think he
- 2 put the brakes on, but again, I'm not positive.
- 3 The issue with LDCs, unless there's a
- 4 program in place to have large -- this was my point on
- 5 it -- from a retail perspective, unless you're able to
- 6 demonstrate with some level of competence and
- 7 integrity that the product does what we say and we
- 8 believe it's going to do, it's more difficult to sell
- 9 and -- and have uptake.
- 10 MS. KATE MCGRANN: Can we scroll down
- 11 in this email just to the -- the email that comes
- 12 right before this.
- So in this email you suggest a 15
- 14 minutes conference call to weigh the merits of the
- 15 stand-alone pilot program of Collus or approach other
- 16 LDCs immediately.
- Do you remember if that call took
- 18 place?
- 19 MR. PAUL BONWICK: No, I do not recall
- 20 a -- I do not recall this. I -- a specific call
- 21 taking place regarding whether it's Collus or whether
- 22 it's the broader LDC. Again, my perspective that I
- 23 shared with both of them, and I'm not sure that there
- 24 was the same sense of excitement or enthusiasm or
- 25 understanding of the market, my thought was that there

- 1 -- if the appropriate research is done and
- 2 demonstrates value, my opinion was that there
- 3 expedentially was so much more market opportunity
- 4 through larger box stores and through -- again, I'm
- 5 dating myself, through, I'll call it e-marketing or
- 6 where you buy stuff online. I don't do that, so.
- 7 MS. KATE MCGRANN: You said that you
- 8 believe that Mr. Budd continued to approach other
- 9 LDCs. Were you involved in those conversations?
- MR. PAUL BONWICK: No, he didn't --
- 11 MS. KATE MCGRANN: Did Mr. Budd report
- 12 back to you about his ongoing efforts to reach out to
- 13 other LDCs?
- 14 MR. PAUL BONWICK: I may have got a
- 15 call from him from time to time, or an email
- 16 suggesting that he had -- I don't recall emails so
- 17 much, I -- I think there was one or two the -- when I
- 18 was looking through the court book I thought I noticed
- 19 a couple that -- where he said he had met with this
- 20 company or -- when I say "company", LDC or that LDC.
- 21 But again the timing, I don't recall.
- 22 I just -- in my mind I sort of had the sense that he
- 23 was -- he was still -- still trying to get his product
- 24 to market.
- MS. KATE MCGRANN: Can you identify

- 1 the basis for your belief that Mr. Budd was continuing
- 2 to speak to other LDCs through the time that the
- 3 Collus pilot project was taking place?
- 4 MR. PAUL BONWICK: No
- 5 MS. KATE MCGRANN: Let me look at
- 6 TOC49530, please. Can we scroll to the bottom of this
- 7 email chain so we can walk through it?
- 8 This is -- it starts with an email from
- 9 yourself to Mr. Houghton on June 9th, the subject is
- 10 gmail account, you write:
- "Hi Ed, what is your gmail address."
- 12 If we scroll up, Mr. Houghton responds
- 13 and provides it to you. You write back:
- 14 "I would recommend from this point
- 15 forward Peter and I use this
- 16 address. Mark can tie it into your
- 17 BB."
- 18 Is the Peter that you refer to in this
- 19 email Peter Budd?
- MR. PAUL BONWICK: The -- yes, that's
- 21 the only Peter that -- yes. It had to be.
- MS. KATE MCGRANN: Do you remember why
- 23 you made this suggestion to Mr. Houghton at this time?
- MR. PAUL BONWICK: I was, as I've
- 25 stated earlier, it was my position that the LDC world

- 1 represented a rather small, granted it could be an
- 2 important part of the business model, but relatively
- 3 small in terms of percentage.
- 4 My position had been that I would have
- 5 preferred or what I wanted was for Ed to have a
- 6 serious thought about stepping away from Collus and
- 7 getting involved in this.
- And so if you're going to have
- 9 discussions about -- or you're going to be sending
- 10 emails in terms of trying to recruit, respectfully if
- 11 I'm going to try to recruit you, Ms. McGrann, I likely
- 12 wouldn't send an email to your law office, I would try
- 13 to reach out to you personally.
- 14 MS. KATE MCGRANN: Let's focus on your
- 15 suggestion that Mr. Houghton use his gmail address.
- 16 Help me understand why you wanted him to use a gmail
- 17 address with respect to conversations about the solar
- 18 attic vents.
- 19 MR. PAUL BONWICK: I don't recall the
- 20 exact rationale back then, other than the fact that --
- 21 sorry, better? Other than the fact that I was trying
- 22 to discuss a private initiative that was outside the
- 23 LDC world.
- I have to assume or believe at that
- 25 time my thinking was that it would make sense that you

- 1 would keep the communications outside the LDC world.
- MS. KATE MCGRANN: Why is that?
- 3 MR. PAUL BONWICK: I think I just
- 4 explained it. Maybe not well enough.
- 5 MS. KATE MCGRANN: I don't understand.
- 6 MR. PAUL BONWICK: Okay. If I am
- 7 trying to create a -- a company and recruit somebody
- 8 to that company and that company's mandate is going to
- 9 work outside or that company's focus is going to be
- 10 outside the employ of the individual that's -- that
- 11 I'm trying to recruit, to me it would make perfect
- 12 sense that the discussions would be and the
- 13 information you're sharing would be of a personal
- 14 nature rather than I'm not addressing him as the
- 15 president and CEO of Collus, he's been quite clear
- 16 that he's not going to participate in that way.
- 17 And so I'm trying to communicate to him
- 18 on a personal level.
- 19 MS. KATE MCGRANN: Was this suggestion
- 20 in part driven by the fact that Mr. Houghton's Collus
- 21 email address is controlled by the company, is
- 22 accessible by the company, it's not simply his email
- 23 address?
- MR. PAUL BONWICK: No. My
- 25 understanding and short of -- short of something like

- 1 this unfolding, my understanding is that the
- 2 governance structure for communications within the
- 3 corporations like LDCs and beyond that are not subject
- 4 to FOIs and things of that regard.
- 5 This was strictly a point of Mr.
- 6 Houghton clearly stating that in his capacity as
- 7 president and CEO he had no interest or ability to
- 8 participate.
- 9 And so my point would be if I can't
- 10 communicate with him as president and CEO, why not do
- 11 it personally?
- MS. KATE MCGRANN: Was it your
- 13 understanding that Mr. Houghton couldn't and wouldn't
- 14 receive personal communications to his company email
- 15 address?
- MR. PAUL BONWICK: I don't recall that
- 17 conversation.
- 18 MS. KATE MCGRANN: I'm about to move
- 19 on to a different email, so this might be a good time
- 20 to take the morning break.
- 21 THE HONOURABLE FRANK MARROCCO: Okay,
- 22 ten minutes.
- 23
- 24 --- Upon recessing at 10:04 a.m.
- 25 --- Upon resuming at 10:13 a.m.

53 1 CONTINUED BY MS. KATE MCGRANN: 3 MS. KATE MCGRANN: Could we turn up ALE234, please? 5 6 (BRIEF PAUSE) MS. KATE MCGRANN: This is a July 7th, 2011, email from yourself to Mr. Bentz. You write: 9 10 "Hi, Brian. Further to our 11 telephone conversation, topics for 12 discussion will be Solar Strategic Alliance." 13 14 You explain that: 15 "Ed's proposal/objective for Collus 16 Board is 1,000 unit five hundred 17 (500) homes. I believe his 18 intention is for a similar commitment for PowerStream. Intent 19 20 to -- is to expand program to other CHEC members as we move forward. 21 22 Water opportunity is also on slate 23 for discussion. Dean will be 24 providing his perspective as well as 2.5 listening to yours. Please call if

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1 you have any questions."
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- 2 Yesterday, you gave evidence that you
- 3 attended a meeting with Mr. Houghton, Mr. Bentz, and
- 4 Mr. Muncaster. And I believe you said you thought it
- 5 was this meeting. Does that ring a bell for you?

6

7 (BRIEF PAUSE)

- 9 MR. PAUL BONWICK: I'm not sure if it
- 10 was this one (1) or... I don't recall. I think so.
- MS. KATE MCGRANN: Were you aware of
- 12 any conversations between Mr. Houghton and anyone at
- 13 PowerStream about the solar attic vents before this
- 14 email?
- MR. PAUL BONWICK: It was my
- 16 understanding that Mr. Houghton had had a conversation
- 17 with Mr. Bentz about Collus moving into a pilot
- 18 program for the -- for the solar vent.
- 19 MS. KATE MCGRANN: Where did you get
- 20 that understanding from?
- 21 MR. PAUL BONWICK: I would have had to
- 22 have either got it from Mr. Bentz or from Mr.
- 23 Houghton, I don't recall which.
- MS. KATE MCGRANN: Do you remember
- 25 anything about the basis for that understanding?

- 1 MR. PAUL BONWICK: Again, either Mr.
- 2 Houghton or Mr. Bentz would have said that there had
- 3 been a call or a discussion. It was my -- my
- 4 understanding that this wasn't a fresh introduction in
- 5 terms of, oh, look what we have.
- I think there was an introduction prior
- 7 to the meeting that said here's what we're -- here's
- 8 what Collus is thinking, we'd like to engage
- 9 PowerStream to see if there's an appetite there, as
- 10 well. That's my understanding.
- MS. KATE MCGRANN: Had you had any
- 12 discussions with PowerStream about the solar attic
- 13 vents before you sent this email?
- 14 MR. PAUL BONWICK: I don't believe so.
- 15 I don't think at this point, I don't think. Could
- 16 finish those sentences. I read them in the
- 17 transcript, and it says, "I don't think."
- MS. KATE MCGRANN: Mr. Houghton gave
- 19 evidence yesterday that he saw this Solar Strategic
- 20 Alliance and the pilot project as a litmus test. Did
- 21 he ever discussion that concept with you?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Could we look at
- 24 paragraph 19 of summary document 1-3, please? Leaving
- 25 aside the words, 'litmus test', did you have any

- 1 understanding that Mr. Houghton saw this project as a
- 2 way to -- to assess how other LDCs would interact with
- 3 Collus on a shared -- shared project?
- 4 MR. PAUL BONWICK: Not that I recall.
- 5 MS. KATE MCGRANN: Do you remember at
- 6 any time turning your mind to the question of whether
- 7 PowerStream's participation in this project could be
- 8 advantageous in its response to the RFP?
- 9 MR. PAUL BONWICK: Yes.
- 10 MS. KATE MCGRANN: Do you remember
- 11 when you first thought of that?
- 12 MR. PAUL BONWICK: No, I don't recall
- 13 a date.
- 14 MS. KATE MCGRANN: Do you remember
- 15 when you first learned that the Town and Collus were
- 16 going to proceed with an RFP for Collus?
- 17 MR. PAUL BONWICK: Not a specific
- 18 date.
- 19 MS. KATE MCGRANN: Can you be more --
- 20 can you give us a general sense of timing?
- 21
- 22 (BRIEF PAUSE)
- 23
- MS. KATE MCGRANN: So, for example,
- 25 did you know before you signed your retainer agreement

- 1 with PowerStream that the Town and Collus were
- 2 considering moving ahead with an RFP for the company?
- 3 MR. PAUL BONWICK: I don't know that
- 4 it was an RFP. I was -- it was my opinion prior to
- 5 signing the -- or pranning -- plan -- prior to signing
- 6 the letter of engagement between my company and
- 7 PowerStream, that Collus was moving in a direction
- 8 that would not be consistent with their current
- 9 operating model.
- 10 MS. KATE MCGRANN: What was the basis
- 11 for that opinion?
- MR. PAUL BONWICK: Again, I was privy
- 13 to a letter Mr. Houghton had sent to me. I was privy
- 14 to a direction that the mayor had provided at -- after
- 15 the election to department heads and Collus, and, I
- 16 believe, the water utility, as well, as well as fire
- 17 department, police department, without going into all
- 18 the departments.
- 19 And so, I think I had a reasonable
- 20 understanding that something was going to take place.
- 21 The bit of information -- or the information that I
- 22 had garnered to that point, there seemed to be a
- 23 strong leaning within the industry more towards a
- 24 merger or an acquisition.
- In my research -- or in my discussions

- 1 with those that were involved in the industry or those
- 2 that -- at the government level that were overtop of
- 3 the industry, I hadn't been made aware of -- of an RFP
- 4 sort of concept, I don't believe, to that point -- or
- 5 leading up to this, anyways.
- I think, in my mind, I was sort of, in
- 7 the early days, thinking that it would -- it would
- 8 likely be a sale.
- 9 MS. KATE MCGRANN: Turning to
- 10 paragraph 19 of summary document 1-3 that's in front
- 11 of you now. This describes a meeting on July 15th,
- 12 2011, between yourself, Mr. Bonwick, and Mr. Fagen, of
- 13 PowerStream. Do you remember attending this meeting?
- 14 MR. PAUL BONWICK: I don't recall the
- 15 meeting, so I'll say I don't recall attending a
- 16 meeting on July the 15th, per se. I recall -- I'm not
- 17 sure if Mr. Houghton attended or not. I certainly
- 18 recall meeting with Mr. Fagen, I do.
- 19 This John Sherin, I -- I believe he --
- 20 I believe he's a PowerStream guy. I think he's a
- 21 technical person for them, but I -- I could be
- 22 mistaken on that. But I -- I -- there was a meeting,
- 23 I'm just not sure if Houghton attended or participated
- 24 via conference call, but I do recall that there was
- 25 discussion -- or we'll refer to it as a meeting of

- 1 some type.
- MS. KATE MCGRANN: Do you remember
- 3 what the outcome of that conversation was?
- 4 MR. PAUL BONWICK: I do recall Mr.
- 5 Fagen asking about their -- I think he had similar --
- 6 wanted to address similar issues that I had specific
- 7 to what is their capacity, what are their quality
- 8 control measures.
- 9 When I say, "Their capacity," how much
- 10 can they manufacture, what are their delivery
- 11 schedules, what are their control measures in terms of
- 12 quality. And so, I do recall Mr. Fagen asking about
- 13 the opportunity to visit where the product is actually
- 14 being manufactured.
- MS. KATE MCGRANN: You say that he had
- 16 questions similar to questions that you had had at
- 17 this point in time. You've had several conversations
- 18 with Mr. Budd. You've made at least one (1) business
- 19 proposal to him envisioning that you would have a
- 20 share in the company.
- 21 Had you had those questions answered in
- 22 the course of the conversations you had about you
- 23 potentially be -- becoming involved?
- MR. PAUL BONWICK: No.
- 25 MS. KATE MCGRANN: Could we turn to --

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1 MR. PAUL BONWICK: You're -- sorry,
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- 2 are you asking did I have those discussions in this
- 3 meeting?
- 4 MS. KATE MCGRANN: No. I'm saying had
- 5 you already those discussions in the course of the
- 6 exploratory conversations you'd had with Mr. Budd in
- 7 the period between when you were first introduced to
- 8 him up until this point in time?
- 9 MR. PAUL BONWICK: No, I don't believe
- 10 we had landed on -- on a specific agreement by that
- 11 time. I don't think so.
- MS. KATE MCGRANN: Did you ask
- 13 questions about where the manufacturing took place,
- 14 what their capacity was and things like that?
- MR. PAUL BONWICK: Absolutely.
- 16 MS. KATE MCGRANN: You had already
- 17 asked those questions and gotten them --
- MR. PAUL BONWICK: Ye -- yes.
- 19 MS. KATE MCGRANN: -- answered by this
- 20 point in time?
- MR. PAUL BONWICK: Sorry, yes.
- MS. KATE MCGRANN: Once again, I know
- 23 it's difficult, but I need you to let me finish before
- 24 you start talking and I will endeavour to do the same
- 25 for you.

- In the documents, it appears that, from
- 2 the PowerStream side, with respect to the solar attic
- 3 pilot project, you're involved. You're interfacing
- 4 with Mr. Fagen. He's involved in them. He's
- 5 interfacing with others at PowerStream to bring the
- 6 resources necessary to bear on the project.
- 7 Is that a fair summary of what the work
- 8 looked like on the PowerStream side of this project?
- 9 MR. PAUL BONWICK: Right. The
- 10 resources that were brought to bear. And not
- 11 discounting PowerStream's participation in the
- 12 program, I don't know that there was significant
- 13 resources brought to bear by PowerStream.
- 14 They participated in some of the
- 15 limited brand marketing. I think it was more through
- 16 -- through one (1) or two (2) billboards. They had
- 17 back office support in terms of, I believe it was a
- 18 call centre for their customer base. But I don't know
- 19 how much more resources they brought to bear than
- 20 that.
- 21 MS. KATE MCGRANN: Did they provide
- 22 any resources to assist in applications for approval
- 23 for the project, for example?
- 24 MR. PAUL BONWICK: I wasn't involved
- 25 in the construction of documents that would have went

- 1 to the OPA or the OEB or the -- how they applied to
- 2 that. I -- I still don't understand it entirely.
- 3 MS. KATE MCGRANN: PowerStream was
- 4 involved in that work though, yes?
- 5 MR. PAUL BONWICK: I -- I don't know
- 6 that. I think they had a technical guy involved. I
- 7 believe -- and I could be mistaken -- but I believe
- 8 that that process was run -- and I've seen the chap's
- 9 name here in the records -- I think the bulk of that
- 10 work was done through Collus, but it could have been
- 11 done in conjunction with PowerStream as well.
- MS. KATE MCGRANN: What was your role
- 13 in the solar attic vent pilot project that Collus and
- 14 PowerStream were engaged in?
- MR. PAUL BONWICK: It -- going back to
- 16 my earlier testimony, I felt that --
- 17 MS. KATE MCGRANN: Sorry. I don't
- 18 need you to repeat things that you've already told me.
- 19 I'm trying to understand what you did on the solar
- 20 attic pilot project that Collus and PowerStream
- 21 brought to market.
- MR. PAUL BONWICK: And I was trying to
- 23 provide some context so that you'd understand what I
- 24 was doing.
- MS. KATE MCGRANN: Please go ahead.

- 1 MR. PAUL BONWICK: Thanks. So going
- 2 back to my earlier comments and expanding on them, it
- 3 was my opinion when I met with -- with Mr. Budd that
- 4 they didn't understand or they weren't effectively
- 5 marketing the product in terms of creating consumer
- 6 uptake.
- 7 And so I think that was sort of one of
- 8 the value-added propositions that my company was going
- 9 to bring to the table. What we did was we hired a
- 10 person to be responsible for the program -- not the
- 11 program -- through the LDCs, the marketing and sales
- 12 side of it.
- 13 We hired -- I believe it was two (2) or
- 14 three (3) people that -- and I'm going to back up from
- 15 there. We had some literature designed in terms of
- 16 8 and a half -- or sorry -- 4 by 6 cards to hand out.
- 17 We helped do door-to-door marketing. We set up booths
- 18 at garden centres. We bought some -- we bought some
- 19 radio advertising.
- 20 We were trying to raise the profile
- 21 beyond simply the -- the two (2) LDCs in terms of
- 22 their ability to market and get out into the general
- 23 public. And those were costs and responsibilities
- 24 that I assumed --
- 25 MS. KATE MCGRANN: Let's talk --

- 1 MR. PAUL BONWICK: -- or my company
- 2 assumed.
- 3 MS. KATE MCGRANN: So from what I've
- 4 seen in documents, it looks like the door-to-door
- 5 marketing, the booths, and the radio announcements,
- 6 those take place in 2012. Is that right?
- 7 MR. PAUL BONWICK: They were done
- 8 through the summer. I can't recall the date, but they
- 9 were done -- they were done during the summer months
- 10 with the intention of trying to get uptake in the
- 11 product through the summer. So that would make sense.
- 12 That would make sense.
- MS. KATE MCGRANN: 2012, the following
- 14 year.
- MR. PAUL BONWICK: Okay.
- MS. KATE MCGRANN: So let's focus on
- 17 2011 --
- MR. PAUL BONWICK: Okay.
- 19 MS. KATE MCGRANN: -- and the pilot
- 20 project that Collus and PowerStream were doing. What
- 21 was your role within PowerStream on that project?
- MR. PAUL BONWICK: From PowerStream's
- 23 perspective, I think I gave them advice on where to
- 24 locate a -- I shouldn't say I gave them advice.
- 25 Mr. Fagen provided me a map of billboards from a

- 1 company that they had used in the past. And they
- 2 sought my input in terms of where would be a
- 3 reasonable profile or good profile spots. I think I
- 4 gave them advice on that.
- 5 And I believe we helped coordinate
- 6 two (2) events -- one (1) event for sure, possibly
- 7 two (2) events -- in terms of profiling the -- the
- 8 solar vent itself.
- 9 MS. KATE MCGRANN: Were you
- 10 responsible for interfacing with Collus and ISSI as
- 11 far as the project went?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Did you interface
- 14 with Collus and ISSI as far as the project went?
- 15 MR. PAUL BONWICK: Yes. In terms of
- 16 the event coordination, most definitely. I would have
- 17 had discussions with Collus, with ISSI, and with
- 18 PowerStream as it related to coordinating the actual
- 19 events when they took place.
- 20 MS. KATE MCGRANN: Could we look at
- 21 ALE48834, please.
- 22
- 23 (BRIEF PAUSE)
- 24
- MS. KATE MCGRANN: This is a memo from

- 1 you to Mr. Houghton, Mr. Henderson, and Mr. Fagen,
- 2 dated July 14th, 2011. It's marked as a highly
- 3 confidential draft. You go on to write:
- 4 "In conjunction with a clear
- 5 commitment from Collus and
- 6 PowerStream to reduce energy
- 7 consumption, we have created a
- 8 strategic alliance for the purpose
- 9 of implementing a solar vent
- 10 program."
- 11 And if you scroll down to the second
- 12 page, you set out a budget. Do you remember drafting
- 13 this memo?
- 14 MR. PAUL BONWICK: I do now.
- 15 MS. KATE MCGRANN: And this isn't the
- 16 only memo about the project that we've seen from you
- 17 in the documents. Is it fair to say that you were
- 18 involved in communicating with PowerStream about the
- 19 project putting forward memos and proposals like this?
- 20 MR. PAUL BONWICK: Can you scroll down
- 21 and let me read it for a moment, please?
- MS. KATE MCGRANN: Start at the top.
- MR. PAUL BONWICK: I've not seen this
- 24 in several years. Thank you.
- 25 MR. FREDERICK CHENOWETH: Can we take

- 1 it up so we can see some dates if there is any?
- THE HONOURABLE FRANK MARROCCO: Well,
- 3 let Mr. -- yes -- but let Mr. Bonwick read it. It's
- 4 kind of distracting if it's moving and reading. But
- 5 you've got the date now anyway.

6

7 (BRIEF PAUSE)

8

- 9 MR. PAUL BONWICK: Could you go down,
- 10 please? Thank you. That's good.

11

12 (BRIEF PAUSE)

13

- 14 MR. PAUL BONWICK: Okay. Yes. Down.
- 15 Yes, down. Sorry. Yes. Okay. Thank you.

- 17 CONTINUED BY MS. KATE MCGRANN:
- 18 MS. KATE MCGRANN: So I understand
- 19 that you didn't remember that you authored this memo?
- 20 MR. PAUL BONWICK: That's the first
- 21 time I've read it in a few years.
- MS. KATE MCGRANN: It may be that we
- 23 can just approach it this way. Is it fair to say that
- 24 you don't have a clear recollection of exactly what
- 25 you did for PowerStream on this, but where the

- 1 documents show that you were involved, we can rely on
- 2 the fact that you did what the documents said you did?
- 3 MR. PAUL BONWICK: That's a fair
- 4 statement.
- 5 MS. KATE MCGRANN: Can we turn to
- 6 CJI7644, please.

7

8 (BRIEF PAUSE)

- 10 MS. KATE MCGRANN: So this is a ISSI
- 11 statement, dated September 12th, 2011, and it's
- 12 addressed to you at Compenso Communications Inc. If
- 13 we could scroll down.
- 14 It sets out a number of itemized items,
- 15 and then at the bottom, it says "gross profit for
- 16 disbursement 88,500." To the left, there's an
- 17 indication that 35 percent Nature's Power, 35 percent
- 18 Compenso Communications, 30 percent Budd Energy Inc.
- 19 Come back over to the right. It sets
- 20 out Compenso Communications 35 percent at \$30,975,
- 21 HST of \$4,026. Total disbursement to Compenso
- 22 \$35,001.75.
- 23 Had you reached an agreement or an
- 24 arrangement with ISSI, or Nature's Power, Mr. Budd,
- 25 and the inventor with respect to share and profits for

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1 the solar attic alliance?
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- MR. PAUL BONWICK: To this point, yes.
- 3 MS. KATE MCGRANN: When did you reach
- 4 that agreement?
- 5 MR. PAUL BONWICK: I don't recall the
- 6 specific date.
- 7 MS. KATE MCGRANN: Can you give us a
- 8 general sense of when the agreement was reached?
- 9 MR. PAUL BONWICK: Can you go back up,
- 10 please?

- 12 (BRIEF PAUSE)
- 13
- 14 MR. PAUL BONWICK: On or before
- 15 September the 12th.
- 16 MS. KATE MCGRANN: And sometime
- 17 presumably after the date of the May memo, we saw you
- 18 proposing the -- the share split, right?
- 19 MR. PAUL BONWICK: Absolutely, yes.
- 20 MS. KATE MCGRANN: What was the
- 21 substance of the agreement that you reached?
- 22 MR. PAUL BONWICK: Go back down. For
- 23 the initial -- with regards to the original initial
- 24 level of engagement, Compenso would receive
- 25 35 percent.

7.0

1 MS. KATE MCGRANN: As I look at this

- 2 invoice, the source of the proceeds are solar roof
- 3 vents purchased jointly by Collus and PowerStream for
- 4 a pilot project. Do you see that?
- 5 MR. PAUL BONWICK: Yes.
- 6 MS. KATE MCGRANN: Is that your
- 7 understanding of what you were being paid for?
- MR. PAUL BONWICK: Yes.
- 9 MS. KATE MCGRANN: At this point in
- 10 time, had you personally invested any money in the
- 11 pilot project?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Did you disclose --
- 14 MR. PAUL BONWICK: Sorry. Just to
- 15 back up a little bit, when you ask had I invested any
- 16 money in the project, are you talking about actual
- 17 cash into the company, or are you talking about
- 18 in-kind and back office support?
- 19 MS. KATE MCGRANN: Cash into the
- 20 company.
- 21 MR. PAUL BONWICK: No cash into the
- 22 company.
- MS. KATE MCGRANN: My understanding is
- 24 that the work that you did on the pilot project for
- 25 Collus and PowerStream was done within the context of

- 1 your work with PowerStream. Is that correct?
- 2 MR. PAUL BONWICK: No.
- 3 MS. KATE MCGRANN: Did you disclose
- 4 the agreement that you had entered into at this point
- 5 in time to PowerStream?
- 6 MR. PAUL BONWICK: No.
- 7 MS. KATE MCGRANN: Why not?
- 8 MR. PAUL BONWICK: I viewed it as a
- 9 separate activity. This was, in my mind at the time,
- 10 continued to be a relatively small step in terms of a
- 11 much larger business model.
- I did not have, as part of my
- 13 engagement with PowerStream, a declaration required
- 14 for other business interests, nor did I have any
- 15 responsibility to advise them on -- set aside deals if
- 16 you go through the letter of engagement, the
- 17 engagement agreement that I have with PowerStream,
- 18 there's no reference to -- to declarations specific to
- 19 other areas that I would be involved with.
- MS. KATE MCGRANN: So I think you're
- 21 telling me that you didn't think that your contract
- 22 with PowerStream required you to disclose this
- 23 activity to them?
- MR. PAUL BONWICK: Correct.
- MS. KATE MCGRANN: Did you have any

- 1 concern that if you disclosed it, it may alter their
- 2 interest in participating in the project?
- MR. PAUL BONWICK: Never entered my
- 4 mind at the time.
- 5 MS. KATE MCGRANN: Can we look at
- 6 TOC60031, please? If we could scroll down a little
- 7 bit, this is an email from Peter Budd with a copy to
- 8 yourself, Mr. Houghton and Mr. Bushey. He writes:
- 9 "I met with our two LDC marketer
- 10 partners last week. They would like
- 11 to try their hands at adjusting the
- 12 spreadsheet to reflect their sales
- projections to the company. Will
- 14 you allow them to do that as I saw
- 15 the sheet was a PDF. Thanks."
- 16 First of all, do you remember receiving
- 17 this email?
- MR. PAUL BONWICK: No.
- 19 MS. KATE MCGRANN: Is it your
- 20 understanding that his reference to the two LDC
- 21 marketer partners would be yourself and Mr. Houghton?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Who do you think
- 24 he's referring to?
- MR. PAUL BONWICK: I have no idea.

- 1 MS. KATE MCGRANN: Do you remember
- 2 meeting with Mr. Budd and Mr. Houghton in or around
- 3 the middle of September 2011?
- 4 MR. PAUL BONWICK: No.
- 5 MS. KATE MCGRANN: Do you remember
- 6 having a meeting with Mr. Budd and Mr. Houghton at all
- 7 in September of 2011?
- 8 MR. PAUL BONWICK: No. Just -- sorry,
- 9 I apologize, I'm listening to you and I'm trying to
- 10 read this as well.
- 11 MS. KATE MCGRANN: Please, take your
- 12 time and read it and then we can do the questions.
- MR. PAUL BONWICK: No, if I can give
- 14 you accurate answers, I just -- I apologize for just
- 15 trying to do both at the same time. Not my --
- As I read this, I have to assume that
- 17 he's talking about outside LDC marketers. I've put
- 18 together information, I've brought to his attention or
- 19 challenged him on the fact that I don't know that they
- 20 have the in-house capacity to properly market the
- 21 property or the -- the property -- the product.
- 22 And he's looking to get information
- 23 that I've provided, it appears, to share with somebody
- 24 else. That's sort of what I take out of that, but.
- MS. KATE MCGRANN: I understand you're

- 1 giving me your interpretation of this email in real
- 2 time, sitting here today?
- 3 MR. PAUL BONWICK: Right.
- 4 MS. KATE MCGRANN: So let's leave that
- 5 exercise.
- To your knowledge in September of 2011,
- 7 was Mr. Budd speaking with any other LDCs, other than
- 8 Collus and PowerStream?
- 9 MR. PAUL BONWICK: I don't have
- 10 specific knowledge, but it -- I believe he was, but I
- 11 don't have specific knowledge.
- 12 MS. KATE MCGRANN: What is the basis
- 13 for that belief?
- 14 MR. PAUL BONWICK: I think I've
- 15 answered the question already. I -- something is
- 16 through the court documents appeared to suggest that
- 17 he was meeting with or he had met with I think it's
- 18 Veridian, Angemeer, I believe there was either
- 19 something in the court documents or something in the
- 20 back of my mind that says he was -- he had met with
- 21 Hydro One.
- I seem to remember something about the
- 23 Niagara Power Company or one of the utilities down
- 24 there as well.
- MS. KATE MCGRANN: So you're talking

- 1 about documents that you've seen at this time. I'd
- 2 like to know about what you knew at the time, in
- 3 September 2011 --
- 4 MR. PAUL BONWICK: I don't --
- 5 MS. KATE MCGRANN: In September 2011,
- 6 to your knowledge, was Mr. Budd speaking to any LDCs
- 7 other than Collus or PowerStream?
- 8 MR. PAUL BONWICK: I believe so.
- 9 MS. KATE MCGRANN: What is the basis
- 10 for -- what was the basis for that belief at that
- 11 time?
- MR. PAUL BONWICK: Okay. The court
- 13 documents have refreshed my memory. I do recall Mr.
- 14 Budd saying something or reading an email about
- 15 something as it related to this Mr. Angemeer, if I'm
- 16 pronouncing it properly.
- 17 I recall Peter saying some -- Mr. Budd
- 18 saying something about one of the utilities down in
- 19 the Niagara Peninsula area and I recall him either
- 20 speaking to me or emailing me that he had done
- 21 something with Hydro One.
- MS. KATE MCGRANN: Anything else?
- MR. PAUL BONWICK: No.
- 24 MS. KATE MCGRANN: Could we turn to
- 25 paragraph 48 of summary document 1-3, please?

- 1 This paragraph describes that on
- 2 October 3rd, 2011, \$35,002 was deposited to Compenso's
- 3 bank account.
- I take it that that's the amount that
- 5 relates to the invoice that we just looked at?
- 6 MR. PAUL BONWICK: Fair assumption.
- 7 MS. KATE MCGRANN: Is it correct?
- 8 MR. BRIAN BENTZ: Without -- it
- 9 appears to be, I don't have the invoice in front of me
- 10 any longer, but it appears to be correct.
- MS. KATE MCGRANN: Would it assist you
- 12 if you looked at the invoice again?
- MR. PAUL BONWICK: I'll take your word
- 14 for it, if it's identical. If it's not then bring it
- 15 up.
- MS. KATE MCGRANN: Did you receive any
- 17 other payments from ISSI in October of 2011?
- 18 MR. PAUL BONWICK: I don't recall. I
- 19 don't think so. You have a copy of the bank
- 20 statements we provided, so.
- 21 MS. KATE MCGRANN: Do you remember
- 22 receiving any other payments from ISSI in October of
- 23 2011?
- 24 MR. PAUL BONWICK: No, I don't recall,
- 25 but I'll go back to the fact that we provided you all

- 1 of our financial records and bank statements, so I -- I
- 2 don't think so.
- 3 MS. KATE MCGRANN: Did you disclose
- 4 this payment to PowerStream?
- 5 MR. PAUL BONWICK: No
- 6 MS. KATE MCGRANN: Did you disclose
- 7 your involvement in ISSI to your sister?
- MR. PAUL BONWICK: No.
- 9 MS. KATE MCGRANN: Did you consider at
- 10 any time that your involvement and work for ISSI may
- 11 put your sister in a conflict with respect to her
- 12 position as a director of Collus Power?
- MR. PAUL BONWICK: No.
- 14 MS. KATE MCGRANN: Could we look at
- 15 paragraph 677 of the Foundation Document? I'm using
- 16 this as a landmark to get to table 7.7, which is just
- 17 below it.
- This table sets out payments from
- 19 Compenso to Shirley Houghton. We just looked at a
- 20 payment of just over \$35,000 coming into the Compenso
- 21 bank account on October 3rd. On October 6th you make
- 22 a payment to Shirley Houghton of \$19,350.
- What was that payment for?
- 24 MR. PAUL BONWICK: Partly for rent of
- 25 a -- a home down in Florida. Partly for fees attached

- 1 to work that Ms. Houghton was doing for me.
- MS. KATE MCGRANN: Can you tell us how
- 3 much was for the rent and how much was for the fees?
- 4 MR. PAUL BONWICK: I'm trying to do
- 5 the math in my mind.
- I think it was approximately \$18,000
- 7 for rent and I'm going to say \$1,350 for fees.
- 8 MS. KATE MCGRANN: When did you
- 9 negotiate the rental -- sorry, what's the rent for?
- 10 MR. PAUL BONWICK: A house in Florida.
- MS. KATE MCGRANN: When did you
- 12 negotiate the rental of the house in Florida with Ms.
- 13 Houghton?
- 14 MR. PAUL BONWICK: On October 6th.
- MS. KATE MCGRANN: Tell me what that
- 16 conversation looked like.
- MR. PAUL BONWICK: It wasn't really a
- 18 negotiation. It -- Ms. Houghton had come in with an
- 19 outstanding invoice or a new invoice. I had asked her
- 20 about if their place was available, I was aware that
- 21 they had rented it in the past.
- I asked her if they were continuing to
- 23 rent it. She said yes. I asked her how much, she
- 24 identified the months it was available. She told me
- 25 how much, I said I would take it, I asked her how to

- 1 pay for it, she said when she rents she typically gets
- 2 the money upfront.
- I put on the cheque "Florida house
- 4 office" and wrote her a cheque for that amount.
- 5 MS. KATE MCGRANN: And did that entire
- 6 conversation, starting with you inquiring into whether
- 7 their house was available through to the writing of
- 8 the cheque all take place in -- on October 6th?
- 9 MR. PAUL BONWICK: Correct.
- 10 MS. KATE MCGRANN: What was your
- 11 relationship like with Ms. Houghton at this point in
- 12 time?
- 13 MR. PAUL BONWICK: I'd known Ms.
- 14 Houghton for a number of years, typi -- mostly through
- 15 her husband. We had been to some social outings
- 16 together. I think my wife and I had been to their
- 17 house once, maybe twice. I can't recall the exact
- 18 number of times, sorry.
- 19 But we have similar friends. They've
- 20 been to my house for the annual Elvis thing that I
- 21 run, get promotion about of that. Beyond that, not a
- 22 lot of interaction.
- I was aware of the fact that Ms.
- 24 Houghton had worked for the Catholic School Board for
- 25 a number of years in an administrative role. I was

- 1 aware of the fact that Ms. Houghton had worked for LOF
- 2 for quite a number of years in an administrative role.
- 3 Beyond that, that would be the extent of the
- 4 relationship.
- 5 MS. KATE MCGRANN: Why did you
- 6 approach Ms. Houghton about this rental and not Mr.
- 7 Houghton?
- 8 MR. PAUL BONWICK: When she was
- 9 sitting there, I asked her their place was for rent.
- 10 It was top of mind for me that particular day when she
- 11 was sitting there, and so I asked her.
- MS. KATE MCGRANN: Did you own a
- 13 property of your own in Florida at this point in time?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: How many months did
- 16 you rent the property for?
- MR. PAUL BONWICK: Four (4).
- 18 MS. KATE MCGRANN: How often did you
- 19 get down there?
- 20 MR. PAUL BONWICK: Very seldom. I
- 21 believe I was there in the fall. I've tried to go
- 22 back through and determine, but I believe I was there
- 23 in the fall a couple of times.
- 24 Understand, at the time, to give you
- 25 some context, I was involved with a company out of

- 1 Miami that we were representing or doing work for. I
- 2 was involved in a housing -- or we were trying to get
- 3 a housing development off the ground for affordable
- 4 housing. It was a product that had been designed in
- 5 the US.
- 6 A mutual friend of mine -- or a friend
- 7 of mine from south Florida was trying to promote the
- 8 product up here and down in the Fort Myers area. We
- 9 instituted a company, or I incorporated a company,
- 10 Canada Global Housing Solutions.
- 11 So, that gives you some context in
- 12 terms of why I wanted the property.
- MS. KATE MCGRANN: Ms. Houghton told
- 14 you that she typically required full payment of the
- 15 rental fees upfront?
- MR. PAUL BONWICK: Correct.
- MS. KATE MCGRANN: Could we turn to
- 18 paragraph 126 of the Foundation Document, please? I'm
- 19 going to take you back a bit, but I'll just do this
- 20 while we're talking about Ms. Houghton.
- 21 On January 19th, so this is the day
- 22 that you're -- that you had shared your draft proposal
- 23 to PowerStream with Mr. Houghton, you also send a copy
- 24 to Ms. Houghton and you asked her to pre -- please
- 25 print and comment.

- 1 Had you asked Ms. Houghton to do this
- 2 kind of work for you before this?
- 3 MR. PAUL BONWICK: I believe we had
- 4 had a discussion at one (1) of the social gatherings
- 5 we were at, just casual conversation in terms of what
- 6 she was doing, what she was up to.
- 7 She, I believe, at that point in time,
- 8 was no longer employed with the Catholic School Board.
- 9 We talked about some of the stuff she was doing. And
- 10 I'm not -- I think I asked about if she was interested
- 11 in doing some support administrative work for my
- 12 office on a part-time basis.
- MS. KATE MCGRANN: Had you asked Ms.
- 14 Houghton to do any work like this before you -- before
- 15 you sent her the Compenso proposal?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: The conversation
- 18 that you described to us, when did that conversation
- 19 take place?
- 20 MR. PAUL BONWICK: I don't recall the
- 21 date.
- MS. KATE MCGRANN: Do you recall if it
- 23 took place before or after you sent her a copy --
- MR. PAUL BONWICK: Before.
- 25 MS. KATE MCGRANN: -- of this

- 1 proposal?
- MR. PAUL BONWICK: Sorry to speak over
- 3 you.
- 4 MS. KATE MCGRANN: Do you remember if
- 5 she expressed an interest in doing the kind of work
- 6 that you suggested to her?
- 7 MR. PAUL BONWICK: She stated she
- 8 might be interested in that, yes.
- 9 MS. KATE MCGRANN: Did you have any
- 10 other conversations with her about the possibility of
- 11 her doing work for you before you sent her this email?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Tell us about those
- 14 conversations.
- MR. PAUL BONWICK: I'm sorry, I
- 16 thought I just did.
- MS. KATE MCGRANN: Other than that
- 18 conversation.
- MR. PAUL BONWICK: No.

20

21 (BRIEF PAUSE)

22

- MS. KATE MCGRANN: Could we look at
- 24 TOC65379, please?

2.5

84 1 (BRIEF PAUSE) 2 MS. KATE MCGRANN: Scroll down so we 3 can see the email from Mr. Budd dated November 3rd, 2011. So, this is an email from Mr. Budd to yourself and Mr. Houghton. The subject line is, "ISSI 7 Marketing Corp." I'll give you a second to read the email. 9 MR. PAUL BONWICK: Okay. 10 MS. KATE MCGRANN: And you can let me 11 know when you're done. 12 13 (BRIEF PAUSE) 14 15 MR. PAUL BONWICK: Down, please. 16 17 (BRIEF PAUSE) 18 19 MR. PAUL BONWICK: Okay. Sorry, one 20 (1) last paragraph there. 21 22 (BRIEF PAUSE) 23 24 MR. PAUL BONWICK: Okay. 2.5 MS. KATE MCGRANN: Can we scroll back

- 1 up to the top, please? So, understand that, at this
- 2 point in time, it's November 3rd, 2011. You've had
- 3 discussions with Mr. Houghton in which you suggest to
- 4 him that perhaps he should become involved in this --
- 5 in this product or a product like this after he
- 6 retired from Collus. Is that fair?
- 7 MR. PAUL BONWICK: My position with Ed
- 8 was based on what I felt was the market opportunity,
- 9 that he should strongly consider making a move. Mr.
- 10 Houghton had shared with me in the past that he was at
- 11 a position or at a time in his career where he was
- 12 either close or maxed out on his pension.
- He also shared with me on various
- 14 occasions frustration, stress in terms of being there
- 15 that long, and so, absolutely.
- 16 MS. KATE MCGRANN: Up until this point
- 17 in time, so November 3rd, 2011, had Mr. Houghton
- 18 expressed to you that he didn't want to be involved in
- 19 conversations about share ownership in the company,
- 20 potential future share ownership in the company, that
- 21 he didn't part of any of that?
- MR. PAUL BONWICK: Mr. Houghton had
- 23 indicated very clearly that, at this stage in his
- 24 life, he was not going to be involved. The email
- 25 speaks briefly to this.

- But in one (1) of the discussions we
- 2 had, based on the size of their operations, there was
- 3 going to be a need for a fairly strong capital
- 4 infusion in order to get them off the ground. Again,
- 5 he was sort of saying I'm not going to be part of that
- 6 process.
- 7 I -- and I believe Mr. Budd felt that,
- 8 if Mr. Houghton was prepared to make a transition out,
- 9 he would make an incredible, for lack of a better
- 10 description, CEO to run an organization like this --
- MS. KATE MCGRANN: And --
- MR. PAUL BONWICK: -- or a company
- 13 like this.
- 14 MS. KATE MCGRANN: -- had Mr. Houghton
- 15 expressed to you that he didn't want to be included in
- 16 conversations about what was happening with the
- 17 company and what was going to happen with the company
- 18 going forward beyond what Collus was doing with the
- 19 company?
- MR. PAUL BONWICK: To some extent,
- 21 yes.
- MS. KATE MCGRANN: Tell me about that.
- 23 What do you remember him saying?
- MR. PAUL BONWICK: When he would get
- 25 emails either -- specifically, when he would get

- 1 emails from me where I would try to be demonstrating -
- 2 where I was trying to demonstrate him what this
- 3 thing could become, how exciting it could be, the
- 4 potentials that are involved, he would -- he would
- 5 give me a call and have the conversation that I've
- 6 already told you I can't be involved at this stage of
- 7 the game.
- 8 MS. KATE MCGRANN: Why did you
- 9 continue to send him the emails?
- 10 MR. PAUL BONWICK: Because I wanted
- 11 him as part of the organization. I felt that the
- 12 competencies required to run what I thought -- what I
- 13 firmly believed was going to become a very, very
- 14 significant enterprise, I felt that Mr. Houghton had
- 15 the skill sets to be able to run that.
- 16 I did not feel that I did. And I
- 17 didn't feel that Mr. Budd and Mr. Bushey were
- 18 necessarily going to be part of the long-term plan.
- 19 MS. KATE MCGRANN: Did he get
- 20 increasingly angry as you continued to copy him on
- 21 these emails?
- MR. PAUL BONWICK: I wouldn't say that
- 23 Mr. Houghton got angry. I don't know that he does
- 24 that very often. I would say that he was consistent
- 25 in his answer, and I was consistent in my approach.

- 1 MS. KATE MCGRANN: ISSI Marketing
- 2 Corp., what is that?
- 3 MR. PAUL BONWICK: I don't -- I
- 4 believe it's International Solar -- International
- 5 Solar Solutions Inc.
- 6 MS. KATE MCGRANN: Do you remember
- 7 discussing the concept of an ISSI Marketing Corp. with
- 8 Mr. Houghton and Mr. Budd?
- 9 MR. PAUL BONWICK: No.
- 10 MS. KATE MCGRANN: Do you remember
- 11 receiving this email?
- MR. PAUL BONWICK: No.
- 13
- 14 (BRIEF PAUSE)
- 15
- MS. KATE MCGRANN: If we look about --
- 17 one, two, three, four, five -- six (6) paragraphs
- 18 down, the paragraph that starts with:
- "Then, with Paul and Ed with the
- inaugural LDC deal in sight, we
- 21 established an amended sharing
- 22 arrangement -- 35/35/30 -- for
- TB/EH-PB/PB."
- Do you see that?
- MR. PAUL BONWICK: Yes.

- 1 MS. KATE MCGRANN: Do you know what
- 2 amended sharing arrangement is being referred to
- 3 there?
- 4 MR. PAUL BONWICK: No.
- 5 MS. KATE MCGRANN: What was the
- 6 sharing arrangement that resulted in you being paid
- 7 just over thirty-five thousand (\$35,000) at the
- 8 beginning of October 2011?
- 9 MR. PAUL BONWICK: To -- and I get too
- 10 hung up on this part, but people constantly refer to
- 11 the gross amount of a cheque, and it's relevant, I
- 12 think, for the point of discussion. I think it was
- 13 \$31,000. There's HST that obviously gets submitted,
- 14 and it -- I don't mean to put too fine of a point on
- 15 it, but people generalize when they talk about
- 16 cheques, and it was in that amount.
- 17 That being said, it would have -- or it
- 18 was an agreement between myself and Mr. Budd in terms
- 19 of the percentage that I received -- or my company
- 20 received in fairness.
- 21 MS. KATE MCGRANN: Was that agreement
- 22 ever reduced to paper?
- 23 MR. PAUL BONWICK: I don't believe so.
- 24 It might have --
- MS. KATE MCGRANN: Do you have any

- 1 idea why Mr. Budd is writing about it in this way
- 2 where he's got it split 35/35/30 TB/EH-PB/PB there?
- 3 MR. PAUL BONWICK: I think -- I know
- 4 in my conversations with Mr. Budd, I continually spoke
- 5 about the size and scale that this product had the
- 6 ability to produce as it related to a private company.
- 7 I continued to speak about the fact
- 8 that while it's nice having the LDCs participating,
- 9 they represent, what I considered to be, a very small
- 10 part -- part of what the potential business model was.
- 11 And I was very consistent in my comments with Mr. Budd
- 12 that I would like to have Mr. Houghton as a partner.
- MS. KATE MCGRANN: To your knowledge,
- 14 did Mr. Houghton ever express the same reservations to
- 15 Mr. Budd that he had expressed to you about being
- 16 involved in the company?
- MR. PAUL BONWICK: I was not part of
- 18 those conversations.
- 19 MS. KATE MCGRANN: Were you aware that
- 20 they had happened?
- 21 MR. PAUL BONWICK: I would say yes in
- 22 that several calls -- and it was -- it was more than
- 23 three (3) or (4) because I was trying to be persistent
- 24 in terms of getting him to transition. I'm confident
- 25 that Mr. Houghton has -- had communicated to me that

- 1 he's told the both of us that he's not in a position
- 2 to do what we want him to do or, more specifically,
- 3 what I want him to do.
- I don't know that he ever had
- 5 intentions at any time to be a partner with Mr. Budd.
- 6 I don't know that he ever had intentions to be a
- 7 partner with me. But I'm -- I was certainly, I think,
- 8 much more aggressive than Mr. Budd in terms of -- or
- 9 tenacious in terms of trying to convince Ed that a
- 10 transition at that time in his life -- at that time in
- 11 his life made a lot of sense.
- 12 MS. KATE MCGRANN: And one more
- 13 question about those conversations before we turn back
- 14 to this email. I understand you're saying to Ed, you
- 15 know, look at this opportunity. Retire now and -- and
- 16 get involved. Yes?
- 17 MR. PAUL BONWICK: Yeah. Mr. Houghton
- 18 has a reasonable pension or would have a reasonable
- 19 pension. He's -- in my opinion and who am I to speak
- 20 about it -- but I thought that he was stable
- 21 financially if he retired, and this presented an
- 22 opportunity for a whole new world for him in terms of
- 23 challenges, opportunities, and rewards.
- 24 MS. KATE MCGRANN: And was
- 25 Mr. Houghton saying back to you, I'll never get

- 1 involved, or simply, I'm not going to retire right
- 2 now?
- 3 MR. PAUL BONWICK: I think the
- 4 discussion was I'm not getting involved at this -- at
- 5 this stage, that I'm not retiring right now. I don't
- 6 have plans in the -- in the near future to retire. I
- 7 don't know that in our conversations he ever said
- 8 never. I think it was more about me continually
- 9 trying to provide him information to show how this
- 10 thing could work to get him to reconsider his
- 11 position.
- MS. KATE MCGRANN: My last question
- 13 about this email is in relation to the second last
- 14 paragraph. So if we could scroll to the bottom,
- 15 please.
- 16 Here he writes:
- 17 "Perhaps once you have this model
- 18 conceptualized on paper --"
- 19 He's referring to an IMC model:
- 20 "-- we could meet again with Howard
- 21 to live model this concept during
- the week of November 14th."
- 23 Had you previously met with
- 24 Howard Lerner in respect of anything to do with the
- 25 solar vents?

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1 MR. PAUL BONWICK: No. And I'm
2 reading -- I'm reading this email or letter. Other
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- 3 than the reference from a couple of days ago, I have
- 4 no idea who Howard Lerner is.
- 5 MS. KATE MCGRANN: Do you recall
- 6 meeting with any accountants or someone who helped you
- 7 model out --
- 8 MR. PAUL BONWICK: No.
- 9 MS. KATE MCGRANN: -- or discuss
- 10 financial concepts for the solar attic vents?
- MR. PAUL BONWICK: No. We internally
- 12 have Excel and do our own modelling on any particular
- 13 matter.
- 14 MS. KATE MCGRANN: Could we turn to
- 15 Foundation Document 545, please.

16

17 (BRIEF PAUSE)

- MS. KATE MCGRANN: This paragraph
- 20 describes an email, dated January 1st, 2012, from
- 21 Mr. Budd to yourself and Mr. Houghton at his gmail
- 22 address regarding the structural issues surrounding
- 23 ISSI and the marketing successes and general company
- 24 plans for 2012.
- 25 He sets out a number of bullet points

- 1 in the email. The first one is:
- There will be a separate marketing
- 3 company established, funded, and
- 4 owned presumably and exclusively by
- 5 Ed and Paul."
- 6 Had you had any discussions with
- 7 Mr. Houghton and/or Mr. Budd about establishing a
- 8 separate marketing company that would be owned by
- 9 yourself and Mr. Houghton?
- 10 MR. PAUL BONWICK: A separate
- 11 marketing company, yes. Again, being consistent, my
- 12 hope was that Ed would make a -- or Mr. Houghton would
- 13 make a transition. At this point in time or in and
- 14 around this point in time, I was starting to get a
- 15 fairly strong sense that the relationship -- future
- 16 relationship would be challenged.
- 17 And again, I'm not judging Mr. Budd or
- 18 Mr. Bushey in fairness in them. It was their product.
- 19 They brought it to the table. Mr. Bushey invented it.
- 20 He deserved all the accolades for that.
- 21 I had a much grander vision or plan for
- 22 the product, which would have required significant
- 23 capital injection prior to being able to meet those
- 24 sales. And so I think we were sort of diverging at
- 25 that point in time when you start talking about

- 1 separate marketing corporations and things of that
- 2 regard.
- 3 MS. KATE MCGRANN: Could we look at
- 4 CJI11185, please.

5

6 (BRIEF PAUSE)

- 8 MS. KATE MCGRANN: And if we could
- 9 scroll to the bottom of this email chain, please.
- 10 So the bottom is the email that we just
- 11 looked at a summary of. If we could scroll up from
- 12 there.
- MR. PAUL BONWICK: Do you want me to
- 14 read that or no? Sorry. Or is it just what I read
- 15 just a minute ago?
- MS. KATE MCGRANN: It's what we just
- 17 finished discussing.
- MR. PAUL BONWICK: Oh, sorry. Thank
- 19 you.
- 20 MS. KATE MCGRANN: You write back to
- 21 Mr. Budd and Mr. Houghton and Mr. Bushey saying:
- 22 "I very much look forward to sitting
- down with everyone to cement
- 24 relationship that will produce
- 25 significant wealth for all involved.

- I did speak with Ed last night and
- confirmed the meeting for Sunday."
- 3 Do you know what conversation you're
- 4 referring to there?
- 5 MR. PAUL BONWICK: Not -- not
- 6 specifically. Again, we were -- Ed was still involved
- 7 from the LDC side in terms of what he was trying to
- 8 accomplish in broadening the LDC sector. But beyond
- 9 that, no.
- 10 MS. KATE MCGRANN: Do you remember
- 11 speaking to him about planning a meeting in response
- 12 to Mr. Budd's email?
- MR. PAUL BONWICK: No.
- 14 MS. KATE MCGRANN: Scroll up a little
- 15 bit further. Mr. Budd asks that you select a place.
- 16 You respond:
- "Ed and I would propose that we meet
- 18 at Ed's house for 2 PM."
- Do you remember speaking with
- 20 Mr. Houghton about arranging a meeting at his house in
- 21 respect of that email?
- MR. PAUL BONWICK: Well, I don't
- 23 recall speaking to him about it. Going back, it's
- 24 evident that I did or I wouldn't have put it in that
- 25 email.

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1 MS. KATE MCGRANN: Do you remember
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- 2 whether the meeting discussed in this email chain took
- 3 place?
- 4 MR. PAUL BONWICK: I don't believe so.
- 5 MS. KATE MCGRANN: You don't believe
- 6 so?
- 7 MR. PAUL BONWICK: I don't believe so.
- MS. KATE MCGRANN: Is it the case that
- 9 you don't remember whether or not it took place?
- 10 MR. PAUL BONWICK: Members -- if
- 11 memory serves me correctly, I think I met Mr. Bushey
- 12 on only one (1) occasion, and so I went down and I
- 13 went down and toured their manufacturing site and had
- 14 dinner with him that night. And so I don't recall
- 15 meeting with Mr. Bushey beyond that point, and so, no,
- 16 I do not recall meeting him on January 22nd at 2:00
- 17 p.m.
- MS. KATE MCGRANN: You said --
- 19 MR. PAUL BONWICK: Sorry -- yeah. At
- 20 2 p.m.
- 21 MS. KATE MCGRANN: Yeah, that's right.
- 22 The email that you send proposing that you meet at Ed
- 23 -- Ed's house on January 2nd (sic) at 2:00 p.m., is
- 24 sent at 9:30 that morning.
- Do you remember if anything happened to

- 1 change the plans you set to meet at 2:00 p.m. that
- 2 day?
- 3 MR. PAUL BONWICK: With the advantage
- 4 of hearing earlier testimony --
- 5 MS. KATE MCGRANN: I'd prefer to just
- 6 go with what you remember.
- 7 MR. PAUL BONWICK: It's hard to
- 8 differentiate now that I --
- 9 MS. KATE MCGRANN: I appreciate that.
- 10 MR. PAUL BONWICK: As the judge said,
- 11 once it's -- once you hear it, you hear it.
- 12 The -- the only reason why the meeting
- 13 wouldn't have taken place evidently would have been
- 14 that Mr. Houghton would have, for whatever reasons,
- 15 would have cancelled it, because the meeting was
- 16 clearly going to be hosted at his house.
- 17 MS. KATE MCGRANN: Is that answer
- 18 based on the testimony that you heard from Mr.
- 19 Houghton earlier this week?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Do you have any
- 22 independent recollection of anything like that
- 23 happening?
- 24 MR. PAUL BONWICK: No, but I would go
- 25 to the point that I'm not sure who else could cancel

- 1 the meeting other than Mr. Houghton if it's being
- 2 hosted at his house, so to me that would be a natural
- 3 flow of thought, or natural conclusion. But to your
- 4 point, it was based to some degree off the test --
- 5 earlier testimony.
- 6 MS. KATE MCGRANN: I understand that
- 7 you incorporated a company that came to be known as
- 8 Green Leaf Distribution.
- 9 Is that right?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: How is Green Leaf
- 12 associated with ISSI?
- 13 MR. PAUL BONWICK: Green Leaf was
- 14 initially incorporated to market solar attic vent
- 15 roofs -- solar -- solar attic vent roofs. It was
- 16 incorporated under a numbered company. We went
- 17 through an internal exercise to try and identify an
- 18 appropriate name. We landed on Green Leaf
- 19 Distribution.
- 20 We felt that there was an opportunity,
- 21 based on my knowledge, my understanding of the
- 22 industry, generally speaking, specific to
- 23 environmental products, that it would have the
- 24 capacity not only to handle distribution of solar
- 25 vents but it could broaden in a fairly significant way

- 1 to get into other environmental products as well, or
- 2 environmental services.
- 3 MS. KATE MCGRANN: Who is the "we"
- 4 that you refer to?
- 5 MR. PAUL BONWICK: Me, sorry.
- 6 MS. KATE MCGRANN: So every time you
- 7 said "we" there, it was just you?
- MR. PAUL BONWICK: Me.
- 9 MS. KATE MCGRANN: Do you remember
- 10 when Green Leaf began getting involved in the solar
- 11 attic vent business?
- 12 MR. PAUL BONWICK: Not a specific
- 13 date.
- 14 MS. KATE MCGRANN: Was it in 2012?
- 15 MR. PAUL BONWICK: Yes. I think we
- 16 sent you the Articles of Incorporation from the
- 17 initial registration and then the name change as well
- 18 as all -- we sent you all the financial records for it
- 19 as well, I believe, so.
- 20 MS. KATE MCGRANN: Did Green Leaf
- 21 continue to be involved with PowerStream's work in
- 22 solar attic vents, or was Green Leaf ever involved in
- 23 -- in the work that PowerStream was doing on the solar
- 24 attic vents?
- MR. PAUL BONWICK: Green Leaf became

- 1 active with the product in spring/summer of 2012, I
- 2 believe. At that point in time we had also started to
- 3 look at alternative products specific to solar attic
- 4 roof vents.
- 5 I think -- I believe that Green Leaf
- 6 was the entity that hired the people that were
- 7 responsible for marketing and sales of the -- of the
- 8 vent itself within the -- taking names for
- 9 registrations or promoting the product for the LDCs as
- 10 well as the outdoor markets and going to retailers as
- 11 well.
- 12 MS. KATE MCGRANN: Did Green Leaf ever
- 13 receive payments, either directly or indirectly, from
- 14 PowerStream in respect to the solar attic vents?
- 15 MR. PAUL BONWICK: I -- I would have
- 16 to check.
- MS. KATE MCGRANN: Possible?
- MR. PAUL BONWICK: I don't -- I'm
- 19 almost positive Green Leaf never invoiced PowerStream
- 20 or Collus for any attic vents, but I'm not positive on
- 21 that.
- MS. KATE MCGRANN: So that would have
- 23 been a direct payment. Did Green Leaf receive any
- 24 indirect payments from either Collus or PowerStream in
- 25 respect of work it was doing with solar attic vents?

1 MR. PAUL BONWICK: It's possible that

- 2 Green Leaf, through its efforts, may have invoiced
- 3 ISSI.
- 4 MS. KATE MCGRANN: M-hm.
- 5 MR. PAUL BONWICK: That's entirely
- 6 possible, but again I -- you'd have to give me some
- 7 time and I'd go back and check, or ask you to give me
- 8 the records and then I'd check to see.
- 9 MS. KATE MCGRANN: What would you
- 10 check? If you were going to go back and check, what
- 11 would you check?
- 12 MR. PAUL BONWICK: Bank statements, to
- 13 see if there was any deposits from Green Leaf -- from
- 14 ISSI.
- MS. KATE MCGRANN: Anything other than
- 16 bank statements?
- MR. PAUL BONWICK: Well, there's no
- 18 other way to invoice them.
- 19 MS. KATE MCGRANN: Did you disclose
- 20 your interest in Green Leaf to either Collus or
- 21 PowerStream?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Did you disclose it
- 24 to your sister?
- MR. PAUL BONWICK: No.

- 1 MS. KATE MCGRANN: Moving on to
- 2 another topic, so this might be a good time for a
- 3 break.

4

- 5 --- Upon recessing at 11:11 a.m.
- 6 --- Upon resuming at 11:20 a.m.

7

- 8 CONTINUED BY MS. KATE MCGRANN:
- 9 MS. KATE MCGRANN: We're going to
- 10 leave the topic of your involvement in the solar attic
- 11 vents. Go back in time to January -- or January --
- 12 June of 2011.
- 13 I'm going to ask that paragraph 191 of
- 14 the Foundation Document be shown to you, just to help
- 15 re-orient us for the next series of questions.

16

17 (BRIEF PAUSE)

- 19 MS. KATE MCGRANN: We looked at this
- 20 yesterday. On the afternoon of June 1st, 2011, Mr.
- 21 Glicksman from PowerStream writes to you about an
- 22 apparent misunderstanding about your disclosure to
- 23 Mayor Clerk -- to Mayor Cooper and Clerk Almas. He
- 24 writes:
- 25 "Thanks for your quick reply and

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1	comments on our draft letter. There
2	still seems to be some apparent
3	misunderstand of the disclosures
4	Brian thought you had made to date
5	to him with respect to both the
6	Mayor and the City Clerk."
7	He says:
8	"He was under the impression that
9	you had made disclosure to and
10	received clearance from the City
11	Clerk that under the Municipal Act
12	there was no conflict for you to do
13	work for us leading to or on a
14	potential RFP of Collus and that you
15	had received written confirmation of
16	same from the City Clerk."
17	If we could go to paragraph 192 of the
18	Foundation Document, this paragraph describes that you
19	contact contacted Clerk Almas on the morning of
20	June 2nd, 2011, to ask if you can meet with her.
21	Was this request for a meeting in
22	response to the email that you had received from Mr.
23	Glicksman?
24	MR. PAUL BONWICK: Yes. Could we
25	bring back up the email from Mr. Glicksman, please?
1	

- So, on a couple of points. The use of
- 2 the word "misunderstanding" was taken out of my
- 3 response to Mr. Glicksman. Those -- that's not his
- 4 word. I do not recall Mr. Bentz, nor anybody from
- 5 PowerStream, asking me to meet with the Clerk for the
- 6 purposes of disclosure.
- Just to be perfectly clear, there
- 8 should be no confusion that -- there's no way for me
- 9 to be in conflict. The issue of conflict -- regarding
- 10 clarity of conflict was related to whether or not my
- 11 sister was in conflict and could we secure
- 12 clarification on that.
- 13 Subsequent to me identifying the fact
- 14 that a meeting had not occurred, and I identified that
- 15 there was a misunderstanding, that led to me
- 16 correcting the situation and scheduling a meeting with
- 17 Ms. Almas.
- I do not believe there was any
- 19 confusion, and I can't speak for Mr. Glicksman. This
- 20 is his email. I do not believe there was any
- 21 confusion with regards to the disclosure for the
- 22 Mayor. I believe it was centred around the City
- 23 Clerk, even though he's incorporated that in his email
- 24 to me.
- MS. KATE MCGRANN: At this point in

- 1 time after you've received the email -- okay, a couple
- 2 of things, just to make sure that I understood your
- 3 answer.
- 4 Are you saying that as of June 1st,
- 5 2011, you weren't aware that PowerStream required you
- 6 to make the disclosure that's described here to the
- 7 Clerk?
- 8 MR. PAUL BONWICK: That's correct.
- 9 MS. KATE MCGRANN: Did you have an
- 10 understanding at this point in time that PowerStream
- 11 required you to make any disclosure to the Clerk?
- MR. PAUL BONWICK: My interpretation
- 13 was to get a confirmation from the Clerk as it related
- 14 to whether or not a sibling was in conflict as a
- 15 result of their sibling, an elected official, in
- 16 conflict as a result of their sibling doing work
- 17 directly or indirectly with the Municipality. That
- 18 was my understanding and it was clearly a
- 19 misunderstanding, as I've stated in the email.
- 20 MS. KATE MCGRANN: At any point in
- 21 time before this email, had anyone from PowerStream
- 22 explained to you that when they wanted you to make
- 23 disclosure of the potential relationship, they wanted
- 24 that exclosure -- ex -- disclosure to explicitly
- 25 include the fact that you would be working on a

- 1 potential transaction with the Collingwood LDC?
- 2 MR. PAUL BONWICK: I don't know that
- 3 we got into that -- that type of detail. I think the
- 4 general discussion surrounding the disclosure was that
- 5 I would be working with PowerStream and have
- 6 responsibilities to PowerStream on a number of
- 7 different fronts, including public relations,
- 8 communications, acquisitions and mergers, strategic
- 9 advice, or advice relating to all those matters and
- 10 arguably other responsibilities as they're asked of
- 11 me.
- 12 MS. KATE MCGRANN: If we could look at
- 13 ALE159, please.
- 14
- 15 (BRIEF PAUSE)
- 16
- 17 MS. KATE MCGRANN: This is an email
- 18 from Mr. Glicksman to you dated May 31st, 2011. It's
- 19 got an attachment, "CCI Bonwick Letter of Agreement,
- 20 CCI Bonwick Conf Agreement."
- 21 He says:
- 22 "Thanks for sending us a soft copy
- of your proposal. Attached please
- find for review a copy of draft
- 25 consulting engagement and

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                      confidentiality agreements that
1
2
                      we've developed."
3
                   If we go to the attachment at ALE160 --
5
                          (BRIEF PAUSE)
 6
7
                  MS. KATE MCGRANN: Go to page 3,
            Scroll down to "Disclosure." This is the
   please.
   disclosure language that I believe ultimately makes it
   into your retainer. You can see part way through,
10
11
   they are having you represent and warrant that you've
12
   disclosed the scope of your services and retainer by
13
   PowerStream to the Mayor and the Clerk of the Town of
14 Collingwood.
15
                  Was it receipt of this draft that
   caused you to reach out to Mr. Glicksman and identify
   that there had been an apparent misunderstanding?
17
18
                  MR. PAUL BONWICK:
                                       Yes, I believe so.
19
                  MS. KATE MCGRANN: And this is the
   first time that you -- that you understood that
   PowerStream was requiring you to disclose this
21
22
   information to the Clerk?
23
                   MR. PAUL BONWICK: Correct.
24
                  MS. KATE MCGRANN: So turning to
   paragraph 192 of the Foundation Document --
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1 (BRIEF PAUSE)

- 3 MS. KATE MCGRANN: You reach out to
- 4 Clerk Almas and you arrange a meeting with her on June
- 5 2nd, 2011. You agree to meet that day.
- 6 Do you recall attending that meeting?
- 7 MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: In the course of
- 9 that meeting did you disclose to the Clerk that you
- 10 would be working with PowerStream on a potential
- 11 transaction involving the Collingwood LDC?
- 12 MR. PAUL BONWICK: Yes. The -- go
- 13 back to the email that subsequently -- I subsequently
- 14 sent out and copied to the Clerk.
- I believe I clearly articulated the
- 16 fact that I would be working on public relations,
- 17 communications, and media, strategic advice related to
- 18 mergers and acquisitions. At this point in time
- 19 obviously we didn't know that it was going to be
- 20 specific to an RFP, but I would go back to the point,
- 21 there would be no reason to meet with Miss Almas to
- 22 inform her of, generally speaking, what I might be
- 23 doing in the region related to -- or related to simple
- 24 public relations and communications.
- Clearly, as evident by the email that I

- 1 sent out, any potential conflict could only -- or any
- 2 review of any potential conflict could only come into
- 3 play if in fact you were dealing with Collus in terms
- 4 of what they might be doing in the coming weeks or
- 5 months.
- And so my only regret in this meeting,
- 7 hindsight being 20/20, and I think maybe Mr. Bentz
- 8 alluded to it, was that without including fee
- 9 structures, that an actual copy of the draft at this
- 10 point, a letter of engagement had of been brought in
- 11 and provided to her as well.
- 12 MS. KATE MCGRANN: We're going to go
- 13 to the emails that you sent and a copy to Ms. Almas in
- 14 a minute.
- Right now I just want to focus on what
- 16 you recall about the discussion that you had with her
- 17 when you met with her on June 2nd.
- Do you remember if you told her that
- 19 your work with PowerStream would involve a potential
- 20 transaction with the Collingwood LDC?
- 21 MR. PAUL BONWICK: I don't recall the
- 22 exact words, but I will state that I would have had to
- 23 have said -- there would have been no other reason to
- 24 meet with her other than talk about my potential
- 25 engagement as it relates to that matter.

- 1 MS. KATE MCGRANN: Is it fair to say
- 2 that you don't have a specific recollection of what
- 3 you said to Ms. Almas when you met with her on June
- 4 2nd?
- 5 MR. PAUL BONWICK: I do not recall
- 6 verbatim what was discussed. Common sense has to
- 7 prevail.
- MS. KATE MCGRANN: Do you remember
- 9 generally mentioning that your work would involve a
- 10 potential transaction with the Collus LDC -- the
- 11 Collingwood LDC?
- 12 MR. PAUL BONWICK: Again, I don't
- 13 recall if the word "potential transaction" would have
- 14 been used.
- MS. KATE MCGRANN: Do you recall
- 16 making reference to the LDC?
- MR. PAUL BONWICK: Absolutely. Well,
- 18 again I want to be very careful with my words.
- 19 There would be no other reason to speak
- 20 to her about anything other than the LDC.
- 21 MS. KATE MCGRANN: Do you remember
- 22 speaking to her about the LDC?
- MR. PAUL BONWICK: Not in definitive
- 24 terms, but string it -- string it together, Ms.
- 25 McGrann. You've got an email that I sent following

- 1 the meeting that says I've met with the Clerk. I've
- 2 determined that in her opinion, while she can't give
- 3 legal advice, and I think I worded it incorrectly
- 4 based on proper legal terms, but it clearly states
- 5 that we've met, we've discussed, and determined that
- 6 there's no conflict.
- 7 What could there possibly be anything
- 8 other than the LDC that would raise a conflict?
- 9 MS. KATE MCGRANN: Let's look at
- 10 ALE175, please.

11

12 (BRIEF PAUSE)

13

- 14 MS. KATE MCGRANN: Is this the email
- 15 that you're referring to? I believe you sent two (2)
- 16 on that day, so we'll look at this one first.
- 17 Is this the email that you're referring
- 18 to?
- 19 MR. PAUL BONWICK: Just two (2)
- 20 seconds, please, or twenty (20) seconds.

21

22 (BRIEF PAUSE)

- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Can we look at the

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113
   Foundation Document, paragraph 198, please?
 2
 3
                          (BRIEF PAUSE)
 5
                   MS. KATE MCGRANN: On June 3rd you
   wrote an email to Mr. Glicksman with a copy to Mr.
   Bentz, subject line is "Agreement," and you reported
   that:
 9
                      "The Clerk has been thoroughly
10
                      briefed by me. Previously the
11
                      discussion had taken place between
12
                      the Mayor and the Deputy Mayor."
13
                   When you write:
14
                      "Previously the discussion had taken
15
                      place between the Mayor and the
16
                      Deputy Mayor"
17
                  what are you referring to?
18
                   MR. PAUL BONWICK: I don't recall.
19
                  MS. KATE MCGRANN: Could we look at
   paragraph 200 of the Foundation Document, please?
21
22
                          (BRIEF PAUSE)
23
24
                   MS. KATE MCGRANN: The first paragraph
25 describes that in on June 10th you proposed a meeting
```

- 1 with CAO Wingrove, writing that you would like to
- 2 discuss a company that you'd recently started to
- 3 provide services.
- 4 "The purpose of the meeting is to
- 5 provide disclosure as well as to
- 6 propose an additional meeting."
- 7 She suggests Tuesday, June 14th. You
- 8 then forward this email chain to Deputy Mayor Lloyd,
- 9 with a note asking him if he has time to discuss this.
- 10 First of all, would you tell me what
- 11 you remember discussing with Ms. Wingrove at the
- 12 meeting on June 14th?
- MR. PAUL BONWICK: So there was
- 14 actually a -- earlier meeting scheduled and I'm not
- 15 sure if it was on the Monday or the Friday before
- 16 that, but it was within a couple of days of the actual
- 17 meeting that transpired.
- I had set up a time to meet with Ms.
- 19 Wingrove. I was sitting in the little reception area
- 20 that they have downstairs -- that they used to have
- 21 downstairs in front of the CAO's office. I don't
- 22 recall the exact time, but I think it was late morning
- 23 or close to noon, but again I don't recall the exact
- 24 times, so it's not fair.
- I sat there in the reception area, for

- 1 discussion purposes I'm going to say twenty (20)
- 2 minutes, maybe --
- 3 THE HONOURABLE FRANK MARROCCO: This
- 4 is a meeting she cancels?
- 5 MR. PAUL BONWICK: Yes.
- THE HONOURABLE FRANK MARROCCO: Yes.
- 7 MR. PAUL BONWICK: I --

- 9 CONTINUED BY MS. KATE MCGRANN:
- 10 MS. KATE MCGRANN: But you don't have
- 11 a discussion --
- 12 MR. PAUL BONWICK: Sorry, can I
- 13 finish?
- 14 MS. KATE MCGRANN: Yes, of course,
- 15 please.
- MR. PAUL BONWICK: Thanks.
- So I sat there in the reception area
- 18 and twenty (20) minutes or more clicked by, the door
- 19 was closed. Ms. Wingrove came out of her office,
- 20 walked by me, she was very upset. I have no idea why.
- 21 She turned to me as she was walking by
- 22 and she was emotional and she said she would have to
- 23 reschedule, apologized and I just went no issue
- 24 whatsoever, we'll reschedule.
- 25 Subsequent to that we rescheduled a

- 1 meeting, I think it was -- I know it was for that
- 2 reason that I reached out to Deputy Mayor Lloyd to
- 3 sort of ask the question, not knowing Ms. Wingrove
- 4 very well, sort of wow, what's -- is there something
- 5 going on that I don't know about? This seemed a bit
- 6 bizarre in terms of any normal interaction in a
- 7 business environment.
- 8 MS. KATE MCGRANN: Was the purpose of
- 9 the first meeting that you scheduled with Ms. Wingrove
- 10 to make disclosure of your retainer with PowerStream?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Why didn't you
- 13 simply send her an email making disclosure of the
- 14 relationship after she cancelled your first meeting?
- 15 MR. PAUL BONWICK: Well, first of all
- 16 there was no requirement by PowerStream or there was
- 17 no requirement, nor had it been raised by anybody
- 18 other than me that I wanted to make Ms. Wingrove aware
- 19 of what I was going to be doing on behalf of
- 20 PowerStream, simply as a courtesy call.
- Subsequent to that, and to answer your
- 22 question why didn't I do it in writing, had I have
- 23 known situations were going to unfold in the manner
- 24 that they did, I most certainly would have done a
- 25 follow-up email with her.

- 1 I likely would have done a follow-up
- 2 email with her irrespective of that, not dissimilar to
- 3 the one that I did with Ms. Almas, but we can get to
- 4 that meeting next if that's okay.
- 5 MS. KATE MCGRANN: So the first
- 6 meeting that you scheduled didn't happen, you
- 7 rescheduled for June 14th.
- 8 Did that meeting take place?
- 9 MR. PAUL BONWICK: Yes, I believe
- 10 that's the one that did take place.
- MS. KATE MCGRANN: What do you
- 12 remember discussing with Ms. Wingrove at that meeting?
- MR. PAUL BONWICK: She invited me into
- 14 her office, I'm not sure now, but the -- in the CAO's
- 15 office it used to be the corner suite in the building.
- 16 It had a smaller boardroom in one corner and the desk
- 17 and credenzas are off in the other corner.
- 18 I remember her inviting me into the
- 19 office. We got the niceties out of the way. I
- 20 started to explain to her the purpose of the meeting,
- 21 I started to go through some of the responsibilities
- 22 that I would have or some of the interactions that I
- 23 would have with Collus PowerStream, sorry, not Collus
- 24 PowerStream. With PowerStream.
- 25 It was a very short time into the

- 1 meeting, Ms. Wingrove's BlackBerry or cell phone rang.
- 2 She took the call. She excused herself from the table
- 3 or got up from the table and walked over her -- to her
- 4 desk. The reason I remember this so clearly it was
- 5 quite striking -- and I'm sensitive to the situation -
- 6 she was chatting with somebody on the phone, she
- 7 started to become very emotional, to the point where
- 8 it was evident something very significant was
- 9 happening.
- 10 She looked at me again and excused
- 11 herself and I think she actually left the office
- 12 before I did.
- MS. KATE MCGRANN: Were you able to
- 14 make the disclosure you intended to make to Ms.
- 15 Wingrove before the end of your meeting with her?
- 16 MR. PAUL BONWICK: I did make the
- 17 disclosure, yes. I felt that I'd made the disclosure.
- 18 MS. KATE MCGRANN: What do you
- 19 remember telling her?
- 20 MR. PAUL BONWICK: I remember talking
- 21 to her about -- again, a very short meeting, about
- 22 public relations, media relations, government
- 23 relations, specific -- I remember having a very brief
- 24 discussion about the LDCs, generally speaking, more
- 25 specifically to Collingwood as it related to mergers

- 1 and acquisitions and it was sort of in that time frame
- 2 that this call took place and there was no opportunity
- 3 even to say goodbye.
- 4 MS. KATE MCGRANN: Did you explain to
- 5 Ms. Wingrove that your work for PowerStream would
- 6 involve a potential transaction with the Collingwood
- 7 LDC?
- MR. PAUL BONWICK: Yes.
- 9 MS. KATE MCGRANN: What do you
- 10 remember saying to her about that?
- 11 MR. PAUL BONWICK: I just told you.
- 12 MS. KATE MCGRANN: Do you remember
- 13 anything more specifically than that?
- 14 MR. PAUL BONWICK: There was very
- 15 little opportunity to get into any further discussion,
- 16 understanding that it was a courtesy call, that it
- 17 wasn't a requirement under our terms of engagement,
- 18 that I thought it was just simply the right thing to
- 19 do in terms of further disclosure and I think Ms.
- 20 Win's (sic) testimony, depending on which one you go
- 21 by, confirmed that, in fact, acquisitions were, in
- 22 fact, discussed.
- MS. KATE MCGRANN: Can you be any more
- 24 specific with us sitting here today about what you
- 25 said to her about the work that you would be doing

- 1 with respect to the Collingwood LDC?
- 2 MR. PAUL BONWICK: Any more specific
- 3 than talking about mergers and acquisitions,
- 4 government relations, media relations, and public
- 5 relations?
- 6 MS. KATE MCGRANN: Yes.
- 7 MR. PAUL BONWICK: I don't know what
- 8 else I would have to talk with her about.
- 9 MS. KATE MCGRANN: I'm asking about
- 10 your memory. Can you be any more specific about what
- 11 you remember saying?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Do you remember how
- 14 long the meeting was?
- 15 MR. PAUL BONWICK: I don't think it
- 16 lasted ten minutes. I can't recall exactly, but I do
- 17 recall it was fairly short. I'm going to say we
- 18 likely had a pleasant two (2) or three (3) minute
- 19 interaction, how are things going, your day, nice
- 20 weather, here's what I'm here for.
- 21 MS. KATE MCGRANN: Could we turn to
- 22 para -- oh, did you make any other efforts to continue
- 23 the conversation with her after that meeting?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Could we turn to --

- 1 MR. PAUL BONWICK: Nor did she.
- MS. KATE MCGRANN: I beg your pardon?
- 3 MR. PAUL BONWICK: Nor did she reach
- 4 out to say sorry for the meeting, ended badly, could
- 5 we please get together again. I was maybe unclear in
- 6 terms of what you were talking about. There was no
- 7 efforts made in order for her to seek clarification.
- 8 MS. KATE MCGRANN: Could we turn to
- 9 paragraph 204 of the Foundation Document, please?
- 10 This paragraph describes that you
- 11 arranged an introductory and exploratory meeting
- 12 between the PowerStream executive team and Mr.
- 13 Houghton and the PowerStream boardroom.
- 14 It says in a June 10th email the
- 15 PowerStream executives you advised that it was our
- 16 intention to take Mr. Houghton out for dinner after
- 17 the meeting, which was scheduled for June 15th.
- 18 You wrote that Mr. Nolan had confirmed
- 19 the participation of all parties that morning.
- 20 Do you remember taking steps to arrange
- 21 the meeting that's described in this paragraph?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Do you remember if
- 24 the meeting took place?
- MR. PAUL BONWICK: No.

1 MS. KATE MCGRANN: Do you remember why

- 2 it didn't take place?
- 3 MR. PAUL BONWICK: No, I believe it
- 4 was rescheduled, but I -- I don't recall why. I'm not
- 5 sure if it was Mr. Bentz or Mr. Houghton. Those would
- 6 be the only two -- those would be the only two (2)
- 7 principles that would require any change in dates.
- MS. KATE MCGRANN: Do you remember if
- 9 the rescheduling was successful and the meeting
- 10 contemplated here took place on a different date?
- 11 MR. PAUL BONWICK: I don't recall.
- MS. KATE MCGRANN: Do you recall being
- 13 involved in a discussion with the people who were to
- 14 attend this meeting at any point before the issuance
- 15 of the RFP on October 4th, 2011?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: What can you tell
- 18 me about what you remember about that meeting or
- 19 meetings?
- 20 MR. PAUL BONWICK: It would have been
- 21 general discussion about what I recall, general
- 22 discussion about what's happening in the community,
- 23 whether it's quiet, where Collus might go, what the
- 24 feelings that Council might have in relationship to
- 25 any particular direction Collus might recommend, what

1 the various scenarios might be in terms of should

- 2 Collus decide to move forward in any particular
- 3 direction.
- It would be, I think, generally
- 5 speaking conversations or meetings -- conversations
- 6 within meetings or telephone calls that would be
- 7 trying to get a lay of the land in terms of what's --
- 8 what's happening.
- 9 MS. KATE MCGRANN: We can see from the
- 10 documents that on June 27th the concept of an RFP for
- 11 a strategic partner is taken to Council.
- Do you know if the meetings are
- 13 conversations that you're referring to took place
- 14 before that date?
- MR. PAUL BONWICK: Yes.
- 16 MS. KATE MCGRANN: Do you remember if
- 17 there was one or more?
- MR. PAUL BONWICK: Yes. More.
- 19 MS. KATE MCGRANN: Was it one or more?
- MR. PAUL BONWICK: Sorry.
- 21 MS. KATE MCGRANN: No, that's okay, it
- 22 was my question.
- MR. PAUL BONWICK: Yes, more.
- 24 MS. KATE MCGRANN: Okay, how many? Do
- 25 you remember?

- 1 MR. PAUL BONWICK: I don't recall.
- 2 There would have been a -- I had some calls with Mr.
- 3 Glicksman and I attended their boardroom I'm going to
- 4 -- their corporate office on several different
- 5 occasions, but I didn't keep a daytimer to show what
- 6 dates those were.
- 7 MS. KATE MCGRANN: Okay, let's make
- 8 sure we're talking about the same thing, because that
- 9 answer suggests to me that we're not, which would be
- 10 my fault. This paragraph 204 contemplates a meeting
- 11 with Mr. Houghton and representatives of PowerStream.
- Do you remember being involved in any
- 13 conversations, including Mr. Houghton, and
- 14 representatives of PowerStream before June 27th, 2011?
- MR. PAUL BONWICK: No. I
- 16 misunderstood the question. I thought you were
- 17 talking about the PowerStream executive team or Mr.
- 18 Glicksman or Mr. Nolan, Mr. Bentz, and Mr. Glicksman.
- MS. KATE MCGRANN: So, this -- this
- 20 meeting that you were proposing and -- and scheduling
- 21 which you said was rescheduled was a meeting with Mr.
- 22 Houghton and members of PowerStream's executive team.
- Do you know if that meeting was
- 24 rescheduled?
- 25 MR. PAUL BONWICK: I don't recall if

- 1 it was -- if this is rescheduled, and then
- 2 subsequently incorporated or included Mr. Muncaster or
- 3 not. I'm not sure if that's the same followup or the
- 4 -- the meeting that sort of fed out of this one (1)
- 5 that was -- appears to have been cancelled.
- 6 MS. KATE MCGRANN: Do you remember if
- 7 this meeting took place now that we're all on the same
- 8 page and we know what we're talking about?
- 9 MR. PAUL BONWICK: No, I don't recall
- 10 this meeting taking place. I don't recall going out
- 11 for dinner with the EVP team and Mr. Houghton.
- MS. KATE MCGRANN: Okay. Leave the
- 13 dinner aside. Do you remember attending a meeting
- 14 with Mr. Houghton and the PowerStream EVP before June
- 15 27th, 2011?
- 16 MR. PAUL BONWICK: With Mr. Houghton?
- 17 No, I don't recall having a meeting with Mr. Houghton
- 18 there.
- 19 MS. KATE MCGRANN: Other than the June
- 20 7th meeting with Mr. Bentz, Mr. Muncaster, and Mr.
- 21 Houghton that we've already talked about a couple of
- 22 times, do you remember attending any meetings with Mr.
- 23 Houghton and members of PowerStream's executive team
- 24 between June 27th and the issuances of the RFP on
- 25 October 4th, 2011?

- 1 MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Okay. Do you
- 3 remember attending any meetings with him and any
- 4 members of the PowerStream executive team between the
- 5 issuance of the RFP and the time that the responses
- 6 were due?

7

8 (BRIEF PAUSE)

9

MR. PAUL BONWICK: No.

11

12 (BRIEF PAUSE)

13

- 14 MS. KATE MCGRANN: As we distribution
- 15 -- as I just mentioned to you, we know that on June
- 16 27th there's an in camera presentation that Mr.
- 17 Houghton makes to Council in which he proposes an RFP
- 18 for a strategic partner.
- 19 Do you remember if you learned about
- 20 the fact that there was going to be an RFP and/or that
- 21 the Town and Collingwood would be looking for a
- 22 strategic partner before that presentation was made to
- 23 Council on June 27th?

24

25 (BRIEF PAUSE)

1 MR. PAUL BONWICK: I'm -- I'm trying

- 2 to break them apart. The -- I believe... I'm not
- 3 sure if I was aware that there was going to be an RFP
- 4 prior to Council supporting that path forward. I -- I
- 5 should have -- I would have known. I'm -- I likely
- 6 would have known.
- 7 MS. KATE MCGRANN: Do you know who you
- 8 would have learned that from?
- 9 MR. PAUL BONWICK: I don't recall the
- 10 exact person or who might have said that, but it could
- 11 have been in a -- it could have been in a conversation
- 12 with Mr. Houghton. It could have been -- if Council
- 13 didn't realize what was being presented, then it
- 14 certainly wouldn't have been.
- 15 And I'm not sure anymore if Council
- 16 gets an agenda even though we see them blacked out.
- 17 I'm not sure if Council gets an agenda five (5) or six
- 18 (6) days before, like, a regular agenda that would
- 19 say, in camera we're going to be talking about
- 20 PowerStream -- or sorry, Collus RFP.
- 21 I think that was a long, convoluted
- 22 answer.
- MS. KATE MCGRANN: That's okay. I --
- 24 we can drill drown. So, you may have found out from
- 25 Mr. Houghton. Is there anybody else who may have told

- 1 you about it?
- 2 MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: After the June 27th
- 4 meeting in which the proposal is made to Council did
- 5 you learn about the details of -- of the presentation
- 6 that had been made to Council from anyone?
- 7 MR. PAUL BONWICK: I don't think I
- 8 learned in any great detail other than I had become
- 9 aware of the fact that this RFP -- I'll use language
- 10 that's been used over the course of the last few
- 11 weeks. This RFP hybrid was -- seemed to be the path
- 12 of direction that Council was choosing.
- 13 At that point in time, there was
- 14 certainly some confusion in my mind in terms how do
- 15 you do an RFP on something that's this complicated.
- 16 It's my experience RFPs are much easier when you're
- 17 selling a building or you're selling equipment or your
- 18 selling land.
- 19 When you get into -- I didn't have any
- 20 experience in terms of -- you start getting into back
- 21 office support, so I would suspect I had my head
- 22 wrapped around that this RFP was happening but didn't
- 23 have a lot of detail in terms of the deck that was
- 24 provided to the municipality.
- MS. KATE MCGRANN: Do you remember who

- 1 you learned about the RFP hybrid from?
- 2 MR. PAUL BONWICK: No.

3

4 (BRIEF PAUSE)

- 6 MR. PAUL BONWICK: This has been
- 7 alluded to before, and I'm not sure this helps the
- 8 Inquiry at all, but information -- anything really
- 9 short of human resource issues, when they were
- 10 discussed in camera, and this is not specific to
- 11 Collingwood, there's almost a running joke that, if
- 12 you wanted something out on the street fairly quickly,
- 13 the only way to get there faster from a public meeting
- 14 is to have an in camera meeting.
- 15 Councillors speak to family members.
- 16 They speak to staff. Staff speak to other staff. And
- 17 so, I -- I could have found out -- or I would have
- 18 found out through, again, casual conversation with any
- 19 member of Council that might have -- you know, how did
- 20 the Collus thing go last night, I don't know, we're --
- 21 we're -- I think we're going to move towards an RFP
- 22 process with -- but we're just not quite sure what all
- 23 that involves.
- 24 That's the kind of way that would have
- 25 come out to me.

- 1 MS. KATE MCGRANN: Do you specifically
- 2 remember who you learned from?
- MR. PAUL BONWICK: No.
- 4 MS. KATE MCGRANN: Did you pass the
- 5 information that the Town of Collingwood would be
- 6 pursuing an RFP hybrid on to PowerStream?
- 7 MR. PAUL BONWICK: Again, at that
- 8 time, this hybrid -- the description of a hybrid is, I
- 9 think, kind of a newer word to describe it; it wasn't
- 10 then.
- But in terms of the RFP, I'm sure I
- 12 would have gave Mr. Glicksman a call or set up an
- 13 email and put him on notice that here's what I
- 14 understand is transpiring at this point in time.
- 15 MS. KATE MCGRANN: In or around this
- 16 point in time, so in or around June 27th, 2011, do you
- 17 remember if you became aware that a Strategic Task
- 18 Team was being struck to put together the RFP or
- 19 otherwise be involved in the evaluation of the
- 20 responses?
- 21 MR. PAUL BONWICK: I don't think I was
- 22 aware at that time. I think that's something that, as
- 23 the situation unfolded and the process, I should say,
- 24 unfolded, I think I become more aware that -- and,
- 25 again, until this hearing was underway, I don't recall

- 1 ever hearing the term, and I -- I don't think I've
- 2 said it properly in my Strategic Task Team review or--
- 3 MS. KATE MCGRANN: I'm not sure that
- 4 any of this is consistently --
- 5 MR. PAUL BONWICK: Whatever it was, I,
- 6 at some point, became aware that there was a committee
- 7 that had been put together that would be involved in
- 8 the -- in the process.
- 9 MS. KATE MCGRANN: Do you remember if
- 10 you became aware that a committee had been formed
- 11 before they first met on August 3rd?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Okay. Do you
- 14 remember who you learned about the fact of the
- 15 committee from?
- MR. PAUL BONWICK: No.
- 17 MS. KATE MCGRANN: Can we look at
- 18 paragraph 210 of the Foundation Document, please?
- 19
- 20 (BRIEF PAUSE)
- 21
- MS. KATE MCGRANN: This paragraphs
- 23 summarizes an email exchange that you had with Mr.
- 24 Boughton -- Mr. Houghton -- Mr. Houghton before the
- 25 June 27th meeting in which he writes you an email

- 1 saying:
- 2 "Sounds like Mike is trying to
- 3 hijack the process and wants to
- 4 speak to Council without Collus."
- 5 And you respond:
- "Can't; has a responsibility to
- 7 Collus. You should let Sandra know
- 8 that clearly and now."
- 9 Do you remember having this email
- 10 exchange with Mr. Houghton?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Looking at it
- 13 today, does it bring back any memory of -- of having
- 14 this conversation with him on that day?
- 15 MR. PAUL BONWICK: I was always
- 16 sensitive to anybody coming to me as it related to
- 17 matters for Sandra of the mayor irrespective of people
- 18 understanding my relationship.
- 19 And so, if you went through other
- 20 emails, if somebody was making me aware of something,
- 21 I would typically go you need to let Sandra know right
- 22 away and whether it was related to this particular
- 23 transaction or this particular matter or -- or any
- 24 other one (1).
- 25 And so, that would be the reason why I

- 1 would have responded in that fashion.
- MS. KATE MCGRANN: Can we go to
- 3 paragraph 215 --
- 4 MR. PAUL BONWICK: Right.
- 5 MS. KATE MCGRANN: -- of the
- 6 Foundation Document, please?
- 7 MR. PAUL BONWICK: If I --
- 8 MS. KATE MCGRANN: I beg your pardon?
- 9 Yeah. Sorry, go ahead.
- 10 MR. PAUL BONWICK: Sorry, if I could
- 11 just to expand on that. And I'm not sure if -- sorry,
- 12 I'm not sure if this happened through a phone call; I
- 13 believe it did.
- I do recall Mr. Houghton, and I suspect
- 15 it was through a phone call, asking -- once he had
- 16 sent this, sort of calling me and saying, sorry, stand
- 17 down on it. I'm dealing with it. I remember some --
- 18 and I don't know if it happened in person or in a
- 19 phone call.
- 20 But it just seemed -- it doesn't have
- 21 any lead up to say Mike wants to sell a hundred
- 22 percent of the utility. It doesn't say Mike's
- 23 going -- something contrary to the chair. It doesn't
- 24 say Mike's challenging Sandra. It just said -- says
- 25 what -- it's hijacking the process. And so it was

- 1 kind of a confusing email to receive.
- MS. KATE MCGRANN: So you now remember
- 3 that you received it. You --
- 4 MR. PAUL BONWICK: I'm looking at it
- 5 now, and I'm kind of -- I can't separate the two (2).
- 6 I'm going if I received that, I'd be sitting there
- 7 going -- but I do recall Ed calling and saying he was
- 8 dealing with it.
- 9 MS. KATE MCGRANN: Okay. That's --
- 10 MR. PAUL BONWICK: It may have -- and
- 11 it may have been after the fact actually that he dealt
- 12 with it. Sorry. I'm done.
- MS. KATE MCGRANN: I just want to make
- 14 sure that I understand what you remember and what
- 15 you're surmising from what you're looking at now. Do
- 16 you remember receiving these emails?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: But you do remember
- 19 that Ed made a phone call to you --
- MR. PAUL BONWICK: And I'm --
- 21 MS. KATE MCGRANN: -- telling you to
- 22 stand down.
- 23 MR. PAUL BONWICK: I -- and again, I'm
- 24 trying to dissect what I've heard Mr. Houghton say. I
- 25 recall -- and it may have been after the fact -- Ed

- 1 saying to me that this committee is -- there's some
- 2 committee coming under way or task team or whatever
- 3 you refer to it as.
- 4 But the matter was dealt that, that
- 5 Mike felt that he should be should be sitting on it.
- 6 But I think this was days or sometime after the fact.
- 7 I could not give you a date when that happened.
- 8 MS. KATE MCGRANN: Now, when you did
- 9 have that phone call with Mr. Houghton, did you
- 10 understand the committee was related to a potential
- 11 transaction for the LDC?
- 12 MR. PAUL BONWICK: I don't know at
- 13 that time that I would have known that it was specific
- 14 to the transaction or specific to assessing how Collus
- 15 was going to move forward.
- 16 So I'm vague just because I don't
- 17 recall if I knew that the committee was tasked to
- 18 score bids that were coming in or if the committee was
- 19 put in place to put in place a process that would lead
- 20 to an RFP.
- 21 MS. KATE MCGRANN: Did you under --
- MR. PAUL BONWICK: I just knew there
- 23 was a committee in place. By that time, sometime
- 24 after this, I was made aware that there was a
- 25 committee that had been put in play.

136 MS. KATE MCGRANN: And that it was 1 somehow related to the LDC and the --3 MR. PAUL BONWICK: Collus. MS. KATE MCGRANN: -- the options it was looking at. MR. PAUL BONWICK: Correct. 6 7 MS. KATE MCGRANN: Can we look at paragraph 215 of the Foundation Document, please. 9 10 (BRIEF PAUSE) 11 12 MS. KATE MCGRANN: This is a paragraph 13 that describes a report that Mr. Bentz made to the 14 Board of Directors on June 29th, 2011 in which he 15 reports that: 16 "Executive management would be 17 meeting with Mr. Houghton and 18 Mr. Bonwick with respect to Collus' 19 anticipated RFP process." 20 And he gives some more detail. He 21 says: 22 "It's expected that an RFP will be 23 issued by the Town of Collingwood 24 for proposals with respect to Collus 2.5 sometime in August or September."

1 Do you know if you were the person who

- 2 gave Mr. Bentz the information about Collus'
- 3 anticipated RFP process that's he's reporting to his
- 4 Board of Directors here?
- 5 MR. PAUL BONWICK: I don't recall. I
- 6 couldn't guarantee you that I did, but I would fully
- 7 expect that I would share that information with
- 8 Mr. Bentz if I had it in my possession.
- 9 Any information that I had in my
- 10 possession or that was shared with me by anybody,
- 11 either -- sorry -- either verbally or via email, I
- 12 would update them and let them know this is what I've
- 13 heard. And sometimes, it was small sound bites, and I
- 14 would, based on having talked to two (2) or three (3)
- 15 people, build a narrative that I thought was taking
- 16 place.
- 17 MS. KATE MCGRANN: Is it possible that
- 18 you had this information at this time, and you did
- 19 pass it on. You just don't remember right now?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Who would you have
- 22 gotten that information from?
- MR. PAUL BONWICK: I don't recall. It
- 24 could have --
- 25 MS. KATE MCGRANN: You identified for

- 1 us earlier that you had been --
- 2 MR. PAUL BONWICK: -- could have
- 3 been --
- 4 MS. KATE MCGRANN: -- talking to
- 5 Mr. Houghton and Mr. Lloyd?
- 6 MR. PAUL BONWICK: It could have been
- 7 a conversation with Mr. Houghton. It could have been
- 8 a conversation with Mr. Lloyd. If the RFP was
- 9 underway, it also -- as has been mentioned, I
- 10 interacted socially with several members of Council as
- 11 well on an irregular basis.
- MS. KATE MCGRANN: Could we pull up
- 13 summary document 1-1, please.
- 14 THE HONOURABLE FRANK MARROCCO: Just
- 15 before -- are you leaving this topic?
- MS. KATE MCGRANN: No, no, no.
- 17 THE HONOURABLE FRANK MARROCCO: Okay.
- 18 Go ahead.
- MS. KATE MCGRANN: Please go ahead
- 20 and --
- THE HONOURABLE FRANK MARROCCO: No.
- 22 Then I'll ask later. Go ahead.
- 23
- 24 CONTINUED BY MS. KATE MCGRANN:
- MS. KATE MCGRANN: Could we go to

1 summary document 1-1, please.

2

3 (BRIEF PAUSE)

- 5 MS. KATE MCGRANN: Yesterday, you
- 6 asked for a list of the members of Council. So here's
- 7 one. Which of these individuals were you interacting
- 8 with socially on a regular basis that could have been
- 9 the source of that information for you?
- 10 MR. PAUL BONWICK: And I want to
- 11 select my words carefully. When I say "socially," you
- 12 would be at events. There could be any myriad of
- 13 different areas where -- or places where you might run
- 14 into these folks.
- Obviously, I knew the mayor reasonably
- 16 well. I knew the deputy mayor well. I knew
- 17 Councillor Edwards well, I knew Councillor Lloyd well.
- 18 Councillor Chadwick, more from a business
- 19 relationship. Councillor West, I knew well.
- 20 Councillor Cunningham, I knew well.
- 21 Councillor Gardhouse, I knew well.
- 22 MS. KATE MCGRANN: Is it your evidence
- 23 that any one of these individuals could have been the
- 24 source of your information that Collus was moving
- 25 forward with an RFP and that they expected to have it

- 1 issued in August or September?
- 2 MR. PAUL BONWICK: It -- I did not
- 3 invent it. It obviously came from somebody, so it
- 4 either had to -- in a conversation with somebody on
- 5 Council or a couple of people on Council, or it would
- 6 have had to come from somebody on staff.
- 7 And again, if you put up the staff
- 8 list, I can kind of go through the same way, and
- 9 you're going to find the same thing.
- 10 MS. KATE MCGRANN: More likely to be
- 11 any of these individuals --
- MR. PAUL BONWICK: Not --
- MS. KATE MCGRANN: -- some of them
- 14 than others?
- MR. PAUL BONWICK: -- not necessarily.
- 16 I mean, you had staff sometimes talking about things
- 17 that were transpiring as well.
- MS. KATE MCGRANN: Do you specifically
- 19 recall discussing that --
- 20 MR. PAUL BONWICK: And I don't mean
- 21 staff at Collus.
- 22 THE HONOURABLE FRANK MARROCCO: Can
- 23 you two (2) not speak over each other?
- 24
- 2.5

- 1 CONTINUED BY MS. KATE MCGRANN:
- MS. KATE MCGRANN: Do you have any
- 3 specific recollection of getting that information --
- 4 MR. PAUL BONWICK: No.
- 5 MS. KATE MCGRANN: -- from any staff
- 6 member?
- 7 MR. PAUL BONWICK: No.
- 8 MS. KATE MCGRANN: I am moving onto
- 9 another email now if you had a question.
- 10 THE HONOURABLE FRANK MARROCCO: Did
- 11 the executive management team ever meet with you and
- 12 Mr. Houghton?
- MR. PAUL BONWICK: During the RFP
- 14 process --
- 15 THE HONOURABLE FRANK MARROCCO: Yes.
- 16 MR. PAUL BONWICK: -- or before it?
- 17 No, I don't believe so. Once -- well, actually --
- 18 THE HONOURABLE FRANK MARROCCO: Well,
- 19 it depends on what you mean by during the RFP process.
- 20 But in the period either leading up to the issuance of
- 21 the RFP or during the RFP process.
- MR. PAUL BONWICK: There was at least
- 23 one (1) meeting that I recall where Mr. Muncaster and
- 24 Mr. Houghton and myself were in attendance at the
- 25 PowerStream boardroom.

- 1 THE HONOURABLE FRANK MARROCCO:
- 2 Talking about the RFP?
- 3 MR. PAUL BONWICK: Multitude of
- 4 subjects but --
- 5 THE HONOURABLE FRANK MARROCCO: For
- 6 this --
- 7 MR. PAUL BONWICK: -- yeah. Possibly
- 8 what scenarios might unfold. I believe there was some
- 9 general discussion about what that thing might look
- 10 like. I think there was a lot of discussion.
- I can't speak on behalf of PowerStream,
- 12 but I believe that in their mind, it was a foregone
- 13 conclusion that something was going to happen with
- 14 Collus and that they were going to participate in some
- 15 way, whether that was a merger, an acquisition, or
- 16 this RFP.
- 17 I believe there was significant
- 18 interest because I do recall discussion not only
- 19 related to Collingwood but the broader Simcoe and
- 20 provincial arena as it related to multi-utility models
- 21 and what that might look like. And so that discussion
- 22 -- or that meeting that took place was pre-RFP.
- 23 THE HONOURABLE FRANK MARROCCO: And
- 24 did they also discuss that Collingwood could be like
- 25 the foot in the door for other members of the CHEC

- 1 group?
- 2 MR. PAUL BONWICK: Yes. I believe
- 3 there was discussion pertaining to the larger
- 4 participants, whether it was PowerStream -- but I
- 5 think the discussion was specific to PowerStream.
- 6 There was a general feeling or
- 7 reflection that the LDCs throughout CHEC and, in
- 8 fairness, beyond had sensitivities -- many of them had
- 9 sensitivities and that this newly created -- that if
- 10 there was some newly created entity that it would take
- 11 the big guy out of the equation to some degree.
- 12 And it had the potential to be
- 13 something far more substantial and whether that was a
- 14 growth model through the CHEC, which was, I think,
- 15 sort of natural in its approach because of geographic
- 16 proximity and the fact that they had worked together
- 17 or some non-CHEC members that are still in reasonably
- 18 close proximity.
- 19 THE HONOURABLE FRANK MARROCCO: Thank
- 20 you.
- 21
- 22 CONTINUED BY MS. KATE MCGRANN:
- MS. KATE MCGRANN: We talked a little
- 24 bit yesterday about the golf game that you attended on
- 25 June 29th from the perspective of a disclosure that it

- 1 had been made and particular feedback that you got
- 2 about Mr. Muncaster's reaction to learning of your
- 3 work with PowerStream.
- In that golf game, was there any
- 5 discussion about the RFP process that had been
- 6 presented to Council that was going to be taken
- 7 forward, the striking of a committee, what in
- 8 particular the Town was considering for -- for its
- 9 LDC?
- 10 MR. PAUL BONWICK: No. And again, to
- 11 give you some sense in terms of how the communications
- 12 would have worked, Mr. Lehman and I -- Mayor Lehman
- 13 and I golfed together, Mr. Bentz and Mr. Houghton
- 14 golfed together.
- Mr. Lehman and I at that point in
- 16 history had similar political leanings, apparently
- 17 contrary to mine that most of the people that sat in
- 18 this stand, but I recall my conversations with Mayor
- 19 Lehman touched on Collus and the community, to a large
- 20 extent, but I -- I do recall we had a great deal of
- 21 banter about what was going on at the provincial and
- 22 federal levels as well.
- 23 MS. KATE MCGRANN: Can we look at
- 24 paragraph 244 of the Foundation Document, please?
- This paragraph describes that on July

- 1 22nd you sent an email to Mr. Bentz asking him to give
- 2 Mr. Houghton a call. You said that Mr. Houghton had
- 3 shared some interesting information in terms of his
- 4 discussion with other LDCs as it relates to
- 5 partnership opportunities.
- 6 Do you remember sending this email?
- 7 MR. PAUL BONWICK: Yes.
- 8 MS. KATE MCGRANN: Do you remember
- 9 what discussions you had had with Mr. Houghton that
- 10 prompted you to send this email?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Would you tell us
- 13 what you talked about, please?
- MR. PAUL BONWICK: Yes. So, Mr.
- 15 Houghton had shared with me that there appeared to be
- 16 more appetite or more positive response, perhaps, than
- 17 what he had hoped originally on the solar vent LDC
- 18 side that he was focusing some of his energies on.
- 19 He had, I believe, alluded to the fact
- 20 that Wasaga Beach had presented some interest. He
- 21 informed me, I believe, that Orangeville had expressed
- 22 some interest. I think he named a few.
- That caused me to reflect on a positive
- 24 and a negative out of that, and hence the reason I
- 25 thought Mr. Bentz should speak to him.

- 1 The positive, from a PowerStream
- 2 perspective, was if there's more people in the tent
- 3 and a stronger level of comfort, it opens the doors
- 4 for further acquisitions, mergers, partnerships.
- 5 The back of my mind, the negative side
- 6 of that was that he had also informed me that there
- 7 were other non-CHEC members that had been invited to
- 8 participate, and so from a self-serving perspective it
- 9 was no longer the Collus PowerStream solar vent
- 10 initiative that I think could demonstrate to the
- 11 community, to the Collus Board that there's a --
- 12 synergies here and good working relationship, but that
- 13 opportunity was being made available to everybody,
- 14 which if I had my druthers it wouldn't have been at
- 15 that time.
- MS. KATE MCGRANN: Why not?
- MR. PAUL BONWICK: My responsibility
- 18 was to promote the interests of PowerStream from a
- 19 public relations perspective, as part of my
- 20 responsibilities.
- 21 Having PowerStream identified as a
- 22 partner in a solar or energy conservation program with
- 23 Collus, in my opinion, puts them in a more favourable
- 24 light than any other LDC that would be involved.
- MS. KATE MCGRANN: To be fair, the

1 billboards that were ultimately erected in respect of

- 2 the project only displayed the logos of Collus and
- 3 PowerStream, correct? And Devonleigh Homes.
- 4 MR. PAUL BONWICK: Correct. I was
- 5 informed, again I didn't pass judgement or comment on
- 6 it, I was informed when the ads were being created
- 7 that there was another utility that had been invited
- 8 to participate on it.
- 9 But yes, that's the kind -- that's the
- 10 nature of the kind of promotion that I thought gives
- 11 people a greater comfort level.
- MS. KATE MCGRANN: Were you relieved
- 13 then when you saw that the billboard just had Collus
- 14 and PowerStream on it?
- MR. PAUL BONWICK: Yes.
- 16 MS. KATE MCGRANN: Who informed you
- 17 that another utility had been invited to participate?
- 18 MR. PAUL BONWICK: Well, I was
- 19 involved with Mr. Fagen, not so much in the design,
- 20 but in the concept in terms of promoting this.
- 21 Either Mr. Houghton had informed me or
- 22 Mr. Fagen, I think it came out from Mr. Fagen, but I'm
- 23 not positive of that, that there is another utility
- 24 that may come on board before the boards go up.
- MS. KATE MCGRANN: Do you remember

- 1 which utility that was?
- 2 MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Can we turn up
- 4 paragraph 40 of summary document 13, please?
- 5 This paragraph describes that Mr.
- 6 Bentz, Mr. Henderson, Mr. Bonwick and yourself met at
- 7 the PowerStream executive boardroom on August 24th,
- 8 2011. Do you remember attending this meeting?
- 9 MR. PAUL BONWICK: I don't recall the
- 10 date, but yes, I remember sitting in a meeting with --
- 11 with these folks.
- 12 MS. KATE MCGRANN: That would have
- 13 been in or around August 24th, 2011?
- 14 MR. PAUL BONWICK: Again, I don't have
- 15 a daytimer to reference it.
- 16 Can we speak through it a little bit
- 17 and then maybe that 'll -- could you bring up the
- 18 email, or is that just a meeting notice?
- MS. KATE MCGRANN: It's a meeting
- 20 notice, and then we have copy -- we have a copy of Mr.
- 21 Bentz's notes. But what I'm interested in is your
- 22 recollection of the meeting.
- 23 Do you -- do you recall attending a
- 24 meeting with these three (3) gentlemen at any point
- 25 before the issuance of the RFP?

- 1 MR. PAUL BONWICK: Kind of.
- MS. KATE MCGRANN: Can you tell us
- 3 what you do recall?
- 4 Listen, we understand that this is all
- 5 some years ago, so if you don't remember, that's fine.
- 6 I just want to know what you do remember.
- 7 MR. PAUL BONWICK: I'm going to be
- 8 speculating if I do, because I know Mark Henderson is
- 9 -- if Mark Henderson is in there, it's likely going to
- 10 have a fairly significant focus on infrastructure.
- MS. KATE MCGRANN: Listen, I don't
- 12 want you to speculate.
- MR. PAUL BONWICK: Okay.
- 14 MS. KATE MCGRANN: We'll just move on.
- 15 Could we go to paragraph 5 of summary
- 16 document 1-5, please?

17

18 (BRIEF PAUSE)

- 20 MS. KATE MCGRANN: So, it's our
- 21 understanding that in or around August 11th, 2012, you
- 22 retained Mr. Chadwick to perform media monitoring
- 23 services for Compenso. Is that correct?
- 24 MR. PAUL BONWICK: Yeah, I think I
- 25 referred to -- yes. It's an e-clipping service.

- 1 MS. KATE MCGRANN: Sorry, a clipping
- 2 service?
- 3 MR. PAUL BONWICK: We -- we used to
- 4 call them e-clipping services.
- 5 MS. KATE MCGRANN: E-clipping
- 6 services. Okay.
- 7 What discussions did you have with Mr.
- 8 Chadwick at the beginning of his work on the e-
- 9 clipping service about who would be receiving the
- 10 products of his work?
- 11 MR. PAUL BONWICK: I don't know that I
- 12 shared with him at the time, I was trying to engage
- 13 him on who I would be sending it out to.
- 14 MS. KATE MCGRANN: Mr. Chadwick gave
- 15 evidence that when he began working for you, he told
- 16 you that the clients who would be receiving this were
- 17 PowerStream and Blackstone Energy.
- Does that ring a bell for you?
- 19 MR. PAUL BONWICK: I may have -- I may
- 20 have shared that with him.
- 21 During that time I was providing work -
- 22 or my company was providing work for both of those
- 23 organizations. I'm surprised that there wasn't a
- 24 couple of more on there that I would have informed him
- 25 on if I did.

- 1 MS. KATE MCGRANN: Can we look at
- 2 Foundation Document 261, please?
- 3 MR. PAUL BONWICK: This paragraph
- 4 describes that on October 31st, 2011, Compenso
- 5 delivered invoice number 731 to PowerStream. That
- 6 invoice included \$2,000 in expenses for blog and media
- 7 monitoring with 50 percent of those costs to be billed
- 8 to Collus.
- 9 Do you remember issuing that invoice?
- 10 MR. PAUL BONWICK: The question is: Is
- 11 that date correct? The 2011?
- 12 MS. KATE MCGRANN: If we can look at
- 13 the emails at ALE258?
- 14 MR. PAUL BONWICK: I'm just unsure why
- 15 Collus would give 50 percent of the bid billing -- dig
- 16 a bit deeper.
- MS. KATE MCGRANN: So, is a August
- 18 31st, 2011, email from Christine Harper at
- 19 Compenso.ca. Does she perform bookkeeping services
- 20 for the company at this time?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Okay. And so,
- 23 she's sending it on to Victoria Scoffield and John
- 24 Glicksman, at PowerStream. There's a copy to you. It
- 25 attaches an invoice PowerStream September 11th doc.

152 We can take a look at the invoice 1 itself. It's at ALE259. 2 3 MR. PAUL BONWICK: Thank you. 5 (BRIEF PAUSE) 6 7 MS. KATE MCGRANN: And you can just ask to scroll that so you have the opportunity to review it. 9 10 MR. PAUL BONWICK: Typically, there's 11 an expense line. 12 13 (BRIEF PAUSE) 14 15 MS. KATE MCGRANN: On page 2 here you 16 can see there's expenses for solar launch in the 17 amount of five thousand three hundred and seventy-two 18 dollars (\$5,372), and then blog and media monitoring, electricity issues, (50 percent) to be billed to Collus for July and August 2011 at a cost of a thousand dollars per month to be discussed), total 21 22 cost two thousand (2,000). 23 MR. PAUL BONWICK: Thank you. 24 help -- that helped. 2.5 MS. KATE MCGRANN: Okay.

- 1 MR. PAUL BONWICK: So, you can go back
- 2 to the first one (1), if you'd like, and then ask the
- 3 question over again.
- 4 MS. KATE MCGRANN: Mr. Glicksman gave
- 5 some evidence about a conversation he had with you
- 6 about this invoice in particular.
- 7 Do you remember having a conversation
- 8 with Mr. Glicksman about this invoice?
- 9 MR. PAUL BONWICK: Yes.
- 10 MS. KATE MCGRANN: Can you tell us
- 11 what you remember about that conversation, please?
- 12 MR. PAUL BONWICK: Mr. Glicksman felt
- 13 that -- Mr. Glicksman felt that they had a strong
- 14 enough communications team. And I'm not sure the
- 15 terminology he used, I'm referring it to as an e-
- 16 clipping service, but that they had their own internal
- 17 people that garnered information similar to what we
- 18 were proposing or what we had been collecting and --
- 19 and providing to them.
- 20 But as I look at this, I'm assuming
- 21 this was a onetime billing, and it appears to be a
- 22 draft. If -- if Christine was put to be discussed,
- 23 that would be only be at my direction.
- So, one has to assume there was no
- 25 approval for that. We would have been monitoring

- 1 regional and local media outlets as it relates to what
- 2 we may have been trying to do on the solar vent, as
- 3 well. That would make sense for that.
- 4 But I do recall -- again, too long of
- 5 an answer. I do recall Mr. Glicksman raising the
- 6 issue that PowerStream did not need to pay for
- 7 additional services based on what they were able to do
- 8 in-house.
- 9 MS. KATE MCGRANN: As I listen to your
- 10 answer about this being a onetime cost and the reason
- 11 why to be discussed might be included, it sounded to
- 12 me like you were drawing conclusions based on your
- 13 interpretation of looking at this invoice today.
- MR. PAUL BONWICK: That's --
- MS. KATE MCGRANN: Am I right or do
- 16 you remember that being the case?
- MR. PAUL BONWICK: You're right.
- 18 MS. KATE MCGRANN: I'm right that
- 19 you're drawing conclusions --
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: -- based on your
- 22 interpretation sitting here today?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Okay. Could we
- 25 look at AFF8, paragraph 16? This is Mr. Glicksman's

- 1 affidavit that he swore in this proceeding. Paragraph
- 2 16, please.

3

4 (BRIEF PAUSE)

- 6 MS. KATE MCGRANN: In this paragraph,
- 7 Mr. Glicksman is discussing the invoice that we were
- 8 just looking at. He identifies that he didn't think
- 9 PowerStream should be paying for this expense for two
- 10 (2) reasons.
- 11 First, he writes he felt that the blog
- 12 and media monitoring services were not within the
- 13 scope of Mr. Bonwick's retainer with PowerStream. Do
- 14 you remember him discussing that with you?
- MR. PAUL BONWICK: No, I do not recall
- 16 him ringing that to my attention. The scope of my
- 17 retainer included -- clearly determined media -- media
- 18 relations, and so I would -- I would submit that under
- 19 that media monitoring is part of it.
- 20 But I do recall him bring it to my
- 21 attention that he was not -- the reason I remember him
- 22 saying was that they managed these things in-house.
- MS. KATE MCGRANN: He writes:
- 24 "Second, I felt that PowerStream
- 25 should not be paying for services

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1	provided by Mr. Chadwick who served
2	as a councillor for a municipality
3	with whom PowerStream might soon
4	interact in the context of an RFP."
5	He writes:
6	"I felt that PowerStream paying for
7	Mr. Chadwick's services would raise
8	conflict of interest issues."
9	In paragraph 70, he goes on to say:
10	"I informed Mr. Bonwick that
11	PowerStream was not comfortable
12	paying for blog and media monitoring
13	services because there was conflict
14	of interest concerns and the work
15	was outside of the scope of his
16	retainer."
17	Do you remember having a conversation
18	with Mr. Glicksman about his conflict of interest
19	concerns arising from Mr. Chadwick's work?
20	MR. PAUL BONWICK: No.
21	MS. KATE MCGRANN: Going forward, did
22	you provide any of Mr. Chadwick's work product to
23	PowerStream?
24	MR. PAUL BONWICK: No.
25	MS. KATE MCGRANN: Did you ever inform
1	

- 1 Mr. Chadwick that his work product was not being
- 2 provided to PowerStream?
- 3 MR. PAUL BONWICK: No.
- 4 MS. KATE MCGRANN: Why not?
- 5 MR. PAUL BONWICK: To my earlier
- 6 point, I don't recall informing him that it was going
- 7 to PowerStream and Black -- or sorry, Blackstone and
- 8 PowerStream.
- 9 If you look at the distribution list
- 10 that I had for the news clipping service, I was trying
- 11 to find it, I'm going to say that there's no less than
- 12 seventy (70) people in government in the private
- 13 sector in the various elements, both in the mining and
- 14 energy sector that that was going to.
- 15 And I did not involve Mr. Chadwick at
- 16 all in who I was sending it out to. He provided me a
- 17 generic news clipping service and it went out on my
- 18 letterhead and my email.

19

20 (BRIEF PAUSE)

21

- MS. KATE MCGRANN: Could we look at
- 23 TOC59012?

24

25 (BRIEF PAUSE)

- 1 MS. KATE MCGRANN: This is an email
- 2 from you to Mr. Houghton at his Gmail account on
- 3 September 14th, 2011. You write, "Please review and
- 4 comment."
- 5 And attached is PowerStream competitive
- 6 analysis. It's a September 14th memo that we've
- 7 looked at a couple of times in this hearing so far.
- 8 Before we get over to the memo, just a question about
- 9 the email address that you chose to use when you sent
- 10 this document to Mr. Houghton. We see you sending it
- 11 to his Gmail address.
- 12 You gave evidence earlier today that
- 13 you wanted Mr. Houghton to use his Gmail address, or
- 14 you thought you should be using it for communications
- 15 with him outside of his role as the President and CEO
- 16 of Collus.
- Do you remember if that's why you sent
- 18 this memo to the Gmail address at this time?
- MR. PAUL BONWICK: No. No.
- 20 MS. KATE MCGRANN: Do you remember why
- 21 you did sent this memo to Mr. Houghton at his Gmail
- 22 address?
- MR. PAUL BONWICK: No. But if -- no.
- 24 I would say, if you go into my address bar, when I
- 25 press up 'E', you get a list of Eds, so I can't

Transcript Date June 13, 2019 159 comment on why that was sent there, to that address. 2 3 (BRIEF PAUSE) 5 MS. KATE MCGRANN: And I'd like to take you to a copy of the memo itself, but it seems that I've misplaced the document number, so just give 7 me one (1) second. 9 10 (BRIEF PAUSE) 11 12 MS. KATE MCGRANN: Someone has assisted me. The document number is TOC59013. I want 13 14 to ask you some questions about this memo. 15 Are you familiar with it or do you need a moment to refresh your memory? 17 MR. PAUL BONWICK: I'm familiar with 18 it. 19 MS. KATE MCGRANN: In particular, this memo reports on views of members of the Strategic Task 20 21 Team, or the committee that had been struck in respect 22 of the potential sale of Collus Power, and their reactions to presentations by Hydro One and Veridian. 24 Where did you get that information

from?

2.5

1 MR. PAUL BONWICK: From what I recall,

- 2 it was a compilation of various sources. Again, not
- 3 so much in a formal meeting environment, I was
- 4 following up with people like Mr. Lloyd.
- I had a meeting with Mr. Muncaster,
- 6 tried -- the way I tend to try to garner information
- 7 is break it into pieces that aren't necessarily of
- 8 importance from the person that's discussing them.
- 9 While I don't -- there was no one (1)
- 10 particular conversation where an individual that sat
- 11 on the committee walked me through in detail saying,
- 12 here's what Horizon did; here's what Hydro One did;
- 13 here's what PowerStream did. I would say it was me
- 14 trying to source out little bits of information as it
- 15 related to how we stood and how the others stood.
- I think I took some say -- most people
- 17 might not agree with this -- but some artistic
- 18 liberties in terms of -- or latitude in terms of
- 19 pulling information from OEB and from other websites
- 20 as well but more specific to the information that was
- 21 shared with the Task Team.
- There was really only two (2)
- 23 meetings -- or sorry -- two (2) people that I had any
- 24 level of discussion with on it. And that was
- 25 Mr. Muncaster and Mr. Houghton. You'll remember

- 1 during the cross-examination of Mr. Houghton when
- 2 Mr. Houghton brought it my attention that he had
- 3 concerns about this memo, and thought that there was
- 4 information in there that was sensitive but not
- 5 commercially sensitive, and that he was going to take
- 6 it to his chair. I recall at the time -- and as I
- 7 said in the cross-examination to Mr. Houghton -- that
- 8 should be an interesting conversation when you take it
- 9 to Mr. Muncaster.
- 10 MS. KATE MCGRANN: A couple of
- 11 questions about the phone call that Mr. Houghton made
- 12 to you. Do you recall him saying that he didn't
- 13 believe there was any commercially sensitive
- 14 information in the memo?
- 15 MR. PAUL BONWICK: I don't remember
- 16 that -- that exact language. I remember him calling
- 17 me and asking almost the same question you did to some
- 18 degree. It was just, you know, where did -- where did
- 19 you get this information?
- MS. KATE MCGRANN: Did he express to
- 21 you any views about, one, whether you should have this
- 22 information; two, whether you should share it with
- 23 PowerStream?
- 24 MR. PAUL BONWICK: He suggested -- he
- 25 raised three (3) issues. One (1) is he asked where I

- 1 got it. Two (2) is he didn't think that it
- 2 necessarily should be shared with PowerStream or
- 3 anybody else for that matter. And the third point he
- 4 made was that he was going -- that he felt obliged to
- 5 bring it to Mr. Muncaster's attention.
- 6 MS. KATE MCGRANN: Did you understand
- 7 why he didn't think it should be shared with
- 8 PowerStream or anyone else?
- 9 MR. PAUL BONWICK: It wasn't a lengthy
- 10 conversation. But I think it was based on the fact
- 11 that it's referencing considerations that took place
- 12 within the committee during presentations by the
- 13 various bidders.
- 14 MS. KATE MCGRANN: Did you understand
- 15 him to be saying to you that you shouldn't be getting
- 16 information from members of the Strategic Task Team
- 17 and taking it to PowerStream or anybody else?
- MR. PAUL BONWICK: No.
- 19 MS. KATE MCGRANN: What did you
- 20 understand him to be saying?
- 21 MR. PAUL BONWICK: I understood him to
- 22 say he was curious where I was getting -- where I had
- 23 received this information from. I understood him to
- 24 say that he didn't think it was appropriate to be
- 25 sharing it. And I understood him to say that he was

- 1 going to -- that he felt obliged to take the memo and
- 2 make his chairperson aware of it.
- MS. KATE MCGRANN: Did you have any
- 4 other conversations with Mr. Houghton about this memo?
- 5 MR. PAUL BONWICK: No.
- 6 MS. KATE MCGRANN: Did you have any
- 7 other conversations with Mr. Houghton, more generally,
- 8 about information that he thought you should or should
- 9 not be getting or sharing?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: What did you do
- 12 with this memo after your conversation with
- 13 Mr. Houghton?
- 14 MR. PAUL BONWICK: By virtue of the
- 15 fact that you've got it, I'm going to say I saved it
- 16 in my computer.
- MS. KATE MCGRANN: Did you share it
- 18 with anyone from PowerStream?
- 19 MR. PAUL BONWICK: Not that I recall
- 20 at all.
- 21 MS. KATE MCGRANN: Did you share the
- 22 information in the memo with anyone from PowerStream?
- MR. PAUL BONWICK: Difficult to unhear
- 24 something. I suspect -- I believe I did through
- 25 verbal interaction, having heard some of this stuff

1 brought it out in general discussion, but in fairness

- 2 to PowerStream without qualifying it.
- 3 MS. KATE MCGRANN: I'm about to move
- 4 on to... Several people, it turns out, would like me
- 5 to suggest a lunch break now. So I'm going to suggest
- 6 a lunch break.
- 7 MR. PAUL BONWICK: I was just going to
- 8 ask if I could use a lunch break.
- 9 THE HONOURABLE FRANK MARROCCO:
- 10 Where's Mr. Hoffa? He's not here. He's here in
- 11 spirit.
- 12 All right. We'll take the -- take a
- 13 lunch break now, an hour.
- 14
- 15 --- Upon recessing at 12:29 p.m.
- 16 --- Upon resuming at 1:33 p.m.
- 17
- 18 CONTINUED BY MS. KATE MCGRANN:
- 19 MS. KATE MCGRANN: Could we turn up
- 20 ALE532, please?
- 21
- 22 (BRIEF PAUSE)
- 23
- 24 MS. KATE MCGRANN: This is an email
- 25 from yourself to John Glicksman on October 12th, 2011.

Transcript Date June 13, 2019 165 You've attached a document titled "10 12 2011." You write: 2 3 "Hi John: Please review and pass along the following information." 5 Could you pull up the attachment, which 6 is at ALE533, please? 7 (BRIEF PAUSE) 9 10 MS. KATE MCGRANN: Scroll to the left. 11 Scroll to the top so we can see the title of the 12 document. The document titled "Collus Power, Collus 13 Solutions Employee Information." It lists employee 14 name blacked out -- position, company status, and some 15 other information which has been redacted. 16 Do you remember giving this information to Mr. Glicksman in or around October 11th -- or 10th, 17 18 2011? 19 MR. PAUL BONWICK: Yes. 20 MS. KATE MCGRANN: And do you remember where you got this information from? 21 22 MR. PAUL BONWICK: Yes. 23 MS. KATE MCGRANN: Where did you get 24 it from?

MR. PAUL BONWICK: Front desk at

2.5

- 1 Collus.
- MS. KATE MCGRANN: You went to the
- 3 front desk at Collus?
- 4 MR. PAUL BONWICK: Yes.
- 5 MS. KATE MCGRANN: Do you remember
- 6 what you did to get this information?
- 7 MR. PAUL BONWICK: Asked for it.
- 8 MS. KATE MCGRANN: Do you remember why
- 9 you did that?
- 10 MR. PAUL BONWICK: We were looking --
- 11 there were -- there had been some discussions
- 12 regarding staff. This really wasn't what I was
- 13 looking for.
- 14 What we were looking for was the stuff
- 15 that's in the blacked-out version. I realize you
- 16 don't want to -- you can't show that -- the redacted I
- 17 guess is the proper terminology.
- 18 We were we are looking for retirement
- 19 dates, hire dates, years of service, to get a sense of
- 20 -- one (1) of the challenges that was brought to my
- 21 attention that is consistent with unfortunately many
- 22 industries, is an age demographic, who needs to be
- 23 repopulated. I quess that's a bit of a consideration
- 24 on PowerStream's part -- when people are leaving, how
- 25 long they've been there.

1 MS. KATE MCGRANN: You have correctly

- 2 identified that the redactions on this document were
- 3 placed there to protect personal --
- 4 MR. PAUL BONWICK: Yeah.
- 5 MS. KATE MCGRANN: -- information of
- 6 the people involved.
- 7 I understand you to be saying that the
- 8 person who -- who sat at the front desk of Collus?
- 9 MR. PAUL BONWICK: I don't know their
- 10 names.
- MS. KATE MCGRANN: Do you remember
- 12 what you explained to them in order to obtain the
- 13 personal information of all of these employees from
- 14 them?
- MR. PAUL BONWICK: Wrong -- wrongly so
- 16 perhaps, I -- I don't know this. I assumed it was
- 17 from the data room that they had, but I could be
- 18 mistaken.
- 19 MS. KATE MCGRANN: Do you remember
- 20 what you said to the person at the front desk of
- 21 Collus to obtain the personal information of all of
- 22 these employees?
- MR. PAUL BONWICK: Either through Mr.
- 24 Houghton or Ms. Hogg, I would have asked if I could
- 25 get a copy of the list of employees. Obviously I

- 1 wasn't interested in dates of birth but more hire
- 2 dates, start dates, retirement dates. I assumed I was
- 3 asking for something that was out of the data room,
- 4 and I don't recall which one. I just remember going
- 5 to the front desk and there was a envelope there with
- 6 Collus PowerStream -- information on it.
- 7 MS. KATE MCGRANN: Am I right in
- 8 understanding your evidence that you --
- 9 MR. PAUL BONWICK: That's how I --
- MS. KATE MCGRANN: You --
- 11 MR. PAUL BONWICK: -- recall getting
- 12 it.
- MS. KATE MCGRANN: I beg your pardon?
- 14 MR. PAUL BONWICK: That -- that's how
- 15 I recall getting this.
- 16 MS. KATE MCGRANN: Am I right in
- 17 understanding your evidence that you sent your request
- 18 for this information through either Mr. Houghton or
- 19 Ms. Hogg and they arranged for it to be available for
- 20 you to pick up at the front desk?
- 21 MR. PAUL BONWICK: I would have called
- 22 one of them. I don't -- remember the conversation
- 23 coming up. We were talking about who's staying, who's
- 24 going, how long they've been there, and I thought it
- 25 was just sort of a normal course of business to ask

- 1 for an employee list to give some sense -- it's a
- 2 relative -- as you can see, it's a relatively small
- 3 team, and so I think the loss of -- potential loss of
- 4 four (4) or five (5) people in a fairly short period
- 5 of time was a consideration for PowerStream; that's
- 6 what led to it.
- But in answer to your question, I don't
- 8 recall who specifically I asked for the information
- 9 but I didn't -- I just assumed it was out of the data
- 10 room.
- 11 MS. KATE MCGRANN: Could we look at
- 12 paragraph 304 of the Foundation Document?

13

14 (BRIEF PAUSE)

- 16 MS. KATE MCGRANN: This paragraphs
- 17 describes that on October 11th, 2011, Daniel Miller
- 18 emailed yourself and McNeill looking for some more
- 19 information regarding the employee structure overview,
- 20 which is on page 4 of the RFP.
- 21 He said:
- "We would like to know which
- employees are in Collus Power,
- 24 Collus Solutions, and the Collus
- 25 Public Utilities Board. We would

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1	also like to know for the employees
2	who are"
3	If you could scroll down, please.
4	"We would also like to know for the
5	employees who are with Collus
6	Solutions and the Utility Board, the
7	rough percentage of time they spend
8	or is allocated to working for
9	Collus Power."
10	Is this the request that you were
11	responding to you when you obtained this information?
12	MR. PAUL BONWICK: If you excuse
13	me, sorry if you go up a little higher.
14	"Looking for some more information
15	regarding the employees."
16	I think what they're what they've
17	got by the sounds of things, or what I provided wasn't
18	sufficient in terms of
19	I'm just reading this email. I assume
20	what they're trying to do is make a determination as
21	to where the people are allocated.
22	MS. KATE MCGRANN: I'd like to focus
23	on what you remember as opposed to your interpretation
24	of the emails as you sit here today, sir.
25	Do you remember if you obtained the

171 chart that we were looking at --2 MR. PAUL BONWICK: No, I don't recall. 3 MS. KATE MCGRANN: -- in response to this request? 5 MR. PAUL BONWICK: No, I do not 6 recall. 7 (BRIEF PAUSE) 9 10 MS. KATE MCGRANN: Some questions about the work you did to provide assistance to Collus 11 with its PR or communications strategy, in relation to the RFP. 13 14 Mr. Houghton's evidence was, you asked 15 him if they had a strategy or if they had some plans, and he also said that you had offered to provide some 17 assistance. 18 Do you remember doing that? 19 MR. PAUL BONWICK: Yes. 20 MS. KATE MCGRANN: Can you tell me what you remember about the initial approaches you 21 made to Mr. Houghton about Collus' PR or 22 23 communications strategy with respect to the RFP? 24 MR. PAUL BONWICK: Simply does he have 25 a communications strategy in place and does he -- if

1 he doesn't, does he require any support or help with

- 2 getting one put in place.
- 3 MS. KATE MCGRANN: Do you remember
- 4 when you made those enquiries and that offer?
- 5 MR. PAUL BONWICK: No.
- 6 MS. KATE MCGRANN: Did you have any
- 7 discussions with anyone at PowerStream about the fact
- 8 that you were going to ask those questions and make
- 9 that offer before -- before you had that conversation
- 10 with Mr. Houghton?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Can you tell us
- 13 what you remember about those conversations?
- 14 MR. PAUL BONWICK: I don't recall the
- 15 -- I don't recall the exact date, but in discussions
- 16 at one point with Mr. Fagen present, which is -- I'm
- 17 not sure what his title is now, but he was Director of
- 18 Communications, I believe, or Communications and Media
- 19 Relations.
- The discussion come up about how Collus
- 21 was handling their communications strategy in terms of
- 22 unfolding dates, public notice beyond statutory public
- 23 notices. I think it was just a matter of -- I
- 24 shouldn't say I think. Out of that conversation, I
- 25 reached out to Ed and -- Mr. Houghton, and asked if he

1 had one and if he didn't, did he require some help

- 2 with it.
- 3 MS. KATE MCGRANN: Other than Mr.
- 4 Fagen, did you discuss this with anybody else at
- 5 PowerStream before you made the offer to Mr. Houghton?
- 6 MR. PAUL BONWICK: No.
- 7 MS. KATE MCGRANN: At any point in
- 8 time, did you stop to consider whether it was
- 9 appropriate for you, on behalf of one (1) of the
- 10 bidders, to be providing assistance to Collus
- 11 PowerStream with its communications strategy before
- 12 the responses had been submitted or a decision had
- 13 been made?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: What assistance did
- 16 you provide?
- 17 MR. PAUL BONWICK: I don't think I
- 18 provided a lot of assistance.
- 19 Can you bring up the documents, please?
- 20 Is there not a email chain or some stuff we seen
- 21 yesterday?
- MS. KATE MCGRANN: I'm not sure what
- 23 exactly you'd like to refer to. I just want to know
- 24 what you remember doing.
- MR. PAUL BONWICK: Very little on my

- 1 part. I think we looked at dates. Ed -- Mr. Houghton
- 2 responded that he had in fact put together a
- 3 communications plan on his own. I believe he shared
- 4 that with Mr. Fagen and I.
- 5 I'm not sure if we made any substantive
- 6 changes to it.
- 7 MS. KATE MCGRANN: So was your
- 8 assistance limited to receiving information about the
- 9 dates, providing comments on PowerPoint slides, and
- 10 other information that Mr. Houghton had already put
- 11 together?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: I understand that
- 14 you entered into a new contract with PowerStream
- 15 November 9th.
- I ask that you be shown ALE852.
- 17
- 18 (BRIEF PAUSE)
- 19
- 20 MS. KATE MCGRANN: Just two (2) or
- 21 three (3) questions about this document.
- If you could go down to page 3, please.
- 23
- 24 (BRIEF PAUSE)
- 25

175 MS. KATE MCGRANN: With respect to the 1 term of this agreement, it provides that: "The term of this agreement shall be 3 from September 1st, 2011, until 5 December 31st, 2012, subject to 6 extension as mutually agreed to by the parties." It says: 9 "This agreement may be terminated at 10 any time by either party, by 11 providing sixty (60) days' written 12 notice, provided that this agreement 13 shall terminate on June 30th, 2012, 14 if no agreement for a transaction 15 involving Collus Power had been --16 has been executed." 17 Do you remember discussions about the 18 inclusion of this mandatory termination clause in the 19 agreement? 20 MR. PAUL BONWICK: No, not discussion. Typically in all -- certainly in the contracts that I 21 22 enter into, there's normally a termination clause that can be exercised by either party with a -- a certain 23 24 number of written days' notice. 2.5 MS. KATE MCGRANN: I'm speaking

1 specifically with respect to the provision that the

- 2 agreement:
- "Shall terminate on June 30th, 2012,
- 4 if no agreement for a transaction
- 5 involving Collus Power has been
- 6 executed."
- 7 MR. PAUL BONWICK: Oh, sorry. I
- 8 thought you were speaking about the 60-day written
- 9 notice one.
- 10 MS. KATE MCGRANN: That's no problem.
- 11 MR. PAUL BONWICK: Yes. On the June
- 12 30th, 2012 -- the idea moving beyond this was to
- 13 implement the regional growth strategy whereby you
- 14 would provide support to the Collus PowerStream team
- 15 in terms of identifying and helping facilitate
- 16 potential mergers or acquisitions or strategic
- 17 partnerships with other LDCs.
- 18 If the Collus Power deal fell apart --
- 19 Collus PowerStream deal fell apart for some reason or
- 20 didn't close, you would have to sit back down with Mr.
- 21 Bentz or his executive management team and talk about
- 22 whether or not there's a path forward and what that
- 23 might look like.
- 24 MS. KATE MCGRANN: That's not what
- 25 this says, is it?

- 1 MR. PAUL BONWICK: And --
- MS. KATE MCGRANN: It doesn't provide
- 3 for you to sit down and negotiate a path forward. It
- 4 says it "shall terminate."
- 5 MR. PAUL BONWICK: I understand that,
- 6 but in terms of "shall terminate," you've lost -- if
- 7 it -- if the agreement was not formalized, if the
- 8 strategic alliance did not come to fruition, this
- 9 agreement in terms of the growth strategy is really no
- 10 longer applicable from PowerStream's point, so I
- 11 understood why they would want that in there.
- My point is, you would re-engage and
- 13 have a discussion, even though this agreement is
- 14 terminated, to see if there's other opportunities, or
- 15 I simply would have.
- 16 MS. KATE MCGRANN: Did you make
- 17 disclosure of the fact of this new agreement to anyone
- 18 at the Town or Collus?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Why not? Why not?
- 21 MR. PAUL BONWICK: It wasn't required.
- 22 Notice -- my level of engagement had already been
- 23 included. I don't -- when I'm providing disclosure,
- 24 I'm not going in and saying it's from November 15th to
- 25 March 12th. When you're identifying the terms of

- 1 disclosure, you're identifying what it is you're
- 2 providing for services. I don't know that most people
- 3 would expect you to articulate dates or termination
- 4 clauses.
- 5 MS. KATE MCGRANN: Did you turn your
- 6 mind to whether you should disclose this new
- 7 agreement, and in particular this term that predicates
- 8 the continuation of your work for PowerStream on a
- 9 successful execution of a transaction with Collus
- 10 Power to anyone at the Town or Collus?
- MR. PAUL BONWICK: No.
- 12 MS. KATE MCGRANN: Could we look at
- 13 ALE916, please?
- 14
- 15 (BRIEF PAUSE)
- 16
- MS. KATE MCGRANN: If we could scroll
- 18 down to the bottom of this email chain, please.
- 19 This email chain starts with an email
- 20 from Eric Fagen to individuals at PowerStream and
- 21 yourself, sent on behalf of Dennis Nolan,
- 22 confidential. It attaches the latest drafts of the
- 23 RFP response. They ask -- he indicates that this
- 24 includes several of your recommended changes.
- 25 And then if could scroll up.

179 1 (BRIEF PAUSE) 2 3 MS. KATE MCGRANN: You here are providing -- you note that you've sent some recommended changes to Dennis today regarding the Information Services section. 7 You write: "While the offer for back office 9 support will become a reality, I 10 highly recommend removing at the 11 time -- this time [sorry]. A 12 general offer of support will be 13 warm -- more warmly received than 14 telling them what we will provide. 15 The senior pert -- person for this 16 department is presently very 17 supportive. I don't want us to lose 18 that support." 19 Who is the senior person that you're 20 referring to there? 21 MR. PAUL BONWICK: I believe it was 22 Mr. Irwin but I'm not positive. 23 MS. KATE MCGRANN: Do you remember 24 where you got this information that the senior person 25 is very supportive and you're concerned that the

- 1 support might be lost based on what's currently
- 2 written in the RFP?
- 3 MR. PAUL BONWICK: The reason why I
- 4 say, I -- I assume, just because I know he is a senior
- 5 person in the back end. I had made enquiries through
- 6 staff that I know, through Mr. Houghton, through Mr.
- 7 Lloyd, in terms of as this situation is unfolding, how
- 8 are staff reacting.
- 9 It was common knowledge at this point
- 10 in time and I was curious is there apprehension, is
- 11 there a concern about job loss. It was shared with me
- 12 that generally speaking Mr. Houghton had done a -- a
- 13 good job at communicating with staff in terms of this
- 14 is a growth strategy, not a reduction strategy.
- 15 That being said, you want to tread
- 16 carefully, in my opinion, and so it was more of a
- 17 tactical recommendation rather than coming in and
- 18 saying here's what's going to happen, avoid that until
- 19 you're into a situation where you can work with the
- 20 person to resolve any changes that are going to be
- 21 required.
- MS. KATE MCGRANN: You say that it's
- 23 common knowledge at this point in time. It's our
- 24 understanding that the public is not advised about the
- 25 fact of the RFP until sometime after this, later in

- 1 November.
- 2 So who are you saying it was common
- 3 knowledge to?
- 4 MR. PAUL BONWICK: The senior
- 5 management teams at Collus.
- 6 MS. KATE MCGRANN: Senior management
- 7 teams at Collus?
- MR. PAUL BONWICK: Yes.
- 9 MS. KATE MCGRANN: Could we turn to
- 10 paragraph 473 of the Foundation Document, please?
- 11 This email describes -- sorry, this
- 12 paragraph describes an email that you sent to Mr.
- 13 Glicksman on the evening of January 13th, 2012.
- 14 You write:
- "The CAO attempted to cause some
- problems in the middle of the week,
- 17 requesting the Town lawyer to add
- 18 some last minute items that were
- 19 contrary to the ongoing discussion
- and agreement. The CAO has since
- 21 been engaged at the political level
- 22 and has a very clear understanding
- of the level of support expected at
- 24 this late date. No more problems
- 25 expected."

- 1 Do you remember sending this email?
- 2 MR. PAUL BONWICK: Yes.
- 3 MS. KATE MCGRANN: Do you remember
- 4 what you meant when you wrote "the CAO has since been
- 5 engaged at the political level"?
- 6 MR. PAUL BONWICK: My understanding at
- 7 that point was that the Mayor, the Deputy Mayor, I was
- 8 under the impression the Municipal lawyer had met with
- 9 Ms. Wingrove to address her issue -- issues.
- 10 MS. KATE MCGRANN: When you say the
- 11 "Municipal lawyer," who are you referring to?
- 12 MR. PAUL BONWICK: I didn't know who
- 13 the -- there were several of them.
- 14 MS. KATE MCGRANN: Did you know at the
- 15 time who you were talking about?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Who --
- 18 MR. PAUL BONWICK: I was told a lawyer
- 19 was engaged. It wasn't always provided a -- a name.
- MS. KATE MCGRANN: Where did you get
- 21 this information from?
- 22 MR. PAUL BONWICK: I think this is
- 23 post-approval, they're going through getting the
- 24 closing documents all ready, confirmatory bylaw, and I
- 25 can't confirm but I believe it came at the -- when I

- 1 reached out to Ed and asked how -- Mr. Houghton and
- 2 asked how things were going, I believe it was Mr.
- 3 Houghton that suggested that there's some problems
- 4 with some language in the confirmatory bylaw but that
- 5 situation seems to be getting resolved and here's
- 6 what's going to happen.
- 7 MS. KATE MCGRANN: The fact that the
- 8 CAO was causing problems and the CAO had been engaged
- 9 at a political level, was that also information that
- 10 you received from Mr. Houghton?
- 11 MR. PAUL BONWICK: I don't recall
- 12 that.
- MS. KATE MCGRANN: Do you remember who
- 14 you got that information from?
- MR. PAUL BONWICK: No.
- 16 MS. KATE MCGRANN: At the December 5th
- 17 Council meeting, Mr. Chadwick declared a conflict with
- 18 respect to the RFP. Were you aware that he had done
- 19 that?
- 20 MR. PAUL BONWICK: Yes. After the
- 21 fact.
- MS. KATE MCGRANN: When did you become
- 23 aware of that fact?
- 24 MR. PAUL BONWICK: He told me that he
- 25 declared a conflict.

- 1 MS. KATE MCGRANN: When?
- 2 MR. PAUL BONWICK: I don't -- don't
- 3 recall the date. Shortly thereafter.
- 4 MS. KATE MCGRANN: Do you know if he
- 5 told you before the sub -- the Council vote on January
- 6 23rd?
- 7 MR. PAUL BONWICK: No.
- 8 MS. KATE MCGRANN: Did he tell you
- 9 that he declared a conflict because he understood that
- 10 the work he was doing for you is being supplied to
- 11 PowerStream?
- 12 MR. PAUL BONWICK: He told me after
- 13 the fact that he had declared a conflict, because I
- 14 was engaged with PowerStream and he was under the
- 15 impression that indirectly I was -- or indirectly I
- 16 was forwarding on the e-service to them.
- 17 MS. KATE MCGRANN: What did you say in
- 18 response to that conversation?
- 19 MR. PAUL BONWICK: That was his
- 20 choice, as with all municipal councillors, it's their
- 21 prerogative to declare conflicts or not declare
- 22 conflicts.
- MS. KATE MCGRANN: Did you tell him
- 24 that his work was not being provided to PowerStream?
- 25 MR. PAUL BONWICK: Yes. I -- I'm

- 1 taking too much time there, so I'm not 100 percent
- 2 positive that I did. I would have, I'm sure.
- MS. KATE MCGRANN: Do you specifically
- 4 recall telling him that?
- 5 MR. PAUL BONWICK: No.
- 6 MS. KATE MCGRANN: The documents
- 7 indicate that in early October you facilitated the
- 8 provision of the systems by PowerStream to a friend of
- 9 Mr. Lloyd's who was working in Barrie.
- 10 Do you know what I'm talking about?
- MR. PAUL BONWICK: Yes.
- 12 MS. KATE MCGRANN: Can we look at
- 13 paragraph 298, please?
- 14 This paragraph summarizes that in
- 15 response to -- to Mr. Lloyd's request to you -- what
- 16 did you do when Mr. Lloyd reached out to you for help
- 17 on behalf of his friend?
- 18 MR. PAUL BONWICK: Mr. -- Mr. Lloyd
- 19 contacted me, informed me based on the limited
- 20 understanding that he had of a situation that his
- 21 friend, and it turns out when I found out the name, my
- 22 friend was experiencing in Barrie he ran a small
- 23 machine -- well, I don't know how small it was, it was
- 24 a machine shop and there was some issues with regards
- 25 to a move that was taking place and a transformer that

- 1 was supposedly on back order was the -- basically the
- 2 details that he provided me.
- 3 He advised me that his friend from
- 4 Barrie, Mr. Beggs -- I shouldn't say that -- informed
- 5 me that his friend from Barrie was at a standstill in
- 6 terms of his ability to continue to operate the
- 7 business or get the business up and operating based on
- 8 some lag time on a transformer that PowerStream serves
- 9 that territory and was there anything that -- was
- 10 there anybody that I could put him in touch with or
- 11 anybody I could contact to help address the situation.
- MS. KATE MCGRANN: What did you do?
- MR. PAUL BONWICK: I contacted Mr.
- 14 Henderson. Mr. Henderson, I believe, was the VP of
- 15 operations at that time.
- I declared the -- declared -- I
- 17 described the situation based on what had been
- 18 described to me and I asked Mr. Henderson if he could
- 19 reach out to the appropriate person in Barrie to
- 20 inquire what the status is and is there anything that
- 21 could be done to help address the situation.
- MS. KATE MCGRANN: So this paragraph
- 23 summarizes that Mr. Henderson sent an email to you
- 24 describing the help provided to Deputy Mayor Lloyd's
- 25 friend, we now know your friend.

- 1 Mr. Henderson asked Mr. Bonwick to
- 2 subtly let the Deputy Mayor know that PowerStream went
- 3 beyond the norm in helping with this project.
- 4 You had responded that the help
- 5 provided by PowerStream was very useful, as it
- 6 provides Deputy Mayor Lloyd an opportunity first-hand
- 7 to blow our horn during review stage. You forward Mr.
- 8 Henderson's email to Deputy Mayor Lloyd writing let's
- 9 chat, and if we could scroll down a little bit more.
- 10 It appears that -- well, you forward
- 11 Deputy Mayor Lloyd the following language with the
- 12 message "as per your request". And here's a thank you
- 13 letter from Deputy Mayor Lloyd to Mr. Henderson.
- 14 Did you draft a thank you letter from
- 15 the Deputy Mayor to Mr. Henderson at his request?
- MR. PAUL BONWICK: Yes.
- 17 MS. KATE MCGRANN: At any point in
- 18 time did you consider whether the assistance that you
- 19 provided to Deputy Mayor Lloyd's friend and you're
- 20 drafting of the thank you letter here, was
- 21 inappropriate or was something that you shouldn't be
- 22 doing given the RFP that was ongoing, the nature of
- 23 your retainer with PowerStream, the fact that Deputy
- 24 Mayor Lloyd was on the committee reviewing the
- 25 responses?

1 MR. PAUL BONWICK: No, I think to back

- 2 up to the letter here, obviously I let Mr. Lloyd know
- 3 that PowerStream had somehow provided a satisfactory
- 4 solution to the situation, perhaps in their email now
- 5 knowing that they overstated the way they went above
- 6 and beyond.
- 7 That being said, I suggested that -- or
- 8 sorry, Rick suggested that he would like to say thank
- 9 you; asked if I would put together a -- a quick draft.
- 10 I suggested an email so I put together the draft for
- 11 him and I see nothing wrong with -- well, a lifelong
- 12 friend reaching out to a -- one of the only elected
- 13 officials that he'd have a relationship with to ask if
- 14 he has any contacts to help resolve his issue.
- 15 MS. KATE MCGRANN: Well, I'm not
- 16 questioning the decision that your friend made to
- 17 reach out to Deputy Mayor Lloyd.
- 18 I'm asking you whether you thought that
- 19 the interfacing that you did here, the suggestion that
- 20 you could ask Deputy Mayor Lloyd to subtly blow
- 21 PowerStream's horn in the context of the RFP, was
- 22 something you should be doing while you're in the
- 23 middle of an RFP situation?
- 24 MR. PAUL BONWICK: Yes. To have -- in
- 25 my mind have demonstrated that PowerStream is able to

- 1 engage and satisfy issues with a small business when
- 2 it's brought to their attention is of value, I don't
- 3 see it as a -- conflicting information.
- I had found out subsequently just
- 5 through the testimony that, in fact, he didn't follow
- 6 my advice or bring the matter up within the committee
- 7 or the task team to say, hey, I just had this
- 8 experience and it was very positive.
- 9 Unfortunately, he didn't do that.

10

11 (BRIEF PAUSE)

12

- MS. KATE MCGRANN: Can we look at
- 14 FD501, please?

15

16 (BRIEF PAUSE)

17

- 18 MS. KATE MCGRANN: This is just to
- 19 help orient us in time. This is an email that you
- 20 send on January 19th, 2012. I'm going to ask that you
- 21 be shown the email itself. We'll go to TOC84157.0001.

22

23 (BRIEF PAUSE)

24

MS. KATE MCGRANN: Scroll to the

190 bottom of that email chain, please. 2 3 (BRIEF PAUSE) 5 MS. KATE MCGRANN: You write in this email chain to Sandra Cooper, Rick Lloyd, and Ed 7 Houghton: 8 "Ed mentioned that the mayor had 9 asked for a motion to be available 10 for a meeting this afternoon for 11 review by CAO, clerk, and Ed. 12 I would respectfully suggest that 13 the mayor bring in Rick and Leo 14 either in person or online. 15 will provide an opportunity to 16 provide clear direction to Leo and 17 the CAO from both members of the 18 review team, who also happen to be 19 mayor and deputy mayor." 20 And then you -- you say: 21 "If the mayor believes this approach 22 to be reasonable, I would suggest it 23 must take place this afternoon." 24 What prompted you to send this email to Mayor Cooper, Deputy Mayor Lloyd, and Mr. Houghton?

- 1 MR. PAUL BONWICK: Again, this is
- 2 post-approval. Somebody has obviously made me aware -
- 3 sorry, let me take a second and read it again.
- 4 MS. KATE MCGRANN: Yeah. Please go
- 5 ahead.

6

7 (BRIEF PAUSE)

- 9 MR. PAUL BONWICK: So, Ed has
- 10 obviously advised me that the mayor has asked for a
- 11 motion to be available. I've followed up. I"m
- 12 obviously sensitive to timing and making sure things
- 13 are done in an orderly and timely fashion.
- 14 I would respectfully suggest the mayor
- 15 bring in, if you were wording it properly, it would
- 16 have been Mr. Lloyd and Mr. Longo, either in person or
- 17 online, I think that sort of speaks for itself, to
- 18 make sure that all participants are engaged in the
- 19 discussion.
- 20 If you're dealing with a motion, it
- 21 would be better to have more people involved in it
- 22 than less. This will provide an opportunity for -- to
- 23 provide clear distru -- instruction -- or direction,
- 24 sorry.
- 25 "Both members of the review team

192 1 also happen to be mayor and deputy 2 mayor. 3 If the mayor believes this to be a reasonable -- a reasonable approach, 5 I would suggest it take place this 6 afternoon. Kind regards." 7 It's -- it's a recommendation and it's contingent on the mayor thinking that it's a reasonable approach. 10 MS. KATE MCGRANN: So, I've read the 11 email to you and you've now read it to me. 12 MR. PAUL BONWICK: Correct. 13 MS. KATE MCGRANN: Do you remember why 14 you sent this email to the mayor, deputy mayor, and 15 Mr. Houghton? 16 MR. PAUL BONWICK: So --17 MS. KATE MCGRANN: Do you remember 18 why? 19 MR. PAUL BONWICK: I think I just informed you that it's self-explanatory. 21 MS. KATE MCGRANN: Do you remember -leaving aside what the email says, do you remember why 22 23 you sent this email? 24 MR. PAUL BONWICK: Not specifically. I am -- as I qualified it, I said my interest was adva

- 1 -- is making sure that the process was advancing in a
- 2 timely fashion and that the appropriate people were
- 3 brought to bear, whether it was on this issue or any
- 4 other, for that matter.
- 5 MS. KATE MCGRANN: Do you remember why
- 6 you only sent this email to the mayor, the deputy
- 7 mayor, and Mr. Houghton?
- MR. PAUL BONWICK: No.
- 9 MS. KATE MCGRANN: Did you have any
- 10 concerns at the time --
- MR. PAUL BONWICK: I wasn't --
- 12 MS. KATE MCGRANN: -- or did you think
- 13 -- sorry, go ahead.
- 14 MR. PAUL BONWICK: My apologies. I
- 15 wasn't in a position to be giving recommendations to
- 16 Mr. Longo, nor to Ms. Wingrove. I'm simply providing
- 17 a suggestion as it relates to timing and bringing
- 18 together the right people to get something done in an
- 19 appropriate period of time.
- MS. KATE MCGRANN: Explain to me why
- 21 you're in a position to be making a suggestion or a
- 22 representation to the mayor, the deputy mayor, and Mr.
- 23 Houghton but not to CAO Wingrove.
- 24 MR. PAUL BONWICK: Okay. So, do you
- 25 want me to explain to you the municipal structure of

- 1 government?
- MS. KATE MCGRANN: No. I just want
- 3 you to explain to me why you felt you could be making
- 4 a recommendation to these three (3) people and not to
- 5 the CAO, who you were also considering will be
- 6 included in this meeting.
- 7 MR. PAUL BONWICK: I was making a
- 8 recommendation that she be included in the meeting.
- 9 At that point in time, Sandra was obviously -- the
- 10 mayor was clearly hosting one (1). I made a
- 11 recommendation to bring other people into the meeting
- 12 that I'm going to recommend to them that they attend
- 13 and not recommend to the mayor.
- I'm confused by the line of
- 15 questioning. I'm trying to answer it, but the email
- 16 is self-explanatory. It's clearly related to time
- 17 lines and pe -- getting people engaged. And it's --
- 18 the last sentence says it all. It's a -- it's a
- 19 recommendation if you think it's a reasonable
- 20 approach.
- 21 You understand that I'm an agent for
- 22 PowerStream and, as such, has been identified as the
- 23 successful bidder, would feel there's a responsibility
- 24 to help keep things on track and moving forward.
- 25 MS. KATE MCGRANN: Could we scroll up

195 in the email, please? 2 3 (BRIEF PAUSE) 5 MS. KATE MCGRANN: We see Mayor Cooper 6 respond: 7 "Hello, Paul. I will email Leo to be included likely around 2:00-ish." 9 And then if you scroll up a little bit further, you write back to Mayor Cooper directly and 10 11 you say: 12 "I can give you some last-minute 13 update on the Aird Berlis in an 14 hour." 15 Do you remember what that was about? 16 MR. PAUL BONWICK: No. No. No idea. I did not have direct dialogue with Aird & Berlis or 17 18 Berlis. 19 MS. KATE MCGRANN: Could we go to paragraph 502 of the Foundation --20 21 THE HONOURABLE FRANK MARROCCO: Ju -just before you do that, would you just go down to the 22 -- scroll up to -- in your -- in the email, Mr. 24 Bonwick, it says: 2.5 "I would suggest it must take place

Transcript Date June 13, 2019 196 -- the meeting must take place this 1 afternoon." 2 3 Was there some time pressure that was causing you to say that? 5 MR. PAUL BONWICK: When you're dealing with motions, Your Honour -- and I understand the 7 rules have changed since this period of time, but during that period of time, motions typically needed to be included in the agenda by -- it was either four o'clock on a Thur -- four or five o'clock on a 10 11 Thursday afternoon in order to meet the following 12 Monday Council meeting or you need something along the lines of unanimous consent to introduce something 13 14 beyond that window or some sort of bylaw. 15 I'm not sure exactly how that worked. But to answer your question, if you do not have the --17 the business of Council into the clerk's office and 18 posted by the end of day Thursday, then you've missed 19 that Monday and you're typically on to the --20 THE HONOURABLE FRANK MARROCCO: All 21 right.

MR. PAUL BONWICK: -- two (2) weeks

23 after that.

THE HONOURABLE FRANK MARROCCO: Okay.

2.5

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1 CONTINUED BY MS. KATE MCGRANN:
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- MS. KATE MCGRANN: If we could go to
- 3 paragraph 502 of the Foundation Document, please --
- 4 oh, 50 -- no, that's right. Thank you. This
- 5 paragraph describes at 7:02 p.m. you report on that
- 6 meeting to Mr. Glicksman and Mr. Nolan and you write:
- 7 "The meeting went very well this
- 8 afternoon with the Town's lawyers,
- 9 mayor, deputy mayor, CAO, and Ed.
- The motion is completely in keeping
- 11 with our discussion. It's subject
- 12 to the satisfaction of the mayor
- with no mention of their lawyer.
- 14 The discussion left no room for
- misinterpretation in regards to
- 16 expectation Monday night."
- 17 Did you attend the meeting?
- MR. PAUL BONWICK: No.
- 19 MS. KATE MCGRANN: Where did you get
- 20 this information from?
- 21 MR. PAUL BONWICK: So, I received the
- 22 information, I believe, from Mr. Houghton. I knew the
- 23 meeting was taking place on Thursday. I'll go back to
- 24 the point. The partner has been chosen. Part of my
- 25 responsibilities through the government relations side

- 1 is to try to keep things on track as it relates to
- 2 timing.
- 3 And so, it would only seem reasonable
- 4 that I would follow up with Mr. Houghton to inquire if
- 5 there's any problems or if everything went smoothly
- 6 and if we're still on track for Monday.
- 7 There's no state secrets. There's no -
- 8 anyways, I won't banter with it. It says what it
- 9 says. And that's where I would have got the
- 10 information.
- 11 MS. KATE MCGRANN: It says:
- "The motion is completely in keeping
- 13 with our discussion. It's subject
- 14 to the satisfaction of the mayor
- 15 with no mention of their lawyer."
- 16 What discussion are you talking about
- 17 there?
- 18 MR. PAUL BONWICK: There had been --
- 19 there had been ongoing discussions related to
- 20 information Mr. Nolan had provided the municipality.
- 21 My understanding is that there was -- and I didn't
- 22 know at the time the level of push-back or comments
- 23 that were being provided in regards to it.
- 24 All I knew was that Mr. Mo -- Nolan had
- 25 provided advice or had provided a draft. And I was

- 1 simply following up to say my understanding is, based
- 2 on the feedback that I got, that the meeting went
- 3 well, everything is in keeping with what's transpired
- 4 over the last few days and you're good to go.
- 5 MS. KATE MCGRANN: By the discussions
- 6 that you write about in this email, who was that
- 7 discussion with?
- 8 MR. PAUL BONWICK: It would have been
- 9 John Glicksman --
- 10 MS. KATE MCGRANN: And in --
- MR. PAUL BONWICK: -- and possibly --
- 12 and excuse me, sorry -- and quite possibly
- 13 Dennis Nolan.
- MS. KATE MCGRANN: Did you have any
- 15 concern -- in either your correspondence to the mayor
- 16 or deputy mayor -- deputy mayor and Mr. Houghton or
- 17 in -- with respect to the report that you got back --
- 18 that those individuals thought that they were dealing
- 19 with you as a personal friend and advisor and not as
- 20 an agent to a counterparty to a transaction that was
- 21 in the middle of being negotiated?
- MR. PAUL BONWICK: So you're going to
- 23 have to check your dates. I don't believe it's in the
- 24 process of being negotiated. I believe the
- 25 negotiations are complete.

1 What you're doing now is you're moving

- 2 forward to confirmatory bylaws and putting in place
- 3 the agreements or authorizing the clerk and the mayor
- 4 to sign the appropriate agreements, based on the
- 5 negotiations that have already transpired.
- I don't believe that Mr. Houghton,
- 7 Mayor Cooper, or Deputy Mayor Lloyd thought I was
- 8 reaching out as a -- a friend or a sibling to ask if
- 9 this meeting could take place prior to the end of day
- 10 on Thursday.
- 11 Through the disclosure, they would have
- 12 known that I was an agent for PowerStream. Then
- 13 again, I keep hearing that term. I was a consultant
- 14 for PowerStream and as part of that was trying to
- 15 facilitate a timeline that kept things on track.
- 16 MS. KATE MCGRANN: Did you draw a
- 17 distinction in your mind or did you think there was a
- 18 difference between being a consultant to PowerStream
- 19 and an agent of PowerStream?
- 20 MR. PAUL BONWICK: "Agent" sounds a
- 21 lot cooler. I never really thought of it until it was
- 22 brought up here. It's the first time I've heard the
- 23 name.
- 24 MS. KATE MCGRANN: So it's not
- 25 something you thought about at the time.

- 1 MR. PAUL BONWICK: To answer your
- 2 question, I had never heard myself described as an
- 3 agent until this hearing commenced.
- 4 MS. KATE MCGRANN: In receiving this
- 5 information from Mr. Houghton, did you let him know
- 6 that he would be reporting back to PowerStream?
- 7 MR. PAUL BONWICK: No.
- 8 MS. KATE MCGRANN: Did you have any
- 9 thought at the time as to whether you were maybe being
- 10 brought in on confidential or solicitor-client
- 11 privileged conversations that shouldn't be shared?
- MR. PAUL BONWICK: Absolutely, no.
- MS. KATE MCGRANN: If we could go to
- 14 paragraph 527 in the Foundation Document, please.

15

16 (BRIEF PAUSE)

17

- MS. KATE MCGRANN: So this paragraph
- 19 describes that on January 23rd, 2012 -- no, let's just
- 20 go to the email. I think that will be -- it'll be
- 21 better. Let's go to CJI576.

22

23 (BRIEF PAUSE)

24

MS. KATE MCGRANN: So if we could

1 scroll to the bottom of this email chain. We see that

- 2 Mr. Chadwick writes to you, subject "chat":
- "I'm at Council right now. Can we
- 4 chat tomorrow? Have a 10:30
- meeting, then a 6:30 p.m. too."
- 6 Do you remember receiving this email
- 7 from Mr. Chadwick?
- 8 MR. PAUL BONWICK: Yes.
- 9 MS. KATE MCGRANN: Do you remember why
- 10 he was emailing you looking to chat at this time?
- MR. PAUL BONWICK: Can you scroll up?
- 12 That's what I thought. You can scroll back down.
- MS. KATE MCGRANN: Do you want to see
- 14 the whole thing before we get started?
- 15 MR. PAUL BONWICK: That's fine. He
- 16 was looking -- his services had been terminated, and
- 17 he was looking to pick up his last pay cheque.
- 18 MS. KATE MCGRANN: Why had his
- 19 services been terminated?
- 20 MR. PAUL BONWICK: I wasn't getting
- 21 any response. We didn't get a lot of feedback. It's
- 22 a pilot. I considered re-enacting it again and
- 23 broadening it. But at that point in time, there just
- 24 didn't seem to be getting a lot of feedback from him.
- 25 MS. KATE MCGRANN: And you're -- is it

- 1 the e-clipping service you had told us about?
- MR. PAUL BONWICK: Yes. Yeah.
- MS. KATE MCGRANN: So you respond:
- 4 "Okay. I was going to ask if you
- 5 could speak to industry trend in
- 6 leading the way. You likely know
- 7 more about the industry than others
- 8 at the table."
- 9 In this email, are you asking him to
- 10 speak to industry trends in leading the way at the
- 11 Council meeting that evening that was concerning the
- 12 RFP and the selection of PowerStream as the -- as the
- 13 partner?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: What were you
- 16 writing about?
- MR. PAUL BONWICK: Industry trends.
- 18 Excuse me. If the opportunity presented itself, it
- 19 would be to speak to what's happening in the
- 20 electrical -- in the LDC world or in the electricity
- 21 sector across the province in trends that are leading
- 22 the way. I mean, it's not very well worded, but it
- 23 looks like I'm punching away without doing it in any
- 24 kind of great detail.
- 25 MS. KATE MCGRANN: And were you asking

- 1 him to speak about those topics at the Council meeting
- 2 that evening?
- MR. PAUL BONWICK: I was going to ask
- 4 him, yes.
- 5 MS. KATE MCGRANN: Do you remember if
- 6 you had the conversation with Mr. Chadwick about why
- 7 he had declared himself in conflict at the
- 8 December 5th meeting by this point in time?
- 9 MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: And had you?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Can we scroll up a
- 13 little bit further, please.
- 14 Given that conversation, did you stop
- 15 and consider whether you may be putting Mr. Chadwick
- 16 in a difficult situation by asking him to speak about
- 17 industry trends and the other things at a Council
- 18 meeting where Council was going to be asked to vote on
- 19 the question or not of whether to partner with
- 20 PowerStream?
- 21 MR. PAUL BONWICK: No. Mr. Chadwick
- 22 was no longer in my employ. He was -- he had spent
- 23 several weeks putting together -- collecting articles
- 24 on the energy sector, both in Ontario and across
- 25 Canada. I suspect he had more understanding and

- 1 knowledge than most sitting around the Council table
- 2 related to those trends and, in my opinion, that would
- 3 offer nothing but value.
- 4 MS. KATE MCGRANN: Mr. Chadwick has
- 5 not been paid for all of the work he did for you in
- 6 that respect at this point in time, correct?
- 7 MR. PAUL BONWICK: Correct.
- 8 MS. KATE MCGRANN: Did you consider
- 9 whether asking him to speak about that information at
- 10 a Council meeting where PowerStream was being voted on
- 11 as a potential partner could put him in a difficult
- 12 situation with respect to conflict?
- 13 MR. PAUL BONWICK: No. If he were
- 14 terminated on Friday and hadn't been paid on Tuesday
- 15 and somebody asked me, were you still working for the
- 16 company, would you consider yourself employed or have
- 17 some sort of link to them?
- 18 MS. KATE MCGRANN: If you look at the
- 19 email chain as it continues up, Mr. Chadwick responds
- 20 on January 23rd at 7:17:
- 21 "Still want to chat this week.
- 22 Would like to drop by and pick up
- the final cheque. It's been a lean
- 24 month for me."
- 25 And you respond:

206 "Yes. We should meet. I would like 1 2 to discuss growth strategy as well. They are interest in expansion that 3 requires monitoring. Tomorrow 5 afternoon works from my office." 6 That, to me, reads as if you are suggesting that there may be additional work for him 7 to do, not that there's no demand for his work and that he's been terminated. 10 Can you help me understand what's going 11 on here? 12 MR. PAUL BONWICK: Let me just read in there where he's being offered a position. 13 "Yes. We should meet. I would like 14 15 to discuss growth strategy as well. 16 They are interest in expansion that 17 requires monitoring. Tomorrow 18 afternoon works from my office." 19 I'm not sure how you derive the 20 conclusions you do. 21 MS. KATE MCGRANN: Could we turn up 22 CJI580, please. 23 24 (BRIEF PAUSE) 2.5

- 1 MS. KATE MCGRANN: Start at the bottom
- 2 of this email chain, please. Scroll up, up, up.
- 3 So this is where we just left off:
- "We should meet. I would like to
- 5 discuss growth strategy as well."
- 6 You just walked me through that email.
- 7 Could we scroll up a little bit further, please.
- 8 He responds what's a good time,
- 9 suggests some time, and explains some time constraints
- 10 he has. You follow up to schedule a meeting. Scroll
- 11 up further. Like you have scheduled a meeting. Keep
- 12 going.
- 13 Mr. Chadwick writes to you on
- 14 January 28th:
- 15 "How did your meeting with
- PowerStream go? Are they interested
- in further work?"
- 18 And he gives you a link to an article
- 19 about his book. He says:
- 20 "I'm off to Toronto for a convention
- 21 next week. Can we get together when
- I come back?"
- 23 Scroll up. You respond:
- "Yes. They want me to present a
- 25 six-month plan, including monitoring

208 from provincial government. Please 1 2 keep going until we chat." 3 And then you ask him if he's going to a rally tomorrow. What are you saying to him in that email? 6 MR. PAUL BONWICK: I don't recall 7 sending it. They wanted: 8 "They want me to present a six-month 9 plan, including monitoring from 10 provincial government." 11 I'm not sure if you're aware of the 12 fact or not, but the provincial government and the 13 political parties within the provincial government also contain a news clipping service. I'm reading 14 15 into it at this point in time. And I'm not even: 16 "Yes. They want me to present a 17 six-month plan, including monitoring 18 from provincial government. Please 19 keep going until we chat." 20 What's your question again? I'm trying 21 to --22 MS. KATE MCGRANN: Did Mr. Chadwick 23 continue to do the work for you that he had previously 24 been doing? 2.5 MR. PAUL BONWICK: I -- not for

- 1 PowerStream. We moved on and we -- and again I'd have
- 2 to get the records out, the employment records, but we
- 3 started providing a broader scope of service, our news
- 4 clipping service within the mining and the energy
- 5 sector.
- 6 MS. KATE MCGRANN: When he asks you
- 7 how did your meeting with PowerStream go, are they
- 8 interested in further work, and you write back "yes",
- 9 are you referring to PowerStream's interest in further
- 10 work from Mr. Chadwick?
- MR. PAUL BONWICK: I -- you'd have to
- 12 ask Mr. Chadwick that. I read that and he's -- could
- 13 be either asking are they interested in further work
- 14 from me or are they interested in further work for
- 15 him. It must be for me because he never worked for
- 16 them at any time.
- 17 MS. KATE MCGRANN: Could we turn to
- 18 TOC119889.0001, please? Scroll to the bottom. That's
- 19 perfect. Further down. Thank you.
- This is an email from Rick Lloyd to
- 21 yourself and Sandra Cooper on March 10th, 2012. He
- 22 writes:
- "Sandra, I would really like to meet
- 24 with you and Paul asap. I need to
- 25 discuss my concerns I have about

Transcript Date June 13, 2019 210 I've had enough and the lack 1 Kim. 2 of ability, I am so pissed, I really 3 want to deal with it asap." And then he goes on to describe how he feels about the situation. Was this the first time that you had had a discussion with Deputy Mayor Lloyd and Mayor Cooper about Deputy Mayor Lloyd's concerns 7 about Kim Wingrove? 9 MR. PAUL BONWICK: This matter, 10 absolutely. 11 MS. KATE MCGRANN: Scroll up. 12 You have emailed Mayor Cooper directly 13 writing: 14 "Howdy, please give me a call when 15 you have time available, I will be 16 on the road for the next couple of 17 hours." 18 Do you remember if you connected with 19 your sister about Mr. Lloyd's email? 20 MR. PAUL BONWICK: Yes. 21 MS. KATE MCGRANN: And what did you 22 discuss with her?

22 diseas with her.

23

24 was going on. These are one of those sort of moments

MR. PAUL BONWICK:

I had no idea what

25 where you go "wow", I have no idea why I'm included.

1 Not making any excuses for -- for the Deputy Mayor, he

- 2 doesn't always use the same type of language that
- 3 people might use in -- in this arena.
- I just went this is pretty bizarre, you
- 5 -- you might want to deal with this and that was the
- 6 end of it from my end. I just -- I had no idea why I
- 7 was copied on it and I think you heard the Deputy
- 8 Mayor suggest -- or the former Deputy Mayor suggest
- 9 that it was inappropriate. He apologized and the
- 10 Mayor gave him a blast for even sending it out.
- MS. KATE MCGRANN: Do you -- did you
- 12 have any further discussions with either Mayor Cooper
- 13 or Deputy Mayor Lloyd about Ms. Wingrove after you
- 14 received this email correspondence?
- 15 MR. PAUL BONWICK: There was no
- 16 follow-up at all from me on this matter.
- 17 MS. KATE MCGRANN: Was there follow-up
- 18 with either of them or from either of them with you?
- MR. PAUL BONWICK: I -- no.
- 20 MS. KATE MCGRANN: Could we go to
- 21 TOC0139977.0001, please? Can we scroll down to the
- 22 bottom of this email chain, please?
- This email chain starts with an email
- 24 from Dale West to Rick Lloyd on April 11th, 2012. He
- 25 says:

- 1 "Hint to Sandra that calling Adams
- in the next few minutes would be a
- good idea. We can't have reporters
- 4 saying Mayor hasn't returned calls
- on this issue, and with the internet
- 6 they are getting their majority
- 7 version ready to post."
- 8 Do you know who Adams is in Mr. West's
- 9 email here?
- 10 MR. PAUL BONWICK: Ian Adams was the
- 11 reporter for -- I believe it was the -- the paper is
- 12 on longer in business -- the Enterprise Bulletin was
- 13 the name of the paper back in that day, I believe. Or
- 14 the Collingwood Enterprise Bulletin, one or the other.
- 15 MS. KATE MCGRANN: If we scroll up a
- 16 little bit further. Mr. Lloyd responds to Mr. West.
- 17 Scroll up a little bit further. Little bit further.
- 18 Mr. West to Mr. Lloyd says that he's
- 19 talked to the Mayor, she said she had talked to him
- 20 this morning. I told her he knew more than he was
- 21 saying, it's important to keep him on our side.
- 22 And then he pastes Keith Hull's
- 23 response to Ian's tweet. If we could scroll up
- 24 earlier -- sorry, scroll up further.
- 25 Mr. Lloyd then forwards this

1 conversation to you. Do you remember receiving this

- 2 email chain?
- 3 MR. PAUL BONWICK: Yes.
- 4 MS. KATE MCGRANN: Did you have any
- 5 discussions with Mr. Lloyd about this email chain?
- 6 MR. PAUL BONWICK: Yes.
- 7 MS. KATE MCGRANN: What do you
- 8 remember discussing with him?
- 9 MR. PAUL BONWICK: Mr. Lloyd -- or --
- 10 Mr. Lloyd was frustrated that he did not feel that the
- 11 Mayor was managing her relationship with the reporter
- 12 very well, asked if I would give her comment to her or
- 13 share my perspective on the importance of trying to
- 14 maintain or nurture that relationship.
- 15 MS. KATE MCGRANN: And then we can see
- 16 that it seems that you did that, you sent an email on
- 17 to Mayor Cooper saying "I would get on top of this
- 18 quickly." Do you see that?
- MR. PAUL BONWICK: Right.
- MS. KATE MCGRANN: Did you have any
- 21 conversations with Mayor Cooper about this beyond what
- 22 we can see in this email?
- MR. PAUL BONWICK: I don't recall our
- 24 conversation specific to this email. We did speak
- 25 from time to time on matters related to managing

- 1 relationships with the media.
- MS. KATE MCGRANN: Did you think to
- 3 yourself at this time that this might be an issue that
- 4 you shouldn't be involved in?
- 5 MR. PAUL BONWICK: I was not speaking
- 6 to the content, I'm speaking to whether or not you
- 7 should be following up with a reporter or not when
- 8 they're trying to meet with you. Whether they're
- 9 talking about snow removal on First Street or whether
- 10 they're talking about whatever matter the Town.
- 11 My point is that maintaining -- trying
- 12 to maintain a reasonable working relationship with the
- 13 media is -- is a smart thing to do.
- 14 MS. KATE MCGRANN: Did you think about
- 15 whether or not this was an issue that maybe you
- 16 shouldn't be involved in?
- 17 MR. PAUL BONWICK: I don't see myself
- 18 getting involved in the issue. Again, clearly look at
- 19 things from a -- from a different perspective, I think
- 20 I'm suggesting to her that based on concerns brought
- 21 forward by two of her councillors that she's not
- 22 returning calls or meeting with a specific member of
- 23 the media that she should get on top of this, they've
- 24 got concerns.
- I'm not interested in the topic, I'm

1 interested -- or sorry, I'm not interested in the meat

- 2 of the issue, I'm suggesting to her that she needs to
- 3 engage because she's got two councillors that are
- 4 suggesting she's not.
- 5 MS. KATE MCGRANN: If we could turn to
- 6 TOC139863.0001, please? Scroll down, it's still April
- 7 11th, 2012.
- I see Dale West has sent an email to
- 9 Mr. Lloyd with a copy of an Ian Adam's tweet. If you
- 10 could scroll up.
- Once again, Deputy Mayor Lloyd forwards
- 12 this to you and we see that you then forward this to
- 13 Mayor Cooper with the header "confidential".
- 14 "Read Dale's email to Rick, this is
- about to explode on you. Do you
- have time to chat today?"
- 17 Why did you mark this email
- 18 confidential?
- 19 MR. PAUL BONWICK: No idea. I don't
- 20 remember sending email.
- 21 MS. KATE MCGRANN: Did you think at
- 22 any point in -- in this interaction that this was a
- 23 Council matter that you shouldn't have been included
- 24 in?
- MR. PAUL BONWICK: Again, I'm not

- 1 getting into the meat of the issue as it relates to
- 2 Ms. Wingrove's rational as to why or what's happening.
- 3
 I'm simply showing her that there's --
- 4 there's communications that are concerned about her
- 5 level of engagement and she needs to address that.
- 6 MS. KATE MCGRANN: Could we turn to
- 7 paragraph 584 of the Foundation Document, please?

8

9 (BRIEF PAUSE)

- 11 MS. KATE MCGRANN: This is a paragraph
- 12 that describes an email that Deputy Mayor Lloyd sent
- 13 to you -- sorry, sent to Mr. Houghton on April 9th.
- 14 In respect of his new role as acting CAO, he writes:
- "If you need me to help, let me
- 16 know. I like the way the direction
- was given this morning and this is
- 18 exactly what is required."
- 19 He goes on to give him some suggestions
- 20 and encouragement about the role that he's taking on,
- 21 and some additional support and encouragement. And
- 22 then he forwards this email to you. And you respond,
- 23 "Perfect."
- 24 Had you been involved in discussions
- 25 about Mr. Houghton potentially taking on the role of

- 1 acting CAO before he agreed to take that role on?
- MR. PAUL BONWICK: Rick, the deputy
- 3 mayor, spoke to me, gave me a call and said that they
- 4 were attempting to get Ed to take the position. The
- 5 deputy mayor conveyed to me that, at that point, the -
- 6 that Mr. Houghton had declined in fairly clear
- 7 language.
- 8 Rick described that the municipality,
- 9 as a result of the termination of Ms. Wingrove, was
- 10 left in a bit of a lurch without somebody in that
- 11 position, wondered if I would speak to Ed and
- 12 encourage him to take on the position.
- I've thought about it. And I'm not
- 14 sure I ever did get the opportunity to speak with him
- 15 because, if I'm -- I believe they went back at him
- 16 over a period of the same day and ended up getting him
- 17 to agree, but I do not know that for sure.
- 18 MS. KATE MCGRANN: Turning to the
- 19 transfer of your engagement from PowerStream to Collus
- 20 PowerStream -- actually, one (1) more question for you
- 21 before we get there.
- 22 With respect to the -- the signing of
- 23 documents on March 1st, 2011, could we go to paragraph
- 24 539 of the Foundation Document, please?

2.5

1 (BRIEF PAUSE)

- 3 MS. KATE MCGRANN: Scroll up a little
- 4 bit so we can get some context for this, please. So -
- 5 one (1) more, actually. Starting on February 29th,
- 6 Mr. Longo sends Mayor Cooper, clerk Almas, and Mr.
- 7 Houghton copies of documents that need to be signed
- 8 along with a memo that generally describe the purpose
- 9 of each document, documents that are related to the
- 10 share sale transaction.
- 11 Scroll down a little bit further. We
- 12 see that Mr. Houghton forwards this email to you
- 13 writing:
- 14 "Can you ensure this takes place
- before the end of Friday?"
- 16 You then forward the email chain to
- 17 Mayor Cooper early in the morning of March 1 asking if
- 18 she had time to chat. And you explain that the
- 19 attached document must be signed by Friday afternoon.
- Do you know if you had a chat with
- 21 Mayor Cooper fur -- further to that email
- 22 correspondence?
- MR. PAUL BONWICK: I'm not -- I -- I
- 24 don't recall if it was a chat or an email.
- MS. KATE MCGRANN: Do you remember

- 1 what the thrust of the -- the communication between
- 2 the two (2) of you was?
- 3 MR. PAUL BONWICK: Scheduling.
- 4 MS. KATE MCGRANN: Do you know why you
- were asked to take charge of the scheduling of this?
- 6 MR. PAUL BONWICK: Well, I very much
- 7 appreciate you bringing this question back to the
- 8 floor so we get a chance to address it. The request
- 9 coming from Ed, so I'm going to go again, this is
- 10 post-transaction. They've chosen their partner.
- 11 The legals documents, all contracts and
- 12 explanations on where the signatures are required is
- 13 complete. At no time did anybody ask me to provide
- 14 comments on the documents, but rather simply could I
- 15 help facilitate a scheduling of a meeting in a timely
- 16 fashion, recognizing that one (1) of the parties that
- 17 was required to -- that was involved in this -- I was
- 18 informed one (1) of the parties was le -- leaving for
- 19 holiday on Monday for two (2) weeks.
- 20 And so, with that information in mind,
- 21 I forwarded the information to the mayor with the
- 22 request that the documents, if possible, be signed on
- 23 the Friday afternoon.
- You'll notice that I don't suggest she
- 25 doesn't sign one (1) or the other or that the clerk

1 change language or anything, it is merely a scheduling

- 2 request.
- MS. KATE MCGRANN: The documents show
- 4 the state of the documents at this point in time.
- 5 Nothing has yet been signed.
- 6 Did you consider whether you were an
- 7 appropriate person, being a representative of the
- 8 counterparty, to be involved in getting your sister,
- 9 the mayor, to sign the documents for the transaction
- 10 at this point in time?
- 11 MR. PAUL BONWICK: And I think
- 12 language is important. And I could be
- 13 misunderstanding what you're saying, but when you're
- 14 defining it or viewing it as a counterparty, I'm
- 15 thinking of some sort of legal challenge.
- 16 I'm looking at it as they've chosen
- 17 their partners. The documents are all done. This is
- 18 a strategic alliance. We're all working together to
- 19 get it finished in a timely fashion.
- 20 And so, I didn't view myself as
- 21 counterparty, but rather somebody working for the
- 22 partner to help schedule this thing to get it complete
- 23 in a timely fashion.
- 24 MS. KATE MCGRANN: Turning to the
- 25 transfer of your retainer or engagement from

- 1 PowerStream to Collus PowerStream, when was that
- 2 engagement or retainer transferred?
- 3 MR. PAUL BONWICK: You'll have to
- 4 bring up the -- the contract, please.
- 5 MS. KATE MCGRANN: I don't believe
- 6 that we have a copy of any contract that you had with
- 7 Collus PowerStream.
- 8 MR. PAUL BONWICK: Sorry, the contract
- 9 that I had with -- I thought I read in there there was
- 10 a date or time where that transferred over. This
- 11 wasn't my choice.
- MS. KATE MCGRANN: Maybe we can come
- 13 at it this way. What do you understand happened? How
- 14 did your engagement transfer from PowerStream to
- 15 Collus PowerStream?
- MR. PAUL BONWICK: Mr. Glicksman first
- 17 brought it to my attention that the way the Strategic
- 18 Alliance -- the partnership had been structured was in
- 19 a fashion that PowerStream on its own would not be
- 20 going out and advocating for acquisitions, mergers, or
- 21 strategic alliance with other LDCs; that in fact, the
- 22 agreement precluded them from doing that within the
- 23 CHEC group; that the responsibility of expanding the
- 24 Collus PowerStream -- the new Collus PowerStream
- 25 entity was that of Collus PowerStream with support

- 1 when requested from the -- the 50 percent shareholder.
- 2 And, as such, Mr. Glicksman suggested
- 3 it only seemed reasonable that my contract be
- 4 transferred to Collus PowerStream because, at the end
- 5 of the day, that's who I was supporting and that's who
- 6 I would have been accountable to.
- 7 MS. KATE MCGRANN: I'm just pulling up
- 8 a document here, so bear with me. But am I
- 9 understanding that Mr. Glicksman explained to you
- 10 that, in his view, the transaction documents required
- 11 that your retainer be transferred to Collus
- 12 PowerStream?
- MR. PAUL BONWICK: I don't know that
- 14 he said they're required to be transferred. And I
- 15 don't know that Mr. Glicksman was sharing his personal
- 16 view or that of a discussion that had transpired
- 17 between he and Mr. Bentz, but how he articulated it to
- 18 me made sense.
- 19 When we discussed the growth strategy
- 20 originally and through this process, there was no
- 21 clear delineation between work that Collus PowerStream
- 22 might do or that PowerStream might do.
- 23 When Mr. Glicksman informed me that
- 24 PowerStream, as a result of this agreement, would not
- 25 be and could not be approaching LDCs within the CHEC

- 1 group or within, I'll call it, the Simcoe County
- 2 region, his -- his rationale made sense, that -- that
- 3 my contract would get transferred over to Collus
- 4 PowerStream and that they would start paying that fee.
- 5 MS. KATE MCGRANN: Can we look at
- 6 paragraph 629 of the Foundation Document, please?

7

8 (BRIEF PAUSE)

- 10 MS. KATE MCGRANN: This paragraph
- 11 describes:
- "In December 2011, Mr. Bonwick asked
- Mr. Houghton to review a draft memo
- 14 regarding a working relationship
- 15 between Collus PowerStream and
- 16 Compenso.
- The memo contemplated Compenso
- 18 working directly with Collus
- 19 PowerStream's President and CEO."
- 20 And that would be Mr. Houghton,
- 21 correct?
- 22 MR. PAUL BONWICK: I -- I apologize,
- 23 you're faster than I am. I'm reading it.
- 24 MS. KATE MCGRANN: Take your time and
- 25 let me know when you're done.

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224
                          (BRIEF PAUSE)
 1
 2
 3
                  MR. PAUL BONWICK: Could you bring up
   the email, please?
 5
                  MS. KATE MCGRANN: Just hold off for
 6
   one (1) second --
 7
                  MR. PAUL BONWICK: Okay.
                  MS. KATE MCGRANN: -- on that.
 9
                  MR. PAUL BONWICK: Sorry.
10
                  MS. KATE MCGRANN: Are you done
11
   reading the paragraph?
12
                  MR. PAUL BONWICK: Yes, I am.
13
                  MS. KATE MCGRANN: Do you remember a
14 conversation along these lines?
15
16
                          (BRIEF PAUSE)
17
                  MR. PAUL BONWICK: Yes.
18
19
                  MS. KATE MCGRANN: Pull up the email
20 which is at TOC259674.0001.
21
22
                     (BRIEF PAUSE)
23
24
                  MS. KATE MCGRANN: Scroll down. You
25 see that this email is an email from yourself to
```

Mr. Houghton on December 29th, 2012. You say: 2 "Hi, Ed. As discussed, here are 3 some points for your consideration as it relates to our forthcoming 5 engagement. Please comment and 6 provide input as I will transfer these points into a formal letter of engagement template that was used by 9 PowerStream. Thank you for your 10 continued confidence. It promises 11 to be an exciting year." We've heard conflicting evidence as to 12 13 who instigated the transfer of your retainer from 14 PowerStream to Collus PowerStream. I think -- it 15 sounds like from what you've described, your understanding was that the transfer was instigated by 17 PowerStream. 18 But can you tell me, do you know who 19 instigated the transfer of your retainer? MR. PAUL BONWICK: It had to be 20 Mr. Bentz and Mr. Houghton are the only two (2) that 21 22 would have the authority to do so. Mr. Glicksman was 23 my point of contact, and I don't need to repeat the 24 conversation that he had. Specific to the transfer, it could only be -- it could only be Mr. Bentz and

- 1 Mr. Houghton.
- MS. KATE MCGRANN: When did you
- 3 understand your -- your engagement had been
- 4 transferred?
- 5 MR. PAUL BONWICK: I don't recall the
- 6 exact date.
- 7 MS. KATE MCGRANN: Do you remember if
- 8 it was before or after this email?
- 9 MR. PAUL BONWICK: It had to be after
- 10 this email.
- MS. KATE MCGRANN: Do you remember if
- 12 the terms and conditions of your engagement changed at
- 13 all when your retainer switched from PowerStream to
- 14 Collus PowerStream?
- 15 MR. PAUL BONWICK: I don't believe so.
- 16 I was under the impression that it was a transfer of
- 17 the agreement from PowerStream to Collus PowerStream.
- 18 MS. KATE MCGRANN: Did you enter into
- 19 a new -- was there a new contract signed when the
- 20 retainer was transferred over?
- 21 MR. PAUL BONWICK: I'm trying to
- 22 recall. I could not find anything in my computer.
- 23 Obviously, you didn't either.
- 24 MS. KATE MCGRANN: Sorry. You said
- 25 that twice. We don't have access to your computer.

1 MR. PAUL BONWICK: Oh, I thought you

- 2 did.
- 3 MS. KATE MCGRANN: We didn't receive a
- 4 copy of your computer.
- 5 MR. PAUL BONWICK: My apologies. I
- 6 thought you did. I was --
- 7 MS. KATE MCGRANN: We were advised,
- 8 and you confirmed this morning, that you did not have
- 9 access to any documents relevant to the terms of
- 10 reference to the Inquiry.
- 11 MR. PAUL BONWICK: Thank you for the
- 12 second time. The question I -- sorry -- so I'm
- 13 pointing over there just because I -- I haven't seen
- 14 the second copy of a contract, and so I'm working on
- 15 the premise that it was a transfer of the agreement.
- But when you're requesting that
- 17 information, I would have assumed that if there was a
- 18 new contract, Alectra would still have it in their
- 19 system.
- 20 MS. KATE MCGRANN: Do you remember if
- 21 you sought a new contract when your engagement was
- 22 transferred?
- MR. PAUL BONWICK: No, I don't recall.
- 24 MS. KATE MCGRANN: Can we turn up
- 25 paragraph 600 of the Foundation Document, please.

And I'm looking at the time. I think I

- 2 have 15 minutes left of questions. So I would suggest
- 3 that we continue, but I leave it in your hands.
- 4 THE HONOURABLE FRANK MARROCCO: I'm
- 5 inclined to finish, then we'll take a break. And
- 6 we'll figure out the cross-examinations. Well,
- 7 they've been figured out, but let's just finish.

8

- 9 CONTINUED BY MS. KATE MCGRANN:
- 10 MS. KATE MCGRANN: This paragraph
- 11 describes that you arranged for Mr. Houghton and
- 12 Mr. Bentz to give an interview to a--
- THE HONOURABLE FRANK MARROCCO: Oh,
- 14 just a second. Mr. Bonwick, do you need a --
- MR. PAUL BONWICK: I'm good. Thank
- 16 you. Well, I'm fine.
- 17 THE HONOURABLE FRANK MARROCCO:
- 18 Probably helps to consult you since you have to answer
- 19 all the questions. Go ahead.

- 21 CONTINUED BY MS. KATE MCGRANN:
- MS. KATE MCGRANN: So this paragraph
- 23 describes that you arranged an interview for
- 24 Mr. Houghton and Mr. Bentz while you were waiting
- 25 for -- you all were waiting for the OEB's decision on

- 1 the transaction, and you provided a briefing memo to
- 2 them.
- I'll ask that the memo be turned up.
- 4 It's at ALE2616.

5

6 (BRIEF PAUSE)

- 8 MS. KATE MCGRANN: So here's a memo
- 9 from you to Mr. Bentz and Mr. Houghton with a copy to
- 10 Mr. Glicksman and Mr. Fagen. The subject is
- 11 "enterprise bulletin interview." Scroll down a little
- 12 bit further.
- 13 You explain that you spoke at length
- 14 with Ian Adams, editor and reporter for the
- 15 Enterprise Bulletin. The resulting questions I'm
- 16 identifying are in keeping with the tone you set
- 17 during the call.
- 18 You conclude this paragraph by saying:
- "I should state from the outset that
- the interview is friendly and
- 21 supportive in nature. However, it
- is best to be prepared for a
- 23 question out of left field."
- 24 And then you provide some examples of
- 25 the expected questions.

- 1 Do you remember being involved in
- 2 preparing Mr. Bentz and Mr. Houghton for this
- 3 interview?
- 4 MR. PAUL BONWICK: Yes
- 5 MS. KATE MCGRANN: I just want to ask
- 6 you about the third bullet point here where you've
- 7 written:
- 8 "There are some that would suggest
- 9 that many of these multimillion
- 10 dollar partnerships/consolidations
- 11 that take place are preordained
- prior to the public becoming
- involved. How would you respond to
- 14 that concern?"
- Do you remember if concerns like this
- 16 were being voiced about the Collus PowerStream
- 17 transaction at that time?
- 18 MR. PAUL BONWICK: No, they were not.
- 19 MS. KATE MCGRANN: And then if we
- 20 could turn to paragraph 700. Is there any reason that
- 21 you included that point in the memo?
- MR. PAUL BONWICK: Yes. Excuse me.
- 23 Having been in the political arena for the past
- 24 20-some years or more -- I guess more than that now --
- 25 there's a natural tendency for some, whether they be

- 1 reporters or people from the public at large, to view
- 2 through a coloured lens any significant transaction,
- 3 especially if it's one that's profiled as a utility.
- 4 And so one needs to be prepared. This
- 5 is a standard way of doing so. Certainly when I was
- 6 in office, we would get media briefings in terms of
- 7 what we should be expect in terms of questions and
- 8 some ideas in terms of how we might address those
- 9 questions.
- 10 MS. KATE MCGRANN: And more based on
- 11 your prior experience, not based on any concerns that
- 12 were being voiced or things that you had heard about
- 13 the Collus PowerStream transaction.
- 14 MR. PAUL BONWICK: No. But Mr. Adams
- 15 was a capable reporter, and one has to be prepared for
- 16 any line of questioning.
- MS. KATE MCGRANN: Can we go to
- 18 paragraph 700 -- here we are. It says:
- 19 "In an article published by the
- 20 Collingwood connection, Mr. Bonwick
- 21 stated that his role with
- 22 PowerStream was to develop a
- communication strategy regarding the
- 24 future of local distribution
- companies and to educate the public

Transcript Date June 13, 2019 232 and elected officials without having 1 2 any direct involvement with elected officials." 3 Just to -- sorry, I should have done this first. 6 MR. PAUL BONWICK: Thank you. 7 MS. KATE MCGRANN: We've now jumped ahead a year to March 8th, 2013. This is a short summary of an email. I'm going to ask that you be shown the whole thing. It's at ALE3878. But it's 10 11 that statement that I'm going to be asking you about. 12 13 (BRIEF PAUSE) 14 15 MS. KATE MCGRANN: And I'll ask you to direct our court operator to scroll down as you need it, so you have the opportunity to read this. 17 18 MR. PAUL BONWICK: Who's the person 19 interviewing me? Go down. Where are you --20 MS. KATE MCGRANN: It's a summary of --21 22 MR. PAUL BONWICK: Oh, sorry. 23 MS. KATE MCGRANN: -- so you got to 24 read through the -- the entire report.

MR. PAUL BONWICK: Right. Right.

2.5

1 MS. KATE MCGRANN: If you scroll up

- 2 for a second just to help orient you. This is an
- 3 email from Eric Fagen to a number of people at
- 4 PowerStream, and the subject is:
- 5 Simcoe.com/Collingwood connection article -
- 6 Collingwood mayor "disheartened by CBC report."
- 7 And it looks like he's just copied and
- 8 pasted the text of that Collingwood connection article
- 9 by John Edwards into the body of this email.
- 10 MR. PAUL BONWICK: I don't recall ever
- 11 reading this article, nor -- keep going down to where
- 12 my... I'm trying to find the quote he was using.
- MS. KATE MCGRANN: If you keep going
- 14 down, I can show you where it is. But it may be that
- 15 you want to read the entire article before you answer
- 16 my question.
- 17 THE HONOURABLE FRANK MARROCCO: Well,
- 18 why don't -- why don't we take a break. You can read
- 19 the article, and then we'll come back and finish the
- 20 question.
- 21 MS. KATE MCGRANN: I'll give you a
- 22 copy of the doc I received and read it on your
- 23 computer.
- 24
- 25 --- Upon recessing at 2:49 p.m.

1 --- Upon resuming at 3:02 p.m.

2

- THE HONOURABLE FRANK MARROCCO: You've
- 4 had a chance to read it?
- 5 MR. PAUL BONWICK: Yes, yes.

- 7 CONTINUED BY MS. KATE MCGRANN:
- MS. KATE MCGRANN: So before the break
- 9 you were going to review an article from Collingwood
- 10 Connection by John Edwards. Mr. Fagen had forward to
- 11 individuals at PowerStream.
- I understand you've now had a chance to
- 13 read this. Do you remember reading this article at
- 14 the time it came out?
- MR. PAUL BONWICK: No.
- 16 MS. KATE MCGRANN: What I want to ask
- 17 you about is a paragraph towards the bottom of the
- 18 email. It is the fourth paragraph up from the bottom.
- We can see that the article describes
- 20 that you worked for PowerStream. You -- it says --
- 21 you said before you entered an agreement with
- 22 PowerStream, you met with the former Chair of Collus,
- 23 the late Dean Muncaster, Clerk Sara Almas, then CAO
- 24 Kim Wingrove, and Mayor Sandra Cooper, and you said:
- 25 "They laid out the strategy that

235 PowerStream was considering offering 1 2 me a contract." 3 You didn't attend that meeting, correct? 5 MR. PAUL BONWICK: Correct. 6 MS. KATE MCGRANN: Do you remember making that statement to the author of this article? 7 8 MR. PAUL BONWICK: Not verbatim, no. 9 MS. KATE MCGRANN: It goes on to say 10 that you advised that we wanted full disclosure on 11 that. 12 And then it says: 13 "Bonwick said his role is to develop 14 a communications strategy regarding 15 the future of local distribution 16 companies and to educate the public 17 and elected officials without having 18 any direct involvement with elected officials." 19 20 Do you remember giving that information to the author of this article? 21 22 MR. PAUL BONWICK: No, but I think it 23 sets a dangerous precedent when you don't have the reporter's notes or the recording. Mr. Edwards is a 24 very capable reporter, but it looks like the sentence

- 1 starts, or the quote starts in the middle of a
- 2 sentence. There's no qualifying statement before or
- 3 after it, so, no.
- 4 MS. KATE MCGRANN: You'll agree with
- 5 me that that's not a complete description of the
- 6 nature of the work that you did for PowerStream on the
- 7 Collus LDC transaction?
- MR. PAUL BONWICK: Yes.
- 9 MS. KATE MCGRANN: We've heard
- 10 evidence about -- from other people about assistance
- 11 that you provided to Amaizeingly Green Products, or
- 12 AGP, specifically with respect to helping them obtain
- 13 financing to continue carrying on business.
- 14 Would you please tell us what you did
- 15 to assist that company to obtain financing?
- 16 MR. PAUL BONWICK: AG -- AGP was
- 17 experiencing significant financial pressures. They
- 18 had qualified, been approved for grants through OMAFRA
- 19 for the ethanol program. The grants were structured
- 20 in such a way as they were intended to be part of the
- 21 subsidized operating capital. The grants -- the
- 22 delivery of the subsidies were quite often very slow.
- 23 Upon approval, once they met certain
- 24 benchmarks, they were to receive the funding within
- 25 thirty (30) days. In some cases it was taking more

- 1 than ninety (90). It was stretching their cash flow
- 2 in a very significant way.
- 3 In one particular instance it took
- 4 significantly longer than that -- caused the company
- 5 to experience some fairly extreme financial hardship.
- 6 They were falling behind with other creditors,
- 7 including the Town of Collingwood.
- I was asked to help with accelerating
- 9 the issuance of the cheque through the Province. At
- 10 that point in time, they were also in the process of
- 11 trying to restructure their financing. I helped put
- 12 together a package in terms of finance restructuring
- 13 so that they could get a lender to come in and advance
- 14 funds that would allow them to address their
- 15 outstanding arrears, not only with the Town of
- 16 Collingwood but with other creditors.
- I met with some of their senior
- 18 creditors, explained fully what I was trying to do,
- 19 explained fully that the grants were approved, that it
- 20 was simply a matter of getting the appropriate cheque
- 21 processed and in -- delivered. I explained that the
- 22 refinancing was moving along in a positive,
- 23 constructive manner.
- 24 Subsequently, based on chattels and
- 25 mortgages, they were able to refinance and they were

- 1 able to get the -- their payments coming through in a
- 2 more orderly fashion, which allowed them to correct
- 3 their financial situation for a period of time and
- 4 meet their obligations.
- 5 MS. KATE MCGRANN: With respect to the
- 6 grants, did you help obtain those grants?
- 7 MR. PAUL BONWICK: Yes.
- 8 MS. KATE MCGRANN: When was that?
- 9 MR. PAUL BONWICK: I don't recall the
- 10 date but --
- MS. KATE MCGRANN: Had they --
- MR. PAUL BONWICK: -- it could have
- 13 been --
- MS. KATE MCGRANN: -- been in place
- 15 for -- sorry, go ahead.
- 16 MR. PAUL BONWICK: Sorry. Could have
- 17 been a couple of years. They had been received --
- 18 they had been receiving payments. They just -- they
- 19 are supposed to be subsidies for operating -- they
- 20 weren't capital grants, and so unfortunately the
- 21 government wasn't sensitive -- their system wasn't
- 22 sensitive to the fact that these needed to go into
- 23 operating capital in order to allow the company to
- 24 continue to operate.
- MS. KATE MCGRANN: With respect to the

- 1 grants, I understand you were asked to help accelerate
- 2 the payments -- so you were being asked to accelerate
- 3 payments on existing grants?
- 4 MR. PAUL BONWICK: Sorry, not
- 5 accelerate the payments; accelerate the -- and you --
- 6 you're likely right in your description. They're
- 7 approved. They go into the system in terms of getting
- 8 processed and a cheque shows up in the mail or through
- 9 transfer.
- 10 Once you identify the threshold in
- 11 terms of the amount of ethanol you produced, you
- 12 qualified for your next operating -- operational
- 13 grant. These came -- and I think it was twice a year
- 14 but I'm not positive on that. And so it was more
- 15 about chasing it through the system to make sure that
- 16 it was getting processed in a manner that would allow
- 17 them to continue to operate.
- 18 MS. KATE MCGRANN: So you'd been asked
- 19 to help out with the processing function of grants
- 20 that they were entitled to receive?
- 21 MR. PAUL BONWICK: Correct.
- MS. KATE MCGRANN: Who asked you to do
- 23 that?
- 24 MR. PAUL BONWICK: Mr. Dorchak.
- MS. KATE MCGRANN: With respect to the

1 restructuring package, what did that package consist

- 2 of?
- 3 MR. PAUL BONWICK: They needed a
- 4 fairly large capital injection to address substantial
- 5 arrears. There was -- I can speak about it now
- 6 because the company is no longer in business. There
- 7 was an order to shut off the gas. They were receiving
- 8 natural gas. They were in arrears in a very
- 9 significant way with the public utility, or with
- 10 Collus. They were in arrears on their water bill.
- 11 They were in arrears on their taxes. They were in
- 12 arrears with their corn supplier. They were in
- 13 arrears with some smaller companies that did -- when I
- 14 say smaller companies, that's maybe not accurate --
- 15 with companies that were doing repair work on a
- 16 regular basis as well.
- 17 MS. KATE MCGRANN: What did the
- 18 restructuring package consist of? What was in the
- 19 package that you assembled?
- 20 MR. PAUL BONWICK: We did -- we did
- 21 appraisals on land and buildings. We put together a
- 22 pro forma that showed revenues, ethanol pricing. We
- 23 showed grants, contributions that were coming in from
- 24 the government. Basically built a business model, a
- 25 financial business model that would be deemed

- 1 attractive to a lender.
- MS. KATE MCGRANN: Who is "we"?
- MR. PAUL BONWICK: When I say "we,"
- 4 Daryl and I worked on it. His superior -- gosh, I
- 5 can't remember his name. His superior worked out of
- 6 New York at that time. The company was largely held
- 7 by a private investment fund out of New York.
- MS. KATE MCGRANN: The appraisals --
- 9 did you retain someone to come in and do those
- 10 appraisals?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: With respect to the
- 13 pro forma, who drafted that?
- 14 MR. PAUL BONWICK: Daryl and I.
- MS. KATE MCGRANN: Anybody else?
- 16 MR. PAUL BONWICK: No. I shouldn't
- 17 say that. I don't know if he had additional support
- 18 from his team out of New York.
- MS. KATE MCGRANN: Were you involved
- 20 in any meetings where that package was used to attempt
- 21 to gain financing?
- MR. PAUL BONWICK: Yes.
- MS. KATE MCGRANN: Who did you meet
- 24 with?
- 25 MR. PAUL BONWICK: The lender. Mr.

- 1 Dorchak was present and his direct superior or
- 2 supervisor from New York. I think I was in the
- 3 introductory meeting.
- 4 MS. KATE MCGRANN: Do you remember
- 5 when that meeting took place?
- 6 MR. PAUL BONWICK: I'd have to reflect
- 7 on -- I don't recall the exact date, but it was post
- 8 arrears, pre satisfying those arrears.
- 9 MS. KATE MCGRANN: You recall
- 10 attending one (1) meeting?
- MR. PAUL BONWICK: Correct.
- MS. KATE MCGRANN: With respect to the
- 13 senior creditors, who asked you to meet with senior
- 14 creditors?
- 15 MR. PAUL BONWICK: Because I'd been
- 16 involved both at the funding level in terms of the
- 17 subsidies as well as meeting with some of the
- 18 creditors, Mr. Dorchak and his superior felt that it
- 19 would be appropriate for me to sit in on that meeting
- 20 to address any questions that may come forward as it
- 21 relates to those specific areas.
- MS. KATE MCGRANN: Who asked you to
- 23 meet with the senior creditors? Was it Mr. Dorchak
- 24 and his superior?
- 25 MR. PAUL BONWICK: Mr. Dorchak and his

243 1 superior. 2 MS. KATE MCGRANN: What creditors are you referring to? 3 MR. PAUL BONWICK: The lenders. 5 6 (BRIEF PAUSE) MS. KATE MCGRANN: If we could turn to paragraph 66 -- 666 of the Foundation Document? I'm using this just to get to Table 7.5. 10 11 12 (BRIEF PAUSE) 13 MS. KATE MCGRANN: The table sets out 14 15 -- if you could scroll up to the top for one sec, please. Scroll a little further so we can see. 17 The table sets out PowerStream payments 18 to Compenso Communications Inc. If you scroll down, it's got payments 19 with the date and the general ledger date. All the 21 way to the bottom. It appears that there are no payments made by PowerStream after October 1s, 2012. 22 23 Is that consistent with what you 24 recall? 2.5 MR. PAUL BONWICK: I'm sorry, from

Transcript Date June 13, 2019 244 PowerStream? 2 MS. KATE MCGRANN: Yes. MR. PAUL BONWICK: Is this from 3 PowerStream? 5 MS. KATE MCGRANN: Yes. 6 MR. PAUL BONWICK: Oh, I -- sorry, you jumped on me there. I thought we were talking about Amaizeingly Green. 9 MS. KATE MCGRANN: Sorry. We've moved 10 on, so --11 MR. PAUL BONWICK: Oh. 12 MS. KATE MCGRANN: Scroll back up to 13 the top. 14 (BRIEF PAUSE) 15 16 17 MS. KATE MCGRANN: This is a table in 18 the Foundation Document. It sets out the PowerStream payments to Compenso Communications that the Inquiry is aware of. 20 21 If you look at the table, it sets out the date, I believe the invoice number, the monthly 22 amount, any additional expenses, the invoice total, 24 the Doc ID for the relevant document, and then the

Powerstream general ledger date.

1 If you scroll down to the bottom of the

- 2 table, the last payment that we see is on October 1st,
- 3 2012, or an invoice dated October 1st, 2012.
- 4 Do you recall if Compenso received any
- 5 payments from PowerStream after that date?
- 6 MR. PAUL BONWICK: No, I don't recall
- 7 receiving any payments after that date.
- 8 MS. KATE MCGRANN: The total amounts
- 9 invoiced, I believe, is \$323,997. Was the total of
- 10 the fees that you earned from PowerStream ever
- 11 disclosed by you to Collus or the Town?
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: And if we go to
- 14 paragraph 672, this is a way to get to table 7(6),
- 15 this table sets out payments to Compenso by Collus
- 16 PowerStream (Power) and/or Collus PowerStream
- 17 Solutions.
- 18 You can see at the end of the day one
- 19 payment is made, one payment is made and then pulled
- 20 back for a total of \$16,950. Was your receipt of
- 21 those funds ever disclosed by you to the Town?
- MR. PAUL BONWICK: To the Town?
- MS. KATE MCGRANN: To the Town.
- MR. PAUL BONWICK: No.
- MS. KATE MCGRANN: Those are my

- 1 questions.
- THE HONOURABLE FRANK MARROCCO: Thank
- 3 you. Mr. Chenoweth?
- 4 MR. FREDERICK CHENOWETH: Thank you,
- 5 sir.

- 7 CROSS-EXAMINATION BY MR. FREDERICK CHENOWETH:
- 8 MR. FREDERICK CHENOWETH: Mr. Bonwick,
- 9 you recall some questions directed to you by Inquiry
- 10 counsel yesterday with respect to your exchange of
- 11 your draft letter to Mr. Bentz on January 10th, 2011,
- 12 your draft introductory letter.
- 13 You'd sent that on to -- to Mr.
- 14 Houghton. Do you recall being questioned about that
- 15 yesterday?
- MR. PAUL BONWICK: Yes.
- 17 MR. FREDERICK CHENOWETH: And as I
- 18 understand it, you were a little equivocal on whether
- 19 or not Mr. Houghton, in his discussions with you
- 20 following his receipt of that letter and his -- his
- 21 reaction to receipt of that letter, I think you
- 22 finally -- finally said it made -- it made sense that
- 23 it happened that way, i.e., that he asked you to send
- 24 him the amended letter so he could review it to see if
- 25 it made reference to Collus or Collingwood or

- 1 whatever.
- 2 MR. PAUL BONWICK: Yes.
- 3 MR. FREDERICK CHENOWETH: And you
- 4 would very possibly remember that the evidence of Mr.
- 5 Houghton -- and again I'm just really commenting on
- 6 your equivocation on whether or not Houghton made that
- 7 request, you recall that it was Mr. Houghton's
- 8 evidence that -- that you did indicate that you would
- 9 send him the document so that he could review it to
- 10 see what if any reference there was to Collus or
- 11 Collingwood in the document.
- 12 MR. PAUL BONWICK: So if I indicated
- 13 to the Commission that it was Mr. Houghton that asked
- 14 for the letter versus me offering the letter, I either
- 15 spoke in error or miscommunicated, it was me that
- 16 offered the letter to Mr. Houghton.
- 17 MR. FREDERICK CHENOWETH: You, in
- 18 other words, offered to send him the amended letter?
- MR. PAUL BONWICK: Correct.
- 20 MR. FREDERICK CHENOWETH: That was
- 21 your offer, not a response by you to a request by
- 22 Houghton?
- MR. PAUL BONWICK: Correct.
- 24 MR. FREDERICK CHENOWETH: Got it,
- 25 thank you.

In any event, you offered to send it to

- 2 him, you now recall, and you did.
- MR. PAUL BONWICK: Correct.
- 4 MR. FREDERICK CHENOWETH: And that was
- 5 for the purpose of assuaging the concerns he had
- 6 mentioned to you, clearly, that was for the purpose of
- 7 assuaging his concerns, correct?
- MR. PAUL BONWICK: Correct.
- 9 MR. FREDERICK CHENOWETH: All right.
- 10 And -- and the concerns, as I
- 11 understand it, and you did articulate them through the
- 12 course of your evidence and as I recall your
- 13 articulation of those concerns where he on two
- 14 occasions expressed concerns about -- about optics and
- 15 the involvement of -- of Collus Power of whom he was
- 16 president and CEO, correct?
- 17 MR. PAUL BONWICK: I'm recalling the
- 18 one instance you're speaking of right now, yes.
- 19 MR. FREDERICK CHENOWETH: And the --
- 20 the one instance was obviously during the conversation
- 21 that ensued between yourself and Mr. Houghton after
- 22 his receipt of the first copy of your draft on or
- 23 about January 10th, 2011?
- MR. PAUL BONWICK: Yes.
- MR. FREDERICK CHENOWETH: All right.

- 1 And the -- and -- and you tell me, do I understand
- 2 that -- that there'd been a previous articulation of
- 3 those concerns during conversations that you and Mr.
- 4 Houghton had had mid-2010 in which you inquired with
- 5 Mr. Houghton about the LDC industry and any possible
- 6 involvement you might have in it?
- 7 MR. PAUL BONWICK: I don't recall Mr.
- 8 Houghton raising issues during that discussion
- 9 specific to the optics of me being involved in the LDC
- 10 sector. I don't think the discussion would have
- 11 advanced the discussion would not have advanced to
- 12 Collingwood specifically, but more generally how do I
- 13 play a role in the industry or in the sector is there
- 14 opportunities for me in the sector?
- 15 I do not recall at that time Mr.
- 16 Houghton raising any caution about my involvement
- 17 within the LDC if I had of gone to work for them.
- 18 MR. FREDERICK CHENOWETH: Thank you,
- 19 that's a useful clarification.
- 20 And as I understand it, I'm just really
- 21 looking for some timing with respect to this. You had
- 22 indicated in your -- what I'll describe as your
- 23 evidence in-chief, that at some juncture Mr. Houghton
- 24 had brought a model of a solar vent to you and
- 25 introduced it to you?

- 1 MR. PAUL BONWICK: Correct.
- 2 MR. FREDERICK CHENOWETH: All right.
- 3 And I'm looking for timing with respect to that. Mr.
- 4 Houghton, as I recall, described that he'd -- and you
- 5 would have heard his testimony over the last few days
- 6 in which he said that he was first introduced to the
- 7 solar vent, which he described looking a bit like a
- 8 dog house following a meeting he attended in Toronto
- 9 when Mr. Budd appears to have taken him to his truck
- 10 and shown him the solar vent in the back of his truck.
- 11 And I believe his evidence was that
- 12 that took place in -- early in -- early in the year
- 13 2011. I had the impression it may well have been
- 14 January 2011.
- I'm -- I'm assuming that if that was
- 16 Mr. Houghton's evidence would it be fair that -- that
- 17 the timing of your first introduction to the solar
- 18 vent would have been sometime after Mr. Houghton's
- 19 introduction to it in early 2011 or January of 2011?
- MR. PAUL BONWICK: Yes.
- 21 MR. FREDERICK CHENOWETH: Thank you.
- 22 MR. PAUL BONWICK: I think it was
- 23 later than that, but yes. I think it was later than
- 24 January of 2011.
- 25 MR. FREDERICK CHENOWETH: It could

- 1 well be later.
- 2 Justice Marrocco had posited a question
- 3 to you about the advantages that would accrue to -- to
- 4 Collus Power in them becoming involved in such a
- 5 project. And I -- I'm pretty satisfied that you were
- 6 able to articulate the reasons for that.
- 7 I take it it's related to what you
- 8 understood to be a conservation mandate that
- 9 organizations, such as Ontario LDCs, would have had at
- 10 that juncture?
- MR. PAUL BONWICK: Yes.
- MR. FREDERICK CHENOWETH: And tell me,
- 13 what did you understand the conservation mandate of
- 14 Ontario LDCs to be in or about that time?
- 15 And again, we're talking the first half
- 16 of 2011.
- MR. PAUL BONWICK: I could be
- 18 mistaken, but I think it was fairly consistent through
- 19 tenny -- 2010, '11, '12. It's my understanding that,
- 20 as part of the mandate for LDCs, they -- they needed
- 21 to have a component for conservation demand
- 22 management.
- I can't articulate out the -- the exact
- 24 wording in terms of how that mandate is provided. It
- 25 was brought to my attention that in fact they are

- 1 mandated to do things like that. And when I say,
- 2 "Things like that," I'm not talking about a product
- 3 but conserva -- electricity conservation initiatives.
- I -- as I mentioned, I recall Mr.
- 5 Houghton speaking about hot water -- or heater
- 6 blanket. I recall Mr. Houghton speaking about an old
- 7 fridge program where there was a subsidy offered or
- 8 free pickup if you cut the cord on an old fridge, put
- 9 it to out the curb.
- 10 I remember him articulating a couple of
- 11 other initiatives, I think, that actually PowerStream
- 12 had been successful with. So, it was -- my
- 13 understanding is that they were encouraged or mandated
- 14 to participate in -- in these types of things.
- 15 MR. FREDERICK CHENOWETH: And -- and,
- 16 in fact, that was, to a large extent, one (1) of, and
- 17 obviously not the largest of, in your view, but it was
- 18 one (1) of the opportunities that -- that fit right in
- 19 nicely with that kind of program that you'd seen in
- 20 the past with Ontario LDCs and that you understood was
- 21 mandated for Ontario LDCs?
- MR. PAUL BONWICK: Yes.
- MR. FREDERICK CHENOWETH: Thank you.
- 24 Just a little question about your -- about Shirley
- 25 Houghton and her assistance to you commencing on or

- 1 about January 19th, 2011.
- I just wanted a little bit of
- 3 clarification. I understood that -- and you suggested
- 4 that you had occasion sometime prior to January 19th,
- 5 2011, which is the date of an email that you wrote to
- 6 Shirley and suggested you may need some administrative
- 7 help, that you had had some conversations with Shirley
- 8 Houghton prior to January 19th in which you learned of
- 9 -- and you may have known at other times about her
- 10 past experience, but you, at the very least, learned
- 11 what her activities at the time of your conversation
- 12 would have been?
- MR. PAUL BONWICK: Yes.
- 14 MR. FREDERICK CHENOWETH: All right.
- 15 And I was -- it sounded like a bit of a -- a bit of a
- 16 guess or -- or a reconstruction to me, and -- and
- 17 maybe you can clarify it.
- 18 I -- I was uncertain that -- that I
- 19 could take it that you recalled asking Shirley during
- 20 the course of that conversation to work for you. It
- 21 maybe simply have been that you, in the conversation,
- 22 learned more about Shirley's background and -- and
- 23 learned what her -- her present activities were at the
- 24 time of the conversation.
- 25 Is that a fair characterization of the

- 1 -- of the conversation or do you recall?
- 2 MR. PAUL BONWICK: Sorry. I recall --
- 3 again, it was in a -- in a very informal way. This
- 4 was not a meeting that was set up to discuss Ms.
- 5 Houghton's past work history or my needs within the
- 6 office.
- 7 It was a casual conversation in a
- 8 social environment where she had commented about her
- 9 work with the Catholic School Board, prior to that,
- 10 her work with Libbey-Owens-Ford, or LOF, the glass
- 11 plant of the highway, providing administrative tasks,
- 12 retired, wanting to stay busy, I think that was kind
- 13 of the general discussion, what she was doing.
- 14 And, in fairness, I can't recall if I
- 15 said at that time, you know, I may have some
- 16 opportunities coming forward where we need -- I need
- 17 help from -- I use the word 'we' perhaps too much. I
- 18 need help from time to time on administrative matters.
- 19 I had just lost a girl that had worked
- 20 for me for a number of years for Compenso. And then
- 21 previous to that, she had transferred over to
- 22 Parliament with me. I had lost her to a teaching job,
- 23 and so I needed some support, and that's how that
- 24 ended up coming about.
- MR. FREDERICK CHENOWETH: All right.

- 1 Well, did -- do -- do you recall -- do you have a
- 2 clear memory of ask -- of actually asking --
- MR. PAUL BONWICK: No.
- 4 MR. FREDERICK CHENOWETH: -- Shirley
- 5 Houghton that or is that something that you may just
- 6 have placed a marker in your mind for future personal
- 7 reference, or do you know?
- 8 MR. PAUL BONWICK: I don't know.
- 9 MR. FREDERICK CHENOWETH: All right.
- 10 Thank you. You had mentioned that there was an
- 11 occasion when Mr. Muncaster and -- and Mr. Houghton
- 12 where at the PowerStream plant or location did a tour
- 13 of the premises, I think you indicated, and met with
- 14 some of the executives of PowerStream.
- 15 And we seem to have narrowed that date
- 16 down to July 7th. I don't know that you recall the
- 17 date, but Inquiry counsel suggested and the Foundation
- 18 Documents suggest and I think others have suggested
- 19 that there was such a meeting on July 7th.
- 20 Would that be -- that -- that's, I take
- 21 it, not inconsistent with --
- MR. PAUL BONWICK: I have no reason to
- 23 doubt it was that date.
- 24 MR. FREDERICK CHENOWETH: Right.
- 25 Previous witnesses and other documents have suggested

- 1 that in July of -- of 2011 Mr. Muncaster and -- and
- 2 Mr. Houghton did a tour, in fact, of about five (5)
- 3 different potential bidders to judge what interest
- 4 there might be in becoming involved in -- in some
- 5 arrangement, a then unspoken arrangement, with respect
- 6 to -- to Collus.
- 7 Evidence I -- I believe we've heard
- 8 through the course of -- of this matter is that the
- 9 meeting with one (1) of the five (5) bidders, i.e.,
- 10 PowerStream, took place at the PowerStream location on
- 11 July 7th, and it appears to have been a meeting that
- 12 was thereafter reported to the STT team and reported
- 13 to the -- to the full board of -- of Collus, et
- 14 cetera. In fact, they -- they reported all -- all
- 15 five (5) of the meetings.
- 16 Just to kind of clarify the confusion
- 17 as to what was taking place on July 7th, I take it
- 18 it's not inconsistent with your memory of your
- 19 observations on July 7th that Mr. Muncaster and Mr.
- 20 Houghton were there on that day for one (1) of their
- 21 five (5) introductory meetings that we've heard about
- 22 with the five (5) potential bidders in this -- in this
- 23 process that unfolded.
- 24 Do you have a question out of that? I
- 25 mean, have you lost the...

1 MR. PAUL BONWICK: I was trying to

- 2 follow what --
- 3 MR. FREDERICK CHENOWETH: All right.
- 4 MR. PAUL BONWICK: So, to understand
- 5 you properly, you said there was a meeting at
- 6 PowerStream headquarters on July the 7th --
- 7 MR. FREDERICK CHENOWETH: Well, that
- 8 seems to be what you --
- 9 MR. PAUL BONWICK: -- or on or about?
- 10 MR. FREDERICK CHENOWETH: That seems
- 11 to be what you've confirmed, that you saw Muncaster
- 12 and Houghton there?
- 13 MR. PAUL BONWICK: I don't recall
- 14 saying a date. I recall seeing them there.
- 15 MR. FREDERICK CHENOWETH: That's true.
- 16 You didn't have a date.
- MR. PAUL BONWICK: Correct.
- 18 MR. FREDERICK CHENOWETH: But others
- 19 seem to have confirmed a date of July 7th.
- MR. PAUL BONWICK: Yeah.
- 21 MR. FREDERICK CHENOWETH: I don't want
- 22 to -- I don't want to drag this out. My -- the simple
- 23 import of my question, is it possible that the -- that
- 24 the meeting that you observed on the date that others
- 25 has tagged as July 7th was in fact the meeting that

- 1 Houghton and Muncaster had with one (1) of the five
- 2 (5) bidders being PowerStream in July of 2011?
- MR. PAUL BONWICK: Possible.
- 4 MR. FREDERICK CHENOWETH: Thank you.

5

6 (BRIEF PAUSE)

7

- 8 MR. FREDERICK CHENOWETH: If we could
- 9 pull up a document. And this is summary document 1-3,
- 10 paragraph 40.

11

12 (BRIEF PAUSE)

13

- 14 MR. FREDERICK CHENOWETH: This is
- 15 about August 24th. Just read that quickly, Mr.
- 16 Bonwick.

17

18 (BRIEF PAUSE)

- 20 MR. FREDERICK CHENOWETH: I think I'm
- 21 looking for another paragraph here. Tell me, I'm just
- 22 interested in the topics here that were discussed at
- 23 this August 24th meeting.
- 24 Was the -- was the solar vent project
- 25 one of the main topics discussed at that -- on that

- 1 occasion?
- 2 MR. PAUL BONWICK: I think in
- 3 fairness, that's pretty close to the same question
- 4 that Ms. McGrann asked me. I couldn't recall the
- 5 details of the discussion, and I started to use that
- 6 word again -- I'm going to assume -- and she corrected
- 7 me and suggested, please, don't. Stick to what you
- 8 know.
- 9 I don't recall. I'm not sure why
- 10 Mark Henderson would be involved. Well, he is the
- 11 operation -- he's -- I think he was the chief
- 12 operating officer. So it -- it's possible, but I
- 13 don't recall.
- 14 MR. FREDERICK CHENOWETH: Those are my
- 15 questions. Thank you, Your Honour. Thank you,
- 16 Mr. Bonwick.
- 17 THE HONOURABLE FRANK MARROCCO: Thank
- 18 you, Mr. Chenoweth. Mr. Marron...?
- 19 MR. GEORGE MARRON: Yeah. I have no
- 20 questions.
- 21 THE HONOURABLE FRANK MARROCCO: Thank
- 22 you.
- MR. MICHAEL WATSON: Just one moment,
- 24 Your Honour, please, if you will. Thank you,
- 25 Your Honour.

- 2 CROSS-EXAMINATION BY MR. MICHAEL WATSON:
- MR. MICHAEL WATSON: So, Mr. Bonwick,
- 4 you know that my name is Michael Watson, and I'm one
- 5 of the lawyers for Alectra, which is the current name
- 6 of what used to be PowerStream. Yes?
- 7 MR. PAUL BONWICK: Yes.
- 8 MR. MICHAEL WATSON: All right. Now,
- 9 you have -- you are a party, of course, to this
- 10 proceeding?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: All right. And
- 13 you have been here throughout the evidence of all of
- 14 the witnesses over the past several weeks?
- MR. PAUL BONWICK: Yes.
- 16 MR. MICHAEL WATSON: And you have
- 17 listened, I take it, to the evidence of those
- 18 witnesses?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: And you have, I
- 21 take it, read many of the transcripts that are on the
- 22 court website.
- MR. PAUL BONWICK: Some.
- 24 MR. MICHAEL WATSON: Right. Before
- 25 going into the witness box to give your evidence

- 1 starting yesterday.
- 2 MR. PAUL BONWICK: No. Sorry. Could
- 3 you expand on that, please.
- 4 MR. MICHAEL WATSON: Yes. You have
- 5 listened to all of the evidence of the witnesses --
- 6 MR. PAUL BONWICK: Yes.
- 7 MR. MICHAEL WATSON: -- and you have
- 8 read transcripts of some of the evidence as well.
- 9 Right? And you did that before you started giving
- 10 your evidence yesterday.
- MR. PAUL BONWICK: Yes.
- 12 MR. MICHAEL WATSON: And indeed, you
- 13 have made reference liberally throughout your evidence
- 14 about the evidence of others that has been given
- 15 during the course of these proceedings. Right?
- MR. PAUL BONWICK: Yes.
- 17 MR. MICHAEL WATSON: All right. And I
- 18 want to -- I want to ask you about, you said yesterday
- 19 that your view was that -- that full disclosure is
- 20 better than non-disclosure.
- Do you remember saying that?
- MR. PAUL BONWICK: Yes.
- 23 MR. MICHAEL WATSON: And that, I take
- 24 it, was -- and that was specifically with respect to
- 25 the proposal that you sent to Mr. Bentz in January

- 1 2011. Do you remember you were asked about that?
- 2 MR. PAUL BONWICK: Yes.
- 3 MR. MICHAEL WATSON: And you said that
- 4 you sent the proposal to Mr. Houghton for his review.
- 5 MR. PAUL BONWICK: Yes.
- 6 MR. MICHAEL WATSON: Right. And you
- 7 were asked why you did that. You remember that?
- MR. PAUL BONWICK: Yes.
- 9 MR. MICHAEL WATSON: All right. And
- 10 in response, you said those words that disclosure is
- 11 better than non-disclosure, and you wanted
- 12 Mr. Houghton to see the proposal for that reason.
- MR. PAUL BONWICK: Yes.
- 14 MR. MICHAEL WATSON: Because after
- 15 all, you had discussions with Mr. Houghton, and he was
- 16 the one who had -- if I can use this terminology --
- 17 put you onto Mr. Bentz.
- MR. PAUL BONWICK: Yes.
- 19 MR. MICHAEL WATSON: Right. And I
- 20 take it that your view about disclosure being better
- 21 than non-disclosure was something that you bore in
- 22 mind and that you tried to follow throughout your
- 23 relationship with PowerStream to and including the end
- 24 of the -- or the consummation -- the closing of the
- 25 transaction. Fair?

- 1 MR. PAUL BONWICK: Yes.
- 2 MR. MICHAEL WATSON: And I take it
- 3 that that thought that you had of disclosure rather
- 4 than non-disclosure being better would apply
- 5 particularly to your client PowerStream with whom
- 6 you'd entered into -- or you did enter into an
- 7 agreement on June 7th of 2011. Fair?
- 8 MR. PAUL BONWICK: Yes.
- 9 MR. MICHAEL WATSON: All right. Now,
- 10 your view was that the solar vent project could be
- 11 good for PowerStream in the event of an RFP or a
- 12 process for the sale or some other transaction
- 13 involving Collus?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: And specifically,
- 16 if PowerStream contributed to the purchase of solar
- 17 vents by paying for them that that could stand
- 18 PowerStream in good stead in the community and with
- 19 respect to its possible bid on a forthcoming RFP.
- 20 Right?
- 21 MR. PAUL BONWICK: So to be clear, my
- 22 understanding of how PowerStream and Collus ran the
- 23 program, is they purchased the vents, and then they
- 24 sold the vents. And then they either allowed the
- 25 homeowner to pay for it up front, or they allowed them

- 1 to defer it over a period of time on their bill.
- 2 MR. MICHAEL WATSON: Well, it costs
- 3 PowerStream money overall to buy these vents. Do you
- 4 agree with that?
- 5 MR. PAUL BONWICK: I -- I'm not sure
- 6 that's the case. I -- I --
- 7 MR. MICHAEL WATSON: I see. All
- 8 right. And so -- so you were not aware of the fact
- 9 that PowerStream contributed money that it didn't --
- 10 that it didn't get back for the solar vents on this
- 11 pilot initiative?
- 12 MR. PAUL BONWICK: I'm not sure what
- 13 the absorption rate was based on the numbers that they
- 14 purchased.
- MR. MICHAEL WATSON: M-hm.
- 16 MR. PAUL BONWICK: And in fairness,
- 17 I'll backtrack on that. Yes, there was some that they
- 18 gave away.
- 19 MR. MICHAEL WATSON: Yes. And if we
- 20 can go, please, to the -- sorry.
- This morning, one of the things that
- 22 you had said was that your view again was that, you
- 23 know, your involvement with this and the solar vent
- 24 and so on, it was part of what you were doing for
- 25 PowerStream. Do you remember saying that?

- 1 MR. PAUL BONWICK: To a very limited
- 2 degree but yes.
- 3 MR. MICHAEL WATSON: Yes. And you
- 4 had -- could we turn up, please, FD paragraph 244.

5

6 (BRIEF PAUSE)

- 8 MR. MICHAEL WATSON: You remember you
- 9 were asked about this -- well, this particular
- 10 paragraph this morning. I'll just give you a moment
- 11 to read it over again.
- MR. PAUL BONWICK: Yes.
- 13 MR. MICHAEL WATSON: All right. And
- 14 you were asked about Mr. Houghton sharing some
- 15 interesting information in terms of his discussion
- 16 with other LDCs as it relates to partnership
- 17 opportunities.
- Do you remember being asked about that?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: And you remember
- 21 being asked what those opportunities were?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: And in response,
- 24 I made a note. You said this this morning. I just
- 25 want to confirm that I got this right. First of all,

- 1 you agreed that indeed, you did send that email.
- 2 Right?
- MR. PAUL BONWICK: Yes.
- 4 MR. MICHAEL WATSON: And you said:
- 5 "Ed Houghton told me that there
- appeared to be a more positive
- 7 response on the solar vent side than
- 8 he had anticipated."
- 9 Do you remember you said that?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: And that was what
- 12 this was about.
- MR. PAUL BONWICK: Yes.
- 14 MR. MICHAEL WATSON: Right. And
- 15 that -- and you said that:
- 16 "This was positive from
- 17 PowerStream's perspective. It
- 18 opened the door to further
- 19 partnerships and mergers."
- You remember saying that.
- 21 MR. PAUL BONWICK: It had the
- 22 potential to be positive for PowerStream. I don't
- 23 have the transcript in front of me, but the gist of
- 24 the conversation was -- or my response was that this
- 25 had the potential to be positive for PowerStream if

- 1 other LDCs within the CHEC group participated.
- MR. MICHAEL WATSON: Right. Because
- 3 it could open the door to further partnerships and
- 4 mergers.
- 5 MR. PAUL BONWICK: It certainly
- 6 created a comfort level in terms of relationship if
- 7 you're attached to one initiative.
- 8 MR. MICHAEL WATSON: All right. And
- 9 then you said -- right after that, you said:
- 10 "My responsibility was to support
- PowerStream from the PR point of
- 12 view. This--"
- 13 Meaning when we're talking about the
- 14 solar vents and the positive response:
- 15 "-- puts PowerStream in a more
- 16 favourable light."
- Do you remember saying that?
- MR. PAUL BONWICK: Yes.
- 19 MR. MICHAEL WATSON: Right. This is
- 20 the best transcript we've got, at least until tonight.
- 21 And so if we can now please go to
- 22 CJI7644, the September 12th statement. You were asked
- 23 about this this morning.
- 24 And you remember this statement from
- 25 ISSI to you September 12th of 2011?

- 1 MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: All right. And
- 3 this obviously had to do with the solar vent
- 4 initiative, right?
- 5 MR. PAUL BONWICK: Yes.
- 6 MR. MICHAEL WATSON: All right. And
- 7 we see here the -- it has quantity 1,000, and that was
- 8 1,000 solar vents, right?
- 9 MR. PAUL BONWICK: Correct.
- 10 MR. MICHAEL WATSON: Right. And it
- 11 says "purchased jointly by Collus and PowerStream for
- 12 pilot project", that was a proper description of
- 13 indeed what they had been purchased for?
- 14 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: And you remember
- 16 that it was 50/50 PowerStream paid for half and Collus
- 17 Paid for half?
- 18 MR. PAUL BONWICK: Correct.
- 19 MR. MICHAEL WATSON: Right. And then
- 20 the cost of the units, well, the cost of each unit was
- 21 \$155 to -- to PowerStream and \$155 to Collus?
- MR. PAUL BONWICK: Correct.
- 23 MR. MICHAEL WATSON: And the actual
- 24 cost of the units then, that is to ISSI, was \$60 per
- 25 unit, we see that, right?

- 1 MR. PAUL BONWICK: That's what they
- 2 put forward.
- 3 MR. MICHAEL WATSON: Right. And then
- 4 if we scroll down, this is a pretty simple statement,
- 5 you simply subtract the two and you get what the gross
- 6 profit was then to ISSI for the PowerStream and Collus
- 7 purchase of these units for the solar vent initiative?
- MR. PAUL BONWICK: Correct.
- 9 MR. MICHAEL WATSON: And your company
- 10 got 35 percent of that, right?
- 11 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: And so -- so half
- 13 of what your company got came from money that Collus
- 14 had paid for the solar vents?
- MR. PAUL BONWICK: Sorry, statement or
- 16 question?
- 17 MR. MICHAEL WATSON: Yes?
- MR. PAUL BONWICK: Yes.
- 19 MR. MICHAEL WATSON: And half came
- 20 from what PowerStream had paid for its half?
- 21 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: And this was at a
- 23 time when you were being paid a monthly fee under your
- 24 agreement?
- 25 MR. PAUL BONWICK: Correct.

- 1 MR. MICHAEL WATSON: Okay, so I take
- 2 it that you didn't tell PowerStream that you were
- 3 getting money, profit, from the solar vents that
- 4 PowerStream had purchased as part of this initiative?
- 5 MR. PAUL BONWICK: To be clear, my
- 6 company was deriving income from these units, and no,
- 7 that was not declar -- that was not disclosed to
- 8 PowerStream.
- 9 MR. MICHAEL WATSON: And to put in the
- 10 active voice, rather than the passive, you did not
- 11 tell PowerStream that your company was being paid
- 12 money that -- out of the money that PowerStream had
- 13 paid for these solar vents?
- 14 MR. PAUL BONWICK: Correct.
- 15 MR. MICHAEL WATSON: The solar vents
- 16 that you thought would be a good idea, under your
- 17 responsibilities, under the agreement to advance
- 18 PowerStream's interest, right?
- 19 MR. PAUL BONWICK: I thought it was a
- 20 reasonable measure in terms of PR from their
- 21 perspective and as I've stated for the record, I felt
- 22 that this was a relatively small first step in terms
- 23 of the actual opportunity for the product itself.
- 24 MR. MICHAEL WATSON: Right. So
- 25 certainly -- it was certainly a reasonable step for

- 1 PowerStream, right?
- 2 MR. PAUL BONWICK: Correct.
- 3 MR. MICHAEL WATSON: And kind of a
- 4 nice little reasonable step for you too, to get some
- 5 of this money from PowerStream without them knowing.
- 6 Fair?
- 7 MR. PAUL BONWICK: No.
- 8 MR. MICHAEL WATSON: Okay. Then let's
- 9 go on to talk about Mr. Chadwick. If we can turn up
- 10 summary document 1-5, please. Paragraph 5 you were
- 11 asked about this this morning.
- 12 So this is Mr. Chadwick and then we're
- 13 going to spend just a little bit of -- of time on
- 14 this. And I want to -- and you recall that you were
- 15 asked about -- about this in your evidence in-chief?
- MR. PAUL BONWICK: Yes.
- 17 MR. MICHAEL WATSON: All right. And
- 18 some evidence of Mr. Chadwick was referred to you, but
- 19 I actually want to take you to the transcript.
- 20 If we could please turn up the
- 21 transcript from May 1st. Page 150. Yes, starting at
- 22 line 1. So Mr. Chadwick was asked about this. I'm
- 23 not going to read it into the record. But what I'm
- 24 going to ask to do is have it scrolled down this page
- 25 and half of the next page, just for you to take a look

- 1 at it, Mr. Bonwick. I know you heard it live, but
- 2 just to remind you.
- MR. PAUL BONWICK: Thank you.
- 4 MR. MICHAEL WATSON: So please, if we
- 5 could do that. And if you could just direct the court
- 6 operator.
- 7 MR. PAUL BONWICK: Please, start going
- 8 down. Down. Thank you. Go down, please. Keep going
- 9 down. Yes, down. Down.
- 10 MR. MICHAEL WATSON: And then down to
- 11 line 14.
- MR. PAUL BONWICK: Okay.
- MR. MICHAEL WATSON: I take it you now
- 14 remember this reminds you of what Mr. Chadwick's
- 15 evidence was?
- MR. PAUL BONWICK: Right.
- 17 MR. MICHAEL WATSON: I take it you
- 18 don't take any issue with what Mr. Chadwick said here?
- MR. PAUL BONWICK: No.
- 20 MR. MICHAEL WATSON: And -- and so --
- 21 so you told him who the two (2) clients were, to whom
- 22 you would be giving your -- with whom you would be
- 23 sharing this information that he was going to be
- 24 collecting for you, right?
- 25 MR. PAUL BONWICK: I must have for him

- 1 to know those two (2) names.
- 2 MR. MICHAEL WATSON: Right.
- 3 MR. PAUL BONWICK: Sorry, I must have
- 4 to have him know those two names. I'm unsure and I
- 5 would have to check the record, but I believe it was
- 6 distributed beyond those two as well.
- 7 MR. MICHAEL WATSON: Perhaps, I'm not
- 8 concerned with them. In fact, I'm not even concerned
- 9 about Blackstone. Now then, could we please go to the
- 10 Glicksman affidavit, which I believe is affidavit 8
- 11 and Exhibit E.
- I probably should have noted what page
- 13 it's on, but it's someplace here. Okay, we're getting
- 14 close. There we go. All right.
- 15 So this is the -- an invoice that you
- 16 sent to PowerStream on September 1st, right?
- 17 MR. PAUL BONWICK: Yes.
- 18 MR. MICHAEL WATSON: And if we could
- 19 just scroll down, I think we've seen this before, just
- 20 stopping there.
- 21 The retainer of 10,000 and then
- 22 expenses and of course the retainer of 10,000 was the
- 23 monthly retainer fee under the June 7th agreement?
- MR. PAUL BONWICK: Yes.
- 25 MR. MICHAEL WATSON: And then under

- 1 the agreement as well you were entitled to be
- 2 reimbursed for expenses?
- MR. PAUL BONWICK: Correct.
- 4 MR. MICHAEL WATSON: And then if we go
- 5 down to the next page, we see then the expenses and it
- 6 has solar launch event and advertising.
- 7 And so this was for the solar event
- 8 initiative that we talked about, right?
- 9 MR. PAUL BONWICK: Yes.
- 10 MR. MICHAEL WATSON: And -- and indeed
- 11 it specifically as well, the advertising media and
- 12 expenses associated with the launch event for the
- 13 solar vent in August that Mr. Bentz was at?
- 14 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: Right.
- 16 And I believe that you -- you went to
- 17 that event as well, right?
- MR. PAUL BONWICK: Yes.
- 19 MR. MICHAEL WATSON: Yes. And then
- 20 there was some social event, golf or something
- 21 afterwards?
- MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: Right. So when --
- 24 MR. PAUL BONWICK: The Mayor's Golf
- 25 Tournament.

- 1 MR. MICHAEL WATSON: I'm sorry?
- 2 MR. PAUL BONWICK: Sorry, the Mayor's
- 3 Golf Tournament.
- 4 MR. MICHAEL WATSON: Right. And you -
- 5 and you billed PowerStream for these expenses
- 6 because it was for PowerStream's benefit for its
- 7 public relations and so on in the way that you have
- 8 described under your retainer agreement.
- 9 MR. PAUL BONWICK: All the expenses in
- 10 the first line would have been pre-approved in order
- 11 to include those in there.
- MR. MICHAEL WATSON: Right, because it
- 13 was part of your scope of work under your agreement?
- MR. PAUL BONWICK: Fair.
- 15 MR. MICHAEL WATSON: Yes. And then
- 16 the second item there is blog and media monitoring,
- 17 electricity issues, and of course that's reference to
- 18 the work that Mr. Chadwick was doing.
- 19 MR. PAUL BONWICK: For Compenso.
- MR. MICHAEL WATSON: Yes. Right.
- 21 And -- and 50 percent to be billed --
- 22 50 percent to be billed to Collus. So 50 percent was
- 23 going to Collus and 50 percent was going -- was being
- 24 billed to PowerStream, is that it?
- MR. PAUL BONWICK: As I read it now,

- 1 yes. That was the proposed -- as you can see in
- 2 brackets underneath, it's got to be discussed.
- MR. MICHAEL WATSON: To be discussed
- 4 with whom?
- 5 MR. PAUL BONWICK: Mr. Glicksman.
- 6 MR. MICHAEL WATSON: All right, and --
- 7 and -- why did you think when you sent this that it
- 8 had to be discussed with Mr. Glicksman?
- 9 MR. PAUL BONWICK: I wouldn't have had
- 10 authorization to bill that. If I had authorization to
- 11 bill it, it would not be to be discussed.
- MR. MICHAEL WATSON: I see.
- 13 And I take it you knew that if -- if
- 14 PowerStream made a -- a bid on the RFP that was at
- 15 that time likely to be issued, as I think everybody
- 16 knew, that that would have to, of course, come before
- 17 Council for a vote?
- MR. PAUL BONWICK: Yes.
- 19 MR. MICHAEL WATSON: Because of course
- 20 the Council was the share -- sorry, the Town was the
- 21 shareholder and Council spoke for the Town, right?
- MR. PAUL BONWICK: Yes.
- 23 MR. MICHAEL WATSON: Right. And Mr.
- 24 Chadwick was a councillor and he therefore would be in
- 25 a position to be voting on that, right?

- 1 MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: And that might
- 3 create a conflict for him?
- 4 MR. PAUL BONWICK: If he felt it did,
- 5 that would be his choice.
- 6 MR. MICHAEL WATSON: Just a sec. He -
- 7 he was being paid by your company for work that was
- 8 yes, going to come to Compenso, but you had told him
- 9 who your clients were and that it was going to be
- 10 going to PowerStream and -- and Blackstone, you've
- 11 already confirmed that you told him that, right?
- So he knew that, that that's where
- 13 ultimately his work was going to go?
- MR. PAUL BONWICK: Fair.
- MR. MICHAEL WATSON: Right. And
- 16 therefore, not directly but indirectly, I guess kind
- 17 of in the same way as not holding, but you know,
- 18 Collus Power, you know, is owned by the Town, he would
- 19 therefore have known and appreciated that indirectly
- 20 he was -- the work he was doing was going to
- 21 PowerStream and he was being paid; yes?
- 22 MR. PAUL BONWICK: I'm not sure I
- 23 would agree. And -- and I don't want to put too fine
- 24 a point on this. Mr. Chadwick is employed for
- 25 contract services for Compenso Communications.

- 1 He's tasked with providing a news
- 2 clipping service to the broader energy sector -- or
- 3 from the broader energy sector. He is aware one (1)
- 4 of my clients is PowerStream. And he's aware that
- 5 Compenso uses the information that he provides us and
- 6 distributes it to our clients, including Compenso.
- 7 So, I'm not --
- 8 MR. MICHAEL WATSON: No, not including
- 9 Compenso --
- MR. PAUL BONWICK: Sorry.
- MR. MICHAEL WATSON: -- including
- 12 PowerStream?
- MR. PAUL BONWICK: My -- my apologies,
- 14 including PowerStream. And I'm not sure that creates
- 15 a conflict. That would be -- have to be something
- 16 that he would -- to determine himself.
- 17 MR. MICHAEL WATSON: Well, it
- 18 certainly must have occurred to you that it might very
- 19 well create a conflict?
- MR. PAUL BONWICK: It has the
- 21 potential to create a conflict.
- MR. MICHAEL WATSON: Right, and you
- 23 knew it at the time?
- 24 MR. PAUL BONWICK: This matter wasn't
- 25 before Council at the time, but, again, I did not give

- 1 it any consideration as it related to a potential
- 2 conflict for the very fact that I described it to him.
- 3 MR. MICHAEL WATSON: Right. And you
- 4 didn't tell Mr. Glicksman or anybody at PowerStream
- 5 that you had hired Mr. Chadwick to do this work that
- 6 you were going to bill them for and send on to -- for
- 7 the work they were going to send on to them, right?
- 8 MR. PAUL BONWICK: If we could bring
- 9 up Mr. Glicksman's affidavit, I believe he stated
- 10 that, when he was informed that Mr. Chadwick was doing
- 11 the work, that he raised the issue on it --
- MR. MICHAEL WATSON: Well, we can
- 13 bring up the affidavit certainly to take -- take a
- 14 look at that. And I think it's around paragraph 12 or
- 15 something like that.
- MR. PAUL BONWICK: I'm unsure.
- 17 MR. MICHAEL WATSON: This is actually
- 18 an exhibit, too. So, if we could go up -- back up to
- 19 the top of this same document. And then we can find -
- 20 yeah, okay, 14. All right.

21

22 (BRIEF PAUSE)

- 24 MR. MICHAEL WATSON: You've had chance
- 25 to read that.

- 1 MR. PAUL BONWICK: Yes.
- 2 MR. MICHAEL WATSON: All right. And
- 3 probably want to go down. I think it goes over onto
- 4 the next page.
- 5 MR. PAUL BONWICK: Surely. Yes. All
- 6 right.
- 7 MR. MICHAEL WATSON: And so, this --
- 8 it was only when Mr. Glicksman queried Mr. Fagen, and
- 9 then got in touch with you, that this came out as to
- 10 who it was, right? It was Chadwick?
- MR. PAUL BONWICK: No. I would say,
- 12 first of all, Mr. Fagen would no -- have no idea who
- 13 Mr. Chadwick was or who was providing the news
- 14 clipping service or what Mr. Chadwick did for a living
- 15 unless I informed him of that.
- MR. MICHAEL WATSON: All right. What
- 17 I'm saying is Mr. -- Mr. Glicksman contacted Mr. Fagen
- 18 to ask what this was all about. And then Mr.
- 19 Glicksman ended up speaking to you and asking what
- 20 this was all about.
- 21 And only at that point did you
- 22 disclosure it was Mr. Chadwick. And you remember the
- 23 notes where he said conflict?
- MR. PAUL BONWICK: So, circle back.
- 25 Mr. Fagen would have been made aware by me, who's a

- 1 senior manager for PowerStream, that I had Mr.
- 2 Chadwick providing this service for me. And I would
- 3 have had to tell Mr. Fagen that Mr. Chadwick was a
- 4 municipal councillor, or he wouldn't have known that.
- 5 MR. MICHAEL WATSON: Well, no, but --
- 6 but Mr. Glicksman never said that he found that out
- 7 from Mr. Fagen. Are you saying -- when you say you
- 8 would have, are you saying I have a memory of it,
- 9 telling Mr. Fagen that?
- 10 MR. PAUL BONWICK: No, but I'm saying,
- 11 when you're cross-examining me, you're suggesting that
- 12 Mr. Glicksman queried Mr. Fagen on the invoice and
- 13 what services, and then called me to find out what's
- 14 going on with Ian Chadwick.
- MR. MICHAEL WATSON: Not what's going
- 16 on with Ian Chadwick --
- MR. PAUL BONWICK: -- understood --
- 18 MR. MICHAEL WATSON: -- to ask you
- 19 about this.
- MR. PAUL BONWICK: Okay.
- 21 MR. MICHAEL WATSON: And then, at that
- 22 point, you told him what it was about and that it was
- 23 Ian Chadwick?
- 24 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: And it came from

- 1 you?
- MR. PAUL BONWICK: Correct.
- 3 MR. MICHAEL WATSON: Okay. Good.
- 4 Thank you. Let's go to something else. And we're
- 5 going back a little bit to -- to the beginning, Mr.
- 6 Houghton's evidence and your evidence about him
- 7 telling you what his concerns were about your proposal
- 8 and about the possibility of you doing work for
- 9 PowerStream concerning Collus.
- 10 Do you remember all of that?
- MR. PAUL BONWICK: Correct.
- 12 MR. MICHAEL WATSON: All right. And -
- 13 and you had discussions with Mr. Houghton about the
- 14 electricity industry sector, according to your
- 15 evidence, starting in the summer of 2010?
- MR. PAUL BONWICK: Correct.
- 17 MR. MICHAEL WATSON: And -- and did
- 18 Mr. Houghton in the course of any of your discussions
- 19 tell you that he had met with Mr. Bentz on December
- 20 3rd?
- 21 MR. PAUL BONWICK: Of 2010?
- MR. MICHAEL WATSON: Yes.
- MR. PAUL BONWICK: No, I don't believe
- 24 so.
- MR. MICHAEL WATSON: All right. And

1 so, by the time you sent your email on January 10th to

- 2 Mr. Bentz, you did not know that Mr. Houghton had met
- 3 with Mr. Bentz. Is that your evidence?
- 4 MR. PAUL BONWICK: I'm sorry, I'm --
- 5 I'm backtracking. I thought you were talking about
- 6 prior to me meeting with Mr. Houghton, Mr. Houghton
- 7 had already had a meeting with Mr. Bentz.
- MR. MICHAEL WATSON: No, no, no.
- 9 Okay, let -- let's start over again.
- MR. PAUL BONWICK: Please.
- MR. MICHAEL WATSON: You now know that
- 12 Mr. Houghton had a meeting with Mr. Bentz on December
- 13 3rd, 2010?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: All right. You
- 16 said in your evidence that your discussions with Mr.
- 17 Houghton concerning the electricity sector started in
- 18 the summer of 2010?
- MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: And I got the
- 21 impression that you were saying that there were
- 22 several of those discussions that you had with him
- 23 from the summer of 2010 through to the end of 2010 and
- 24 maybe even into 2011. Did I get that right?
- 25 MR. PAUL BONWICK: I don't know if it

1 was several, but there was discussions that we had had

- 2 for sure.
- MR. MICHAEL WATSON: Well, about --
- 4 about how many?
- 5 MR. PAUL BONWICK: I don't recall.
- 6 MR. MICHAEL WATSON: Well, all right,
- 7 but is -- was it one (1), five (5), ten (10), twenty
- 8 (20), approximately?
- 9 MR. PAUL BONWICK: You say you don't
- 10 recall. And then you want a number. That's an
- 11 interesting prospect. I'm going to -- three (3) or
- 12 four (4) times maybe, maybe.
- 13 MR. MICHAEL WATSON: Okay. That's
- 14 fine. That's all I want --
- MR. PAUL BONWICK: -- know --
- MR. MICHAEL WATSON: -- an approximate
- 17 number. And I take it that you had those discussions
- 18 starting in the summer of 2010, and then through the
- 19 rest of 2010?
- MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: Okay, and perhaps
- 22 -- and perhaps maybe even into January of 2011?
- MR. PAUL BONWICK: Entirely possible.
- 24 MR. MICHAEL WATSON: All right. And -
- 25 and it was sometime in that time, among -- in those

- 1 discussions, that Mr. -- that you asked about someone
- 2 that you might speak to and Mr. Houghton talked about
- 3 Brian Bentz?
- 4 MR. PAUL BONWICK: Correct.
- 5 MR. MICHAEL WATSON: All right.
- 6 MR. PAUL BONWICK: And PowerStream.
- 7 MR. MICHAEL WATSON: All right. He --
- 8 he said PowerStream and Brian Bentz?
- 9 MR. PAUL BONWICK: Yes.
- 10 MR. MICHAEL WATSON: Had you ever
- 11 heard the name Brian Bentz before?
- MR. PAUL BONWICK: No.
- MR. MICHAEL WATSON: I take it you had
- 14 probably heard the name PowerStream?
- MR. PAUL BONWICK: Yes.
- 16 MR. MICHAEL WATSON: What had you
- 17 heard about PowerStream?
- 18 MR. PAUL BONWICK: I had heard that a
- 19 large LDC in the Province of Ontario. I had heard
- 20 that they had been involved in mergers and
- 21 acquisitions in the past. I had heard that Bentz was
- 22 viewed as an industry leader.
- I was aware of the fact that they had
- 24 merged or created a partnership with Barrie. I think
- 25 that would be a fair assessment of --

- 1 MR. MICHAEL WATSON: All right.
- 2 MR. PAUL BONWICK: -- what I knew of
- 3 them.
- 4 MR. MICHAEL WATSON: And I take it
- 5 that this was what you learned during what you
- 6 described, I lost track, yesterday or today as your
- 7 research during the course of those months into the
- 8 sector because you were interested?
- 9 MR. PAUL BONWICK: Some on research
- 10 for Blackstone. I had the -- during my time with
- 11 Blackstone, I was engaged with the Ministry of Energy,
- 12 as well. Conversations had come up in the LDC sector,
- 13 and again -- or regarding the LDC sector, and so not
- 14 so much me making inquiries but being privy to
- 15 conversations, and hearing some things about
- 16 PowerStream, as well.
- 17 MR. MICHAEL WATSON: Okay, and hearing
- 18 things about PowerStream and Brian Bentz and so on, as
- 19 you've described?
- 20 MR. PAUL BONWICK: And I should also
- 21 qualify that by saying I'd -- I had heard some things
- 22 about some of the other utilities, as well.
- MR. MICHAEL WATSON: I understand.
- 24 And so, I understand we're talking about, you know,
- 25 the couple of years before this whole thing sort of

- 1 started it?
- 2 MR. PAUL BONWICK: Leading up to it,
- 3 or certainly the year before or more.
- 4 MR. MICHAEL WATSON: Right. And one
- 5 (1) of the things that you heard was that -- that
- 6 Brian Bentz was an industry leader, I think you just
- 7 said?
- MR. PAUL BONWICK: Correct.
- 9 MR. MICHAEL WATSON: Right. I thought
- 10 you just told me that you'd never heard of Brian
- 11 Bentz's name until Mr. Houghton mentioned it to you?
- MR. PAUL BONWICK: Sorry, I would have
- 13 heard that.
- 14 MR. MICHAEL WATSON: What -- what
- 15 does, "Would have," meant? What -- what does that
- 16 mean?
- MR. PAUL BONWICK: Well, I -- bests
- 18 answer. I'm -- I'm sure I would have heard Mr.
- 19 Bentz's name. And I don't know if I could delineate
- 20 between the time I heard about PowerStream prior to
- 21 Mr. Houghton or afterwards. I didn't write it down in
- 22 a journal.
- 23 Irrespective of the date, it -- it was
- 24 communicated to me that he was an industry leader. I
- 25 guess that's what I'm trying to communicate to you.

1 MR. MICHAEL WATSON: All right. So it

- 2 -- it's entirely possible that you knew that before
- 3 Mr. Houghton ever mentioned Mr. Bentz's name to you?
- 4 MR. PAUL BONWICK: It's possible,
- 5 right.
- MR. MICHAEL WATSON: And is it,
- 7 therefore, possible that maybe you raised Mr. Bentz's
- 8 name with Mr. Houghton when you talked to him about to
- 9 whom you might speak?
- 10 MR. PAUL BONWICK: I don't think so.
- MR. MICHAEL WATSON: Okay. Now -- and
- 12 -- and I take it that Mr. -- Mr. Houghton told you
- 13 that he knew Mr. Bentz --
- MR. PAUL BONWICK: Yes.
- 15 MR. MICHAEL WATSON: -- and that he
- 16 had dealt with him in various capacities in very
- 17 events over the years?
- 18 MR. PAUL BONWICK: I don't think he
- 19 got into that kind of detail. I think he spoke about
- 20 PowerStream. He said he had a relationship with
- 21 Bentz.
- 22 MR. MICHAEL WATSON: All right. And I
- 23 take it that he said -- and you got the impression
- 24 that he respected Mr. Bentz?
- MR. PAUL BONWICK: Yes.

1 MR. MICHAEL WATSON: And this was in

- 2 accordance with what you had heard about Mr. Bentz
- 3 before.
- 4 MR. PAUL BONWICK: And PowerStream.
- 5 MR. MICHAEL WATSON: Right. Now, when
- 6 you say that Mr. Houghton expressed this concern, I
- 7 want to understand it.
- 8 Was Mr. Houghton expressing the concern
- 9 that he just didn't want you to use the word
- 10 Collingwood or Collus in any documentation with
- 11 PowerStream? Or did it go further and that he didn't
- 12 want you to be doing any work for PowerStream in
- 13 respect of Collus or Collingwood if that arose?
- 14 MR. PAUL BONWICK: Clearly, it was
- 15 about using the word at that time.
- MR. MICHAEL WATSON: At what time?
- 17 MR. PAUL BONWICK: During introductory
- 18 letters, when I was introducing the concept and the
- 19 idea of the proposal and some of the ideas that might
- 20 go into our services I would provide. He was
- 21 concerned about utilizing or using the word Collus
- 22 during that introductory session.
- He was -- sorry -- he was not --
- 24 certainly did not communicate to me in any fashion at
- 25 that time that he was adverse to develop -- me

- 1 developing a relationship or becoming engaged with
- 2 PowerStream should an opportunity did come up in
- 3 Collingwood.
- 4 MR. MICHAEL WATSON: All right. And
- 5 by opportunity coming up in Collingwood, obviously
- 6 what was being discussed was an opportunity respecting
- 7 Collus of which he was CEO.
- MR. PAUL BONWICK: Correct.
- 9 MR. MICHAEL WATSON: All right. Now,
- 10 you sent your email to Mr. Bentz on January 10th,
- 11 right, of 2011?
- 12 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: How long before
- 14 that did you have the discussion with Mr. Houghton in
- 15 which either you mentioned Bentz's name to him or he
- 16 mentioned Bentz's name to you?
- 17 MR. PAUL BONWICK: I don't recall the
- 18 date.
- 19 MR. MICHAEL WATSON: I'm not asking
- 20 for a date, sir. We're talking about periods of time.
- 21 Was it back in the summer of 2010? Was it in January?
- 22 Was it before or after what you now know as the
- 23 December 3rd meeting?
- 24 MR. PAUL BONWICK: Right. It could
- 25 have been in the fall.

- 1 MR. MICHAEL WATSON: So September to
- 2 December, sometime in there.
- 3 MR. PAUL BONWICK: That would be fair.
- 4 MR. MICHAEL WATSON: All right.
- 5 According to the best of your recollection now.
- 6 MR. PAUL BONWICK: Yes.
- 7 MR. MICHAEL WATSON: And why did you
- 8 wait until January of 2011 to contact Mr. Bentz?
- 9 MR. PAUL BONWICK: Again, not knowing
- 10 the particular date, I think you've heard testimony.
- 11 I had other clients, was doing other work for other
- 12 companies. I'd have to look back through and see when
- 13 one contract terminated or ended, and was there an
- 14 opportunity to become more actively involved at that
- 15 point in time?
- 16 MR. MICHAEL WATSON: But it had been
- 17 worth your while to spend time with Mr. Houghton --
- 18 three (3) or four (4) occasions at least -- and to do
- 19 research starting the summer of 2010 and going through
- 20 at least to the end of the year on the idea of
- 21 becoming involved in the electricity sector. Right?
- MR. PAUL BONWICK: I don't want to
- 23 overstate the amount of time and energy that went into
- 24 having a conversation. There wasn't specific meetings
- 25 set up with Mr. Houghton to let's sit down and talk

- 1 about PowerStream.
- These would have been held in a general
- 3 conversation where LDC, Collus, any number of
- 4 different issues within the municipality might come
- 5 up. Have you done anything with PowerStream? No.
- 6 Or --
- 7 MR. MICHAEL WATSON: I see.
- 8 MR. PAUL BONWICK: So I -- I don't
- 9 want to make it -- I don't want to leave it on the
- 10 record as if it was something structured in terms of
- 11 me moving forward in a process, and all of sudden,
- 12 January 5th hit, and that's the date that I decided to
- 13 send it.
- 14 MR. MICHAEL WATSON: I don't --
- MR. PAUL BONWICK: Much -- much more
- 16 loose than that.
- 17 MR. MICHAEL WATSON: I see. I don't
- 18 have the document number. Can we bring up the
- 19 January 10th email, please, from Mr. Bonwick to
- 20 Mr. Bentz.
- 21 Your Honour, I probably will have about
- 22 half an hour more. I don't know when you wish to take
- 23 a break.
- 24 THE HONOURABLE FRANK MARROCCO: Well,
- 25 why don't we take a few minutes now since we're

- 1 looking for the document anyway.
- MR. MICHAEL WATSON: Thank you,
- 3 Your Honour.

4

- 5 --- Upon recessing at 4:09 p.m.
- 6 --- Upon resuming at 4:20 p.m.

- 8 CONTINUED BY MR. MICHAEL WATSON:
- 9 MR. MICHAEL WATSON: Mr. Bonwick,
- 10 before we turn up the -- your -- your January 10th
- 11 email, I want to go back to what Mr. Houghton said to
- 12 you about his concern that you not use -- and I'll
- 13 just say, you know, the word "Collingwood" or "Collus"
- 14 in any document. That's essentially it, right, at
- 15 that -- at this point in time?
- 16 MR. PAUL BONWICK: He raised the issue
- 17 regarding including the word "Collingwood" at that
- 18 stage, or "Collus."
- 19 MR. MICHAEL WATSON: Right. And --
- 20 and at that stage we're talking about the
- 21 December/January time period?
- MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: All right. And I
- 24 take it that he -- that he raised this with you in
- 25 what -- his last of these three (3) or four (4)

- 1 discussions with you before you ultimately sent your
- 2 email on Jan -- on January 10th?
- 3 MR. PAUL BONWICK: Yes.
- 4 MR. MICHAEL WATSON: All right. And
- 5 so that would have been sometime in December or
- 6 January?
- 7 MR. PAUL BONWICK: November December,
- 8 yes.
- 9 MR. MICHAEL WATSON: November or
- 10 December?
- MR. PAUL BONWICK: Right.
- MR. MICHAEL WATSON: All right.
- 13 MR. PAUL BONWICK: I doubt we would
- 14 have been speaking over the holidays.
- MR. MICHAEL WATSON: All right. And -
- 16 and so what he, I take it, was saying to you is that
- 17 in any documentation going back and forth between --
- 18 or that you might send to PowerStream, as a result of
- 19 you contacting PowerStream, if you did, that he didn't
- 20 want you to use the word "Collingwood" or "Collus."
- 21 MR. PAUL BONWICK: I didn't take that
- 22 to that degree. He raised the issue of optics, from
- 23 what I can recall. His sensitivity was that they were
- 24 so early in their considerations in terms of what was
- 25 going on, he didn't want a letter using the word

- 1 "Collus" as part of it, and I think it was more optics
- 2 than anything else. That's how --
- 3 MR. MICHAEL WATSON: All right.
- 4 MR. PAUL BONWICK: -- I took it.
- 5 MR. MICHAEL WATSON: All right. I
- 6 think I understand.
- 7 And by "they," I take it you meant --
- 8 you mean that he -- meant Collus Power?
- 9 MR. PAUL BONWICK: Yes. He -- sorry,
- 10 I should be singular, in that he was concerned about
- 11 potential optics.
- MR. MICHAEL WATSON: All right. And
- 13 potential optics can -- and -- and he -- and he was
- 14 early on in his consideration of what -- of what maybe
- 15 to do or suggest with respect to Collus Power.
- 16 MR. PAUL BONWICK: I don't even think
- 17 he made a suggestion. I think he brought it to my
- 18 attention. It was, from what I recall the only time,
- 19 based on him reviewing that, but I could be mistaken
- 20 on that.
- 21 He raised the issue with regards to
- 22 optics, using the word at that stage, and we'll see
- 23 what happened afterwards when you bring up the --
- 24 MR. MICHAEL WATSON: All right. What
- 25 -- what you said is that he was concerned that you not

- 1 use that term because -- well, you said "they," but
- 2 let's now say "he" --
- 3 MR. PAUL BONWICK: Right.
- 4 MR. MICHAEL WATSON: -- that he was
- 5 early in his consideration. Yes?
- MR. PAUL BONWICK: Fair.
- 7 MR. MICHAEL WATSON: Early in his
- 8 consideration of what?
- 9 MR. PAUL BONWICK: What -- I don't
- 10 know that he -- again you're asking me to recall a
- 11 conversation in detail and I can't.
- MR. MICHAEL WATSON: I'm just using
- 13 your words, sir.
- 14 MR. PAUL BONWICK: I realize that.
- 15 The -- I think the considera -- or the consideration
- 16 that he understood was that -- and I'm basing this off
- 17 what I've heard and what I understood back then, I get
- 18 that.
- 19 MR. MICHAEL WATSON: Only, please --
- MR. PAUL BONWICK: Trying to --
- 21 MR. MICHAEL WATSON: -- what is it you
- 22 understood back then.
- MR. PAUL BONWICK: It's not -- easier
- 24 said that done.
- 25 That they were in the early stages,

1 that the status quo -- when I say "early stages," I

- 2 don't even know if that would be the appropriate
- 3 terminology.
- 4 Collus had not been given direction nor
- 5 had they chosen any direction as it related to what
- 6 they may or may not do with the Utility, and so in his
- 7 mind, and I'm trying to interpret what was behind his
- 8 statement, would be the optics of identifying Collus
- 9 at that time as an opportunity when in fact he was
- 10 unsure it even existed.
- MR. MICHAEL WATSON: I see. So you've
- 12 now said that -- that it -- it was --- it was early.
- 13 You've mentioned the status quo. Collus had not yet
- 14 been given direction.
- These were things that you gleaned from
- 16 Mr. Houghton in your discussion with him.
- 17 MR. PAUL BONWICK: My interpretation
- 18 today based on conversation then, yes.
- 19 MR. MICHAEL WATSON: All right. So
- 20 you're remembering your conversation then and not the
- 21 precise words, and what you're trying to give us then
- 22 is what -- is what the import of those words --
- MR. PAUL BONWICK: Right.
- 24 MR. MICHAEL WATSON: -- was to you.
- 25 MR. PAUL BONWICK: So understand what

- 1 you're asking me to do -- you're asking me to reflect
- 2 on a conversation from arguably eight and a half (8
- 3 1/2) years ago, or eight (8) years of -- eight and a
- 4 half (8 1/2) half years ago, on what he meant when he
- 5 was asking to have a word removed based on his
- 6 sensitivities related to optics.
- 7 I'm trying to convey that to you but I
- 8 can't give you much more detail than what I -- can't
- 9 shut my mind off from the last seven and half (7 1/2)
- 10 years and say this is what he was thinking then.
- 11 That's sort of where I am now in terms of what his
- 12 motives were in terms of addressing the issue then.
- MR. MICHAEL WATSON: Could --
- 14 THE HONOURABLE FRANK MARROCCO: Mr.
- 15 Watson, I'm sorry to interrupt, but Mr. Bonwick's not
- 16 represented. It -- it seems to me it's more a
- 17 question of what the witness understood rather than
- 18 what Mr. Houghton may or may not have meant.
- 19 MR. MICHAEL WATSON: Indeed, and, Your
- 20 Honour, I haven't been asking that. What I've been
- 21 asking is what Mr. Bonwick gleaned from that. And
- 22 that -- indeed, I am absolutely not asking what he
- 23 meant --
- 24 THE HONOURABLE FRANK MARROCCO: Right.
- MR. MICHAEL WATSON: -- because this

- 1 witness can't say that, but what he gleaned from what
- 2 -- the words that Mr. Houghton used, absolutely. So
- 3 let's make that clear. That's what I'm asking Mr.
- 4 Bonwick.

- 6 CONTINUED BY MR. MICHAEL WATSON:
- 7 MR. MICHAEL WATSON: And you just said
- 8 to have a word removed. Removed from what? And
- 9 sorry, before -- just to be fair, remember the
- 10 proposal that you put together wasn't put together
- 11 until the third week of January. I think you sent it
- 12 on January 18th. So removed from what, because we're
- 13 talking about a November/December discussion.
- 14 MR. PAUL BONWICK: Well, you'll have
- 15 to give me an opportunity to answer.
- MR. MICHAEL WATSON: I will.
- 17 MR. PAUL BONWICK: Thank you. Sc
- 18 again I'm taking the -- sorry, I'm taking into
- 19 consideration a letter, what I was putting together,
- 20 the letter, and he asked to see it and then asked to
- 21 have -- well, he didn't ask to have the word removed.
- 22 He asked me for consideration of that particular
- 23 matter.
- So if I'm going back to the
- 25 conversation that took place in the early part of --

- 1 or the late part of 2010, he had sensitivities to that
- 2 -- any type of focus at that stage in writing on
- 3 Collus.
- And so then when -- subsequently when I
- 5 put together the letter, he raised the issue, I
- 6 offered to send it back to him to show in fact that I
- 7 was being sensitive to the issue he had raised.
- 8 MR. MICHAEL WATSON: All right. And
- 9 in -- then that discussion in the latter part of 2010,
- 10 he was concerned about the optics and the use of the
- 11 word "Collus" or "Collingwood," because it was very
- 12 early in any kind of consideration about what might
- 13 happen with Collus.
- 14 Is that essentially the message you
- 15 got?
- MR. PAUL BONWICK: Fair.
- MR. MICHAEL WATSON: Okay. And then
- 18 in January you get in touch with Mr. Bentz.
- 19 And if we now, please, can turn up
- 20 ALE45?
- 21
- 22 (BRIEF PAUSE)
- 23
- 24 MR. MICHAEL WATSON: And I think we
- 25 all know this email probably off by heart now, but you

- 1 certainly remember it, Mr. Bonwick.
- 2 If we can just scroll down a little
- 3 bit.
- And if we see halfway down -- you see
- 5 the language:
- 6 "Over the course of the last few
- 7 years and more specifically the last
- few weeks, I followed with interest
- 9 the situation presently being
- 10 experienced by Collingwood Council."
- 11 You've seen that before, right?
- MR. PAUL BONWICK: Sorry, where are
- 13 you right --
- 14 MR. MICHAEL WATSON: Yes. Right in
- 15 the middle of the page.
- MR. PAUL BONWICK: Yes, I've got it.
- 17 Yes, thank you.
- 18 MR. MICHAEL WATSON: Right. And then
- 19 two (2) lines down it says:
- 20 "As I reviewed options that might
- 21 help Council address this need, I
- 22 remembered that during the time I
- spent in elected office the
- 24 potential sale of Collingwood's
- 25 utility services had been raised

- with mixed emotions."
- 2 Just stopping there. So you were
- 3 talking -- you were raising Collus with Mr. Bentz?
- 4 MR. PAUL BONWICK: Correct.
- 5 MR. MICHAEL WATSON: Okay. And I -- I
- 6 take it what you said there was correct, that indeed
- 7 there had been discussions over the years. And we've
- 8 heard some evidence about that, about Collus.
- 9 MR. PAUL BONWICK: Yes --
- 10 MR. MICHAEL WATSON: And what might be
- 11 done with Collus, if anything.
- 12 MR. PAUL BONWICK: Do you want me to
- 13 say yes, I --
- 14 MR. MICHAEL WATSON: I'm asking
- 15 whether that is true.
- MR. PAUL BONWICK: Yes, yes.
- MR. MICHAEL WATSON: Okay. And Mr.
- 18 Houghton, in your discussions with him in the fall,
- 19 and particularly toward the end, had talked about
- 20 Collus but he warned you, don't talk about Collus, you
- 21 know, it's -- it's early stages.
- 22 MR. PAUL BONWICK: I think we're -- I
- 23 think you're putting too much emphasis on the
- 24 conversation. Certainly I didn't take this
- 25 overwhelming in a sense of foreboding about using the

- 1 word. He was concerned about early stages, the optics
- 2 surrounding using the word. I didn't garner a lot
- 3 more from it than his concern, based on how he
- 4 communicated it.
- 5 MR. MICHAEL WATSON: And did Mr.
- 6 Houghton suggest that you get in touch with Mr. Bentz
- 7 with -- in respect of a possible transaction
- 8 concerning Collus?
- 9 MR. PAUL BONWICK: No.
- 10 MR. MICHAEL WATSON: Are you -- it
- 11 looked like you weren't quite sure. Maybe he did;
- 12 maybe he didn't?
- MR. PAUL BONWICK: No, I don't think
- 14 he said reach out to Brian Bentz or PowerStream
- 15 because we're going to sell, would be a good idea,
- 16 nothing like that.
- MR. MICHAEL WATSON: I see. And why -
- 18 why didn't you tell Mr. Bentz about your discussions
- 19 with Mr. Houghton?
- 20 MR. PAUL BONWICK: At the time, you're
- 21 -- I'm working on the assumption that the information
- 22 that I'm sending Mr. Bentz and our communications are
- 23 between Mr. Bentz and I. It's not about not following
- 24 the wishes of Mr. Houghton.
- Mr. Houghton never gave me an

- 1 indication that he didn't -- would not be -- or had
- 2 reservations about me being involved in a Collus file.
- 3 He was more concerned about the optics of anything
- 4 that might be produced or get out into the public
- 5 domain while they were still in that -- that's how I
- 6 took it.
- 7 And so for me to send this letter to
- 8 Mr. Bentz, I think I was trying to be direct and
- 9 forthright in terms of here's the situation as it's
- 10 unfolded over the past number of years, here's what
- 11 Council is doing right now, is this something that's
- 12 of interest, considering the timing.
- MR. MICHAEL WATSON: And well are you
- 14 saying that Mr. Houghton had suggested to you or
- 15 intimated to you that he also didn't want you to use
- 16 his name if you went to Mr. Bentz?
- 17 MR. PAUL BONWICK: I don't recall
- 18 that, no.
- 19 MR. MICHAEL WATSON: All right. So
- 20 you don't recall that there was any sort of
- 21 prohibition or -- or even any suggestion by him that
- 22 he would not look favourably on it if you used his
- 23 name, fair?
- MR. PAUL BONWICK: Fair.
- MR. MICHAEL WATSON: Okay. So I'm

- 1 asking again, you know, because disclosure is better
- 2 than non-disclosure, when you're introducing yourself
- 3 for the first time to Mr. Bentz, why didn't you tell
- 4 him that it was as a result of a suggestion from Mr.
- 5 Houghton?
- 6 MR. PAUL BONWICK: Other than my --
- 7 you're asking me to go back in time again. I'm going
- 8 to suggest that I'm not interested in securing an
- 9 agreement or entering into an engage -- engagement
- 10 with PowerStream based on Mr. Houghton or anybody
- 11 else.
- I wanted to articulate out my
- 13 experiences, my history, my -- my view of the current
- 14 situation, and for those reasons I want the letter and
- 15 the introduction focused on me, not on somebody else.
- MR. MICHAEL WATSON: All right. I
- 17 want to ask you then about your January 12th meeting
- 18 with Mr. Bentz. You were asked about that yesterday.
- MR. PAUL BONWICK: Correct.
- 20 MR. MICHAEL WATSON: And that followed
- 21 your email by two (2) days.
- MR. PAUL BONWICK: Okay.
- MR. MICHAEL WATSON: You -- but you
- 24 remember that January 10th email?
- 25 MR. PAUL BONWICK: I've seen the

- 1 dates.
- 2 MR. MICHAEL WATSON: All right. And
- 3 can we turn up yesterday's transcript, please? I want
- 4 to ask you about some of the contents of that meeting.
- 5 June 12th transcript at page 262.

6

7 (BRIEF PAUSE)

- 9 MR. MICHAEL WATSON: I have this
- 10 possibly right -- starting at line 13. All right.
- 11 And -- we -- we can look at what
- 12 precedes it, but this is the January 12th meeting.
- 13 Question:
- "Did you have any discussion about
- the fact that your sister was the
- mayor at this meeting?"
- 17 You say:
- 18 "I believe I -- yes, I disclosed
- 19 that early on in the -- early on in
- the discussion as it related to my
- 21 background. I think it was
- 22 disclosed, the fact that my sister
- was the mayor. The general
- 24 discussion" --
- 25 I'm going to be going over to the page

		307
2	"]	he general discussion"
3	Going	down.
4		was beyond Collingwood as well,
5	ar	nd I think I disclosed the fact
6	th	at my cousin was mayor of Wasaga
7	Вє	each at the time."
8	Quest	cion:
9	" 7	as there any discussion about a
10	po	tential conflict of interest"
11	Scrol	ling down.
12		· "that relationship could pose
13	W	th respect to your sister being
14	tł	ne mayor?"
15	Answe	er:
16	"]	don't recall any discussion
17	re	elated to conflicts at that point."
18	Quest	cion:
19	"I	oid you disclose that your sister
20	Wa	as also a director of the Board?"
21	Answe	er:
22		Io."
23		o you remember if you thought
24		oout disclosing that and didn't?"
25		<u>-</u>
23	Answ∈	;L .

- 1 "I did not give it any
- 2 consideration."
- 3 And stopping -- stopping there. And if
- 4 we can then go over, sorry, to page -- or back to page
- 5 260. You recall that that was your evidence that we
- 6 just read?
- 7 MR. PAUL BONWICK: Yes.
- 8 MR. MICHAEL WATSON: All right. And
- 9 back to page 260 at line 19. Now, you emailed him on
- 10 the 10th about a potential sale of the Collus LDC and
- 11 you indicated that there was some time pressure
- 12 involved because of the budget process.
- 13 You meet two (2) days later, so I
- 14 assume that he's responding to the timing pressure you
- 15 identified.
- 16 Scrolling down. Did you talk about a
- 17 potential sale of the Collus LDC at this meeting?
- 18 Answer: I suspect there was, so I'll rephrase that.
- 19 Yes.
- 20 We can stop there. And so you were
- 21 talking to him about a potential sale of the Collus
- 22 LDC, as you said?
- MR. PAUL BONWICK: Well, it's one
- 24 word, really, when you boil down the answer. I didn't
- 25 expand on what those discussions may have entailed.

- 1 MR. MICHAEL WATSON: You were asked
- 2 did you talk about a potential sale of the Collus LDC
- 3 at this meeting. Answer: I suspect there was -- so
- 4 I'll rephrase that. Yes.
- 5 MR. PAUL BONWICK: Yes.
- 6 MR. MICHAEL WATSON: So you're
- 7 agreeing that there was discussion about a potential
- 8 sale of the Collus LDC at that meeting?
- 9 MR. PAUL BONWICK: That something was
- 10 unfolding in Collingwood and that there was an
- 11 opportunity for PowerStream, yes.
- 12 MR. MICHAEL WATSON: But the words
- 13 that you responded "yes" to were about a potential
- 14 sale of the Collus LDC, that's what the discussion
- 15 was, right?
- 16 MR. PAUL BONWICK: I'm confused
- 17 whether you want me to read the transcript or expand
- 18 on the answer.
- 19 MR. MICHAEL WATSON: I don't want you
- 20 to expand on the answer, I want you to confirm the
- 21 accuracy of what you said yesterday.
- MR. PAUL BONWICK: Yes. Yes.
- MR. MICHAEL WATSON: Okay. Now, I
- 24 then want to take you to some of what Mr. Bentz said
- 25 about this meeting as well, and you heard his evidence

- 1 obviously, it seems like last year, but it was a
- 2 couple of weeks ago. You -- you saw it, you heard his
- 3 evidence?
- 4 MR. PAUL BONWICK: I did.
- 5 MR. MICHAEL WATSON: May 31st
- 6 transcript, please. Page 18. And there are several
- 7 points here and I want to ask you whether you agree
- 8 that what Mr. Bentz said on these points was correct.
- Page 18, we start at line 24. All
- 10 right. Mr. Bentz, yes, he -- he -- he talked to me
- 11 about his background as a federal politician and a
- 12 municipal councillor. That's true?
- MR. PAUL BONWICK: Yes.
- 14 MR. MICHAEL WATSON: Continuing,
- 15 scrolling down, please.
- 16 He talked to me about the services
- 17 that, you know, his firm provided. That was part of
- 18 the discussion?
- MR. PAUL BONWICK: Yes.
- 20 MR. MICHAEL WATSON: I asked him about
- 21 the situation of the Town and my concern around what
- 22 I've described earlier in terms of the transaction
- 23 going forward and having an understanding of what
- 24 Council's view would be with respect to that -- that
- 25 transaction.

- 1 That's correct, he asked you about
- 2 that?
- 3 MR. PAUL BONWICK: From what I recall,
- 4 yes.
- 5 MR. MICHAEL WATSON: Yes. And that
- 6 was in connection with this discussion about a
- 7 possible, possible sale of the Collus LDC?
- MR. PAUL BONWICK: Correct.
- 9 MR. MICHAEL WATSON: Right. Going
- 10 down to line 10.
- I made it clear to him at that meeting
- 12 that there was no final decision with respect to
- 13 hiring his firm.
- 14 He told you that?
- MR. PAUL BONWICK: Absolutely.
- MR. MICHAEL WATSON: He indicated to
- 17 me at that meeting I believe that his relationship
- 18 with the Mayor, that he was a sibling of the Mayor and
- 19 I believe he indicated that it was not a conflict
- 20 under the Municipal Conflict of Interest Act.
- 21 He -- you said those things to him?
- 22 MR. PAUL BONWICK: I recall -- I don't
- 23 recall a specific discussion around the conflict --
- 24 Municipal Conflict of Interest Act. If Mr. Bentz
- 25 suggested that that happened -- if Mr. Bentz suggested

1 that that happened -- if Mr. Bentz suggested that that

- 2 happened, it's entirely possible that it did.
- I know that there was distribution -- I
- 4 know I brought out the fact that my sister or my
- 5 sibling was the Mayor of Collingwood.
- 6 MR. MICHAEL WATSON: Right.
- 7 Continuing on. I'm not going to bore you with what,
- 8 you know, he thought or -- or didn't think. Line 23.
- 9 I told him that if we did engage his
- 10 firm, it would have to go through our audit and
- 11 finance committee.
- He told you that?
- MR. PAUL BONWICK: Yes.
- 14 MR. MICHAEL WATSON: Continue on.
- 15 Have it vetted through our audit and finance
- 16 committee. Scrolling down.
- 17 And that if we did engage his firm that
- 18 it would require full disclosure because of this
- 19 potential conflict -- conflict issue.
- He said that to you?
- 21 MR. PAUL BONWICK: In not -- he did --
- 22 delivered that message, yes.
- MR. MICHAEL WATSON: All right.
- 24 MR. PAUL BONWICK: I'm taking it from
- 25 his correspondence, I have no reason to doubt that.

1 MR. MICHAEL WATSON: And I think that

- 2 we can stop there.
- Now, if we can now turn -- thank you
- 4 very much -- to ALE59.
- 5 And you can read this over completely,
- 6 we've talked about it before, but I want to -- and
- 7 first of all, before I scroll down, you see this is
- 8 January 20th, right? At the top?
- 9 MR. PAUL BONWICK: Yes.
- 10 MR. MICHAEL WATSON: And this is your
- 11 email to Mr. Bentz, with the proposal that we've seen,
- 12 right?
- MR. PAUL BONWICK: Yes.
- 14 MR. MICHAEL WATSON: Okay, and you --
- 15 you can scroll down the whole thing, but I just to
- 16 talk to you about the first couple of lines first of
- 17 all.
- And so you obviously at this point on
- 19 first name basis, it's a "Hi Brian", yes?
- MR. PAUL BONWICK: Yes.
- 21 MR. MICHAEL WATSON: And you said:
- 22 "Apologies for taking a few extra
- days to get back to you with a
- 24 proposal."
- 25 So I take it you were apologizing with

- 1 him because you had indicated to him in the January
- 2 12th meeting that you'd get a proposal to him, but
- 3 perhaps earlier than this, eight days later, is that
- 4 right?
- 5 MR. PAUL BONWICK: Possibly.
- 6 MR. MICHAEL WATSON: All right. And
- 7 you say:
- 8 "I wanted to be perfectly clear on
- 9 my understanding of the conflict
- 10 guidelines contained in the
- 11 Municipal Act."
- 12 And -- and you were saying that,
- 13 really, as the first item kind of business in this
- 14 email because there had this discussion that you had
- 15 had with him about conflict and the statute in your
- 16 January 12th meeting, right?
- MR. PAUL BONWICK: That would be
- 18 reasonable.
- 19 MR. MICHAEL WATSON: Right. And if we
- 20 -- that's enough for that one. If we could then go to
- 21 ALE53. And -- and this is actually the same day as
- 22 the meeting. See this is January 12th?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: From you to Mr.
- 25 Bentz and you -- you had met with him earlier in the

315 day? 2 MR. PAUL BONWICK: Yes. 3 MR. MICHAEL WATSON: And this is sent at 7:05 p.m.? 5 MR. PAUL BONWICK: Yes. 6 MR. MICHAEL WATSON: And you say: 7 "Hi Brian, please accept my thanks for making time to meet on such 9 short notice." 10 And then you say: 11 "Regards to PowerStream's decision 12 to move on the option we discussed 13 today" 14 Just stopping there for a moment. Was 15 the option the option of retaining you in connection with various work that you had suggested to him? 16 17 MR. PAUL BONWICK: Yes. 18 MR. MICHAEL WATSON: You said: 19 "Regardless of that, I would like to 20 organize a golf game this spring and 21 host you and Ed at my home club." 22 Right, that's what you said? 23 MR. PAUL BONWICK: 24 MR. MICHAEL WATSON: And obviously the "Ed" was Ed Houghton? 25

- 1 MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: Right. And --
- 3 and you had not told Mr. Bentz certainly in your email
- 4 that you'd had any discussions with Ed Houghton,
- 5 right? I asked you about that.
- 6 MR. PAUL BONWICK: Right.
- 7 MR. MICHAEL WATSON: Right. And I
- 8 take it therefore, that the Ed here when you're simply
- 9 saying "Ed", that Ed's name came up in your meeting
- 10 with Mr. Bentz on the 12th?
- MR. PAUL BONWICK: By this I'm going
- 12 to have to agree with you and suggest it must have.
- MR. MICHAEL WATSON: Right. So you
- 14 had some discussion about Mr. Houghton and did you at
- 15 that time, was that discussion about -- about the
- 16 meeting that -- about the discussions that you'd had
- 17 with Mr. Houghton about him contacting -- about you
- 18 contacting PowerStream?
- 19 MR. PAUL BONWICK: I'm not sure if
- 20 there was specific reference to Mr. Houghton
- 21 recommending me to reach out to PowerStream.
- 22 From what I can recall it was a general
- 23 discussion about the job Ed does and I think it was
- 24 more casual conversation than speaking about Mr.
- 25 Houghton recommended me to -- or recommended you. I

- 1 don't know that the content of the conversation was
- 2 there, but again, I don't recall exactly.
- MR. MICHAEL WATSON: Why would Mr.
- 4 Houghton's name come up at all in that discussion that
- 5 you had on the 12th?
- 6 MR. PAUL BONWICK: Again, I -- I think
- 7 I just tried to share that with you. I don't recall
- 8 the exact discussion that went back and forth with Mr.
- 9 Houghton -- or sorry, with Mr. Bentz, but I suspect
- 10 that it would seem entirely reasonable that if we're
- 11 talking about what Collingwood might be doing that Mr.
- 12 Houghton's name would come into the conversation.
- MR. MICHAEL WATSON: All right.
- 14 And then if we could go please then
- 15 back one more time, then I'm finished on this line and
- 16 I don't have much left, to the May 31st transcript,
- 17 Mr. Bentz, one more reference. And this is page 20
- 18 and line -- line 4.
- 19 "And T also told him that T would
- 20 like him to advise Ed that we were
- 21 considering hiring his firm because
- I had, when I first got email from
- Mr. Bonwick I thought who is this
- 24 person, so logically I reached out
- to Mr. Houghton and said who is this

	318
1	and he said you know who he is"
2	And this, by the way, is Mr. Houghton
3	speaking to Mr. Bentz. He stood up for him
4	MR. PAUL BONWICK: Sorry for
5	interrupting. Who's transcript is this? Mr. Bentz or
6	Mr
7	MR. MICHAEL WATSON: Sorry. Mr.
8	Bentz.
9	MR. PAUL BONWICK: Okay.
10	MR. MICHAEL WATSON: I'm sorry.
11	MR. PAUL BONWICK: No, that's okay.
12	MR. MICHAEL WATSON: "When I first got
13	emailed from Mr. Bonwick I thought
14	who is this person, so logically I
15	reached out to Mr. Houghton and said
16	who is this and he said, you know,
17	he, you know, stood up for him, he
18	said he was a good guy and could
19	help us, but it's your decision."
20	All right. And so here at the
21	beginning of this he said "and I also told him", and
22	that's you:
23	"that I would like him to advise Ed
24	that we were considering hiring
25	him."

1 And he goes on to explain why, because

- 2 he talked to Mr. Houghton about that.
- And so is that the context in which Mr.
- 4 Houghton's name came up in that meeting?
- 5 MR. PAUL BONWICK: I don't recall the
- 6 exact context in which -- in how it came up. We were
- 7 there talking about Collus, a general conversation,
- 8 and then specifically to Collus.
- And so, to my point Houghton's name
- 10 would come out, I would certainly think it would be
- 11 reasonable for me at that point in time to talk about
- 12 -- again, no, I'm speculating now, so I won't do that.
- MR. MICHAEL WATSON: All right. Is it
- 14 entirely possible, as Mr. Bentz remembers, now that
- 15 you've confirmed that Ed's name did come up, that, in
- 16 fact, he did tell you that he wanted you to advise Ed
- 17 that we, PowerStream, were considering hiring your
- 18 firm?
- MR. PAUL BONWICK: Entirely.
- 20 MR. MICHAEL WATSON: Okay. Thank you.
- 21 That's it for that one. I now want to go to this
- 22 Almas and Lloyd email chain that took place fairly
- 23 shortly after this. And if we can turn up, please,
- 24 ALE38001.

2.5

320 1 (BRIEF PAUSE)

- 3 MR. MICHAEL WATSON: And this your
- 4 email to Mr. -- sorry. All right. Do you see this is
- 5 your email from you to Rick Lloyd thanking him? And
- 6 he had forwarded an email to you, right?
- 7 MR. PAUL BONWICK: Correct.
- 8 MR. MICHAEL WATSON: And if we could
- 9 just go down. Just to remind you, this was an --
- 10 there was an email chain from Rick Lloyd to Sara
- 11 Almas. If we can down all -- all the way. And the
- 12 original email was from him on January 17th, right?
- MR. PAUL BONWICK: Yes.
- 14 MR. MICHAEL WATSON: And that was five
- 15 (5) days after you had met with Mr. Bentz?
- MR. PAUL BONWICK: Correct.
- 17 MR. MICHAEL WATSON: And -- well, the
- 18 email says what it says, and we've seen that. And
- 19 then just scrolling back up. She replied around an
- 20 hour and a bit later copying Kim Wingrove to Mayor
- 21 Lloyd:
- 22 "You're correct. The Municipal
- 23 Conflict of Interest Act clearly
- 24 identifies that a member is not
- 25 deemed to be in conflict if it's the

- 1 interest direct or indirect of a
- 2 sibling."
- And going up, Mr. Lloyd thanked her,
- 4 and then simply sent it to you FYI, right?
- 5 MR. PAUL BONWICK: Yes.
- 6 MR. MICHAEL WATSON: Yes. All right.
- 7 And when you got this did you wonder what the heck is
- 8 this all about?
- 9 MR. PAUL BONWICK: No. As -- well, to
- 10 some degree, yes. But I had reached out to Mr. Lloyd,
- 11 as I've said in earlier testimony, knowing that he had
- 12 had several interactions as it related to conflict of
- 13 interest with siblings.
- 14 I mentioned the fact that I sat here on
- 15 Council when he had had the same challenge in the --
- 16 in the mid '90s. In my conversation with Mr. Bentz I
- 17 think the -- my interpretation of what was expected
- 18 was to confirm with the clerk that a sibling does not
- 19 -- a sibling having direct or indirect -- I don't even
- 20 know if we got that far, a sibling have interaction
- 21 with the municipality does not create a conflict for
- 22 municipally elected official.
- 23 The fact that I disclosed that to Brian
- 24 raised the issue about getting the clerk to confirm
- 25 that. And so, it was a very lose discussion. I do

- 1 not recall, not do I believe that prior to that, that
- 2 Mr. Bentz or Mr. Nolan had said go meet with the clerk
- 3 and describe your situation and get your reading on
- 4 your situation.
- 5 MR. MICHAEL WATSON: That came later?
- 6 MR. PAUL BONWICK: Cor -- after I said
- 7 there appears to be a misunderstanding in terms of
- 8 what the expectations were, that --
- 9 MR. MICHAEL WATSON: Right.
- 10 MR. PAUL BONWICK: -- came later.
- MR. MICHAEL WATSON: That's at the end
- 12 of May?
- MR. PAUL BONWICK: Cor -- okay, yeah.
- 14 MR. MICHAEL WATSON: Right. And --
- 15 and do I take it then that you spoke to Mr. Lloyd
- 16 about this issue after you had spoken to Mr. Bentz?
- 17 He had raised the issue about conflict and you talked
- 18 about Municipal Conflict of Interest Act?
- 19 MR. PAUL BONWICK: Again, I don't
- 20 recall having much discussion about the Municipal
- 21 Conflict of Interest act. Clearly, it came up in the
- 22 conversation, as I can see by Mr. Bentz's testimony,
- 23 and I have no reason to doubt that it didn't. It
- 24 wasn't the primary focus of the conversation at that
- 25 point in time.

- 1 MR. MICHAEL WATSON: Right. But you
- 2 realize that he had some concern about that?
- MR. PAUL BONWICK: Clearly.
- 4 MR. MICHAEL WATSON: Right. And so, I
- 5 take it then that what you did is you then spoke to
- 6 Deputy Mayor Lloyd concerning that after your
- 7 discussion with Mr. Bentz on the 12th?
- 8 MR. PAUL BONWICK: Correct. I -- I'm
- 9 going to say I think I was trying to be proactive --
- 10 MR. MICHAEL WATSON: Right.
- MR. PAUL BONWICK: -- just to get a --
- MR. MICHAEL WATSON: Right. And what
- 13 exactly did you ask Mr. Lloyd in this discussion?
- 14 MR. PAUL BONWICK: I don't recall the
- 15 exact discussion other than the fact that I was
- 16 looking at doing work for a company outside the area
- 17 that may have interest within the municipality.
- 18 Sandra sits on as the mayor. You
- 19 experienced this before. Where are you on this stuff?
- 20 What kind of information did you get back? I remember
- 21 what happened in the '90s, but -- sorry. I keep doing
- 22 that.
- I don't recall a great deal of the
- 24 conversation other than reaching out to him, having
- 25 known that he had experienced a similar situation.

- 1 MR. MICHAEL WATSON: I see. And did
- 2 you ask him to send something to Sara Almas about it?
- MR. PAUL BONWICK: No.
- 4 MR. MICHAEL WATSON: Did he say that
- 5 he would?
- 6 MR. PAUL BONWICK: No.
- 7 MR. MICHAEL WATSON: Okay. And so,
- 8 you got something back on the -- on the 27th. You
- 9 were forwarded by Mr. Lloyd on the 27th the email
- 10 chain that he had with Sara Almas --
- MR. PAUL BONWICK: Right.
- MR. MICHAEL WATSON: -- on the 17th?
- 13 MR. PAUL BONWICK: And I think I
- 14 indicated in earlier testimony with Mr. Lloyd, and I
- 15 believe he confirmed that, for what reason would I
- 16 have to ask you to approach a clerk on my behalf
- 17 regarding a client that I may have.
- 18 MR. MICHAEL WATSON: I -- I don't want
- 19 to argue the case.
- MR. PAUL BONWICK: Okay
- 21 MR. MICHAEL WATSON: And we can both
- 22 do that in front of Justice Marrocco at the
- 23 appropriate time. And so, do I -- do I take it --
- 24 just understanding this, you have this meeting with
- 25 Mr. Bentz in which he raises the issue of conflict of

- 1 -- of interest. You respond to him with your
- 2 understanding.
- 3 You then have a discussion with Mr.
- 4 Lloyd in that period of time between the 12th and the
- 5 17th. And then the 17th he forwards this email chain
- 6 to you?
- 7 MR. PAUL BONWICK: That appears to be
- 8 the case.
- 9 MR. MICHAEL WATSON: All right. And
- 10 so, it just somehow happened that Mr. Lloyd on the
- 11 17th, without any bidding or request from you, had
- 12 sent an email to Sara Almas with respect to his
- 13 brother. That appears to be the case? Is that it?
- MR. PAUL BONWICK: His -- his
- 15 evidence, as you heard it, was -- and I asked him
- 16 about it. His evidence was this came up in a recent
- 17 discussion. I've said I don't recall that being a
- 18 recent discussion.
- 19 I'm -- I think it would be better to
- 20 put the question to Mr. Lloyd, why did you take the
- 21 initiative to reach out to the clerk and ask this
- 22 question as opposed to ask me why Mr. Lloyd did it and
- 23 forwarded it on to you when I said I didn't request.
- 24 MR. MICHAEL WATSON: All right. Then,
- 25 finally, this morning, Justice Marrocco asked you a

- 1 question, whether you had met with Mr. Houghton and
- 2 the PowerStream executive team at any time before or
- 3 during the RFP.
- 4 Do you remember he asked you that?
- 5 MR. PAUL BONWICK: Yes.
- 6 MR. MICHAEL WATSON: All right. And -
- 7 and Mr. Chenoweth asked you a little bit about this,
- 8 so I'm just going to be -- be very, very quick about
- 9 that. And remember he asked you about the July 7th
- 10 meeting?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: All right. And
- 13 do you -- do you remember that there was an email from
- 14 you, and we can pull it up, but there's an email from
- 15 you saying -- to PowerStream saying what was going to
- 16 be discussed, including solar vents?
- MR. PAUL BONWICK: Yes.
- 18 MR. MICHAEL WATSON: All right. And
- 19 then I think you -- you have seen yourself the --
- 20 although obviously you didn't get them at the time,
- 21 maybe you did, maybe you didn't, the minutes of the
- 22 Strategic Partnership Task Team of August the 3rd.
- 23 Remember that -- the minutes of that first meeting?
- 24 MR. PAUL BONWICK: On the -- in the
- 25 court book?

- 1 MR. MICHAEL WATSON: Yes.
- 2 MR. PAUL BONWICK: I don't recall
- 3 reading them, but they were up there.
- 4 MR. MICHAEL WATSON: And you remember
- 5 then it was reported by Mr. Houghton that he and Mr.
- 6 Muncaster had met with five (5) potential interested
- 7 parties in July? Remember that?
- MR. PAUL BONWICK: Correct.
- 9 MR. MICHAEL WATSON: And the first one
- 10 (1) that was listed was PowerStream on -- on July 7th?
- MR. PAUL BONWICK: Okay.
- 12 MR. MICHAEL WATSON: Do you have a
- 13 recollection of that?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: All right. And -
- 16 and then is it the case that, in addition to
- 17 discussing solar vents, that, as was reported to the
- 18 SPT team by Mr. Houghton, the possibility of
- 19 PowerStream being interested in a transaction with
- 20 Collus was also discussed at that July meeting?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: Right. And is
- 23 that the meeting then to which you were referring in
- 24 answer to Justice Marrocco's question when you said,
- 25 Yes, there was one (1) meeting with Mr. Muncaster, Ed

- 1 Houghton, and the PowerStream team?
- 2 Is that what you -- when you think that
- 3 meeting was?
- 4 MR. PAUL BONWICK: That's how I recall
- 5 it. As I said, I was struggling with dates.
- MR. MICHAEL WATSON: Now, I think --
- 7 yeah, finally. It's late. The -- if we can please
- 8 turn to -- finally, to Foundation Document paragraph
- 9 191.

10

11 (BRIEF PAUSE)

- MR. MICHAEL WATSON: And you will
- 14 remember -- and you remember you -- you were asked
- 15 about this email and the -- you know, and the misunder
- 16 -- understanding?
- MR. PAUL BONWICK: Yes.
- 18 MR. MICHAEL WATSON: Okay. All right.
- 19 And -- and you -- and you said -- when you are
- 20 answering a question you sort of start off by saying,
- 21 But -- but misunderstanding was your word, not Mr.
- 22 Glicksman's. That's what you said?
- MR. PAUL BONWICK: Right.
- 24 MR. MICHAEL WATSON: I -- I was
- 25 wondering about that. Do you mean 'misunderstanding'

- 1 was your word in the email on this topic?
- 2 MR. PAUL BONWICK: No. If you go --
- 3 where am I here -- my response back on -- so here it
- 4 is at the top of the page.
- 5 On the afternoon of June the 1st,
- 6 John Glicksman wrote to Paul Bonwick. There appears
- 7 to have been an apparent misunderstanding.
- It was in my mind when I -- if we can
- 9 go to the agreement, because I think in the agreement
- 10 when it said there had to be full disclosure, I think
- 11 that's where I said there needs to be an -- there's an
- 12 apparent misunderstanding.
- So when I received the proposal or
- 14 the -- the letter of engagement from PowerStream, it
- 15 had in the disclosure that there needed to be a
- 16 meeting of -- and I can't say it verbatim -- but there
- 17 needed to be a meeting with the clerk.
- 18 And so I believe I responded to
- 19 Mr. Glicksman at that time and said there appears to
- 20 be an apparent misunderstanding. I believe that's how
- 21 that sort of phrase caught on because I see
- 22 Glicksman's put -- wrote to Bonwick that there is "an
- 23 apparent misunderstanding about his disclosure."
- 24 MR. MICHAEL WATSON: And I take it
- 25 that this -- why don't we turn up ALE163? We've seen

- 1 this before. If we could go -- all right. So
- 2 obviously, we start at the bottom. If we could go
- 3 down to the bottom.
- 4 All right. And then just go back up
- 5 then a little bit because it starts then with -- with
- 6 you on May 26th sending the -- sending the email to
- 7 Mr. Glicksman with a copy to Mr. Bentz. Right?
- MR. PAUL BONWICK: Yes.
- 9 MR. MICHAEL WATSON: And you refer to
- 10 a meeting held with Mr. Glicksman and Mr. Bentz this
- 11 past Tuesday?
- MR. PAUL BONWICK: Yes.
- MR. MICHAEL WATSON: Right. And then
- 14 you say three lines up from the bottom of your email:
- "Here's a copy of the proposal that
- I presented to the audit committee a
- few weeks ago."
- 18 You remember that? The proposal?
- MR. PAUL BONWICK: Yes.
- 20 MR. MICHAEL WATSON: All right. And
- 21 do you remember just on that point that, sir, it
- 22 actually wasn't the audit committee, it was three (3)
- 23 mayors?
- 24 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: Right. And they

- 1 were three (3) mayors who sat on the audit committee,
- 2 but they weren't the entire audit committee. I think
- 3 you've been made aware of that?
- 4 MR. PAUL BONWICK: Moving forward in
- 5 the future, I was aware of the fact that that was not
- 6 the full audit committee.
- 7 MR. MICHAEL WATSON: Right. Okay.
- 8 And then go -- go up then, please.
- 9 Then Mr. Glicksman replies to you and
- 10 says:
- 11 "Thanks for sending us a soft copy
- 12 of our proposal. Attached, please
- find for your review a copy of the
- 14 draft consulting agreement and
- 15 confidentiality agreements."
- 16 Dah-dah-dah. And that, then, is on
- 17 May 31st. And we've seen the draft agreement that was
- 18 dated June 1st. Right?
- MR. PAUL BONWICK: Correct.
- 20 MR. MICHAEL WATSON: And that's the
- 21 one that you looked at and you saw under the
- 22 disclosure provision -- we can turn it up if you like;
- 23 I think we're all familiar with it -- an obligation to
- 24 inform both the mayor and the clerk?
- 25 MR. PAUL BONWICK: Correct.

- 1 MR. MICHAEL WATSON: Right. And that
- 2 was the concern that you had.
- MR. PAUL BONWICK: Correct.
- 4 MR. MICHAEL WATSON: Right. And so
- 5 then if we can go back up, you then reply to
- 6 Mr. Glicksman -- same day, I take it -- after you have
- 7 reviewed the attached draft agreement.
- MR. PAUL BONWICK: Correct.
- 9 MR. MICHAEL WATSON: All right. And
- 10 there's nothing in here --
- MR. PAUL BONWICK: -- when you were
- 12 asking the question.
- MR. MICHAEL WATSON: And please read
- 14 it over if you like.
- MR. PAUL BONWICK: No. I've got it
- 16 now.
- 17 MR. MICHAEL WATSON: All right. And
- 18 so this was what you sent after you had read the draft
- 19 agreement. Right?
- MR. PAUL BONWICK:
- 21 "I have not formally engaged the
- 22 clerk or any other municipal staff
- on this matter at this time. Brian
- 24 and I discussed participating in a
- 25 meeting with several municipal and

- 1 LDC officials from the Town."
- 2 Yes.
- 3 MR. MICHAEL WATSON: Right. And
- 4 there's nothing in your reply here and nothing
- 5 whatsoever about misunderstanding. That's not your
- 6 term.
- 7 MR. PAUL BONWICK: You're correct.
- 8 MR. MICHAEL WATSON: Okay. Then --
- 9 MR. PAUL BONWICK: But I -- not to get
- 10 hung up on the word when I seen the quotations --
- 11 sorry -- when I seen the quotations from
- 12 Mr. Glicksman's email, I was thinking that it was mine
- 13 because I know that I had raised it in terms of what
- 14 the expectations were versus what had actually
- 15 happened.
- And so when I was looking at the
- 17 quotation marks, clearly I'm the one that raised the
- 18 point that the clerk has not been formally agree -- or
- 19 engaged at this point in time. I did not reference
- 20 back to see if I had actually used the word
- 21 "misunderstanding." But when he had it in quotations,
- 22 I assumed it was my -- my quote, not his.
- MR. MICHAEL WATSON: Understand. Then
- 24 let's go up finally up to Mr. Glicksman's then. And
- 25 what I want to ask you about -- not the

- 1 misunderstanding, but rather at the end of the second
- 2 line, it says "he" referring to Brian Bentz:
- 3 "He was under the impression that
- 4 you had disclosure to and received
- 5 clearance from the city clerk that,
- 6 under the Municipal Act, there was
- 7 no conflict for you to do work for
- 8 us leading or on a potential RFP of
- 9 Collus and that you'd received
- 10 written confirmation of same from
- 11 city clerk."
- 12 So that's what Mr. Glicksman was
- 13 telling you, right?
- 14 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: All right. And
- 16 so that was what you understood PowerStream's
- 17 expectation was as to what you would disclose to
- 18 Clerk Almas.
- 19 MR. PAUL BONWICK: No, no. First of
- 20 all, Mr. Glicksman is communicating what Mr. Bentz has
- 21 communicated what he was thinking.
- 22 And I'm saying that Mr. Bentz at no
- 23 time shared with me, that I recall, that I needed to
- 24 meet with the clerk or deal with the clerk through a
- 25 disclosure of me personally and the mayor.

1 It was -- I took it to mean we need to

- 2 get verification from the clerk that if a sibling is
- 3 doing work in a community and there's an elected
- 4 official there, there's not a conflict. I address
- 5 that issue when the proposal came through and said
- 6 this hasn't happened.
- 7 And then subsequently, when
- 8 Mr. Glicksman identified that this was Mr. Bentz's
- 9 understanding of what was supposed to happen, it
- 10 happened immediately.
- 11 MR. MICHAEL WATSON: I see. So what
- 12 you're saying is when you were told that this was
- 13 Mr. Bentz's understanding of what would happen, you
- 14 did the "that" with the clerk.
- MR. PAUL BONWICK: Once it was clearly
- 16 spelled out to me what the expectations were, not only
- 17 in the -- in the agreement but through Mr. Glicksman's
- 18 email, that's exactly what I did.
- 19 MR. MICHAEL WATSON: All right. And
- 20 this email then was an explicit statement to you.
- 21 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: All right. And
- 23 the explicit statement was that -- that PowerStream
- 24 wanted you to -- to disclose and receive clearance
- 25 from the clerk. There's no conflict for you to do

- 1 work for PowerStream leading to or on a potential RFP
- 2 of Collus. That's the explicit direction request that
- 3 was made to you.
- 4 MR. PAUL BONWICK: Correct. And so I
- 5 think what Mr. Glicksman means is that there's no
- 6 conflict for the mayor. Obviously, there's no
- 7 conflict for me. There can't be a conflict for me.
- 8 What we're talking about is whether the mayor would be
- 9 put into conflict as a result of my interactions.
- 10 MR. MICHAEL WATSON: Right. And
- 11 specifically, whether the mayor would be put into
- 12 conflict if you, Mr. Bonwick, do work for PowerStream
- 13 leading to or on a potential RFP of Collus.
- 14 MR. PAUL BONWICK: Correct.
- MR. MICHAEL WATSON: Okay. And then
- 16 you spoke to the clerk.
- 17 MR. PAUL BONWICK: Correct.
- 18 MR. MICHAEL WATSON: All right. And
- 19 this is what I was -- I was wondering about because in
- 20 your evidence this morning, you said that you told the
- 21 clerk, I would be working on acquisitions, and there'd
- 22 be no -- what you were saying is you remember the
- 23 email that came back from Almas, and you said, I've
- 24 made full disclosure. Right?
- MR. PAUL BONWICK: Right.

1 MR. MICHAEL WATSON: And you remember

- 2 that there was nothing in there about Collus and about
- 3 an RFP or anything about that. And you were
- 4 explaining that in your evidence this morning.
- 5 Do you remember?
- 6 MR. PAUL BONWICK: So in -- what's
- 7 your question? Sorry?
- MR. MICHAEL WATSON: You were -- this
- 9 morning, you were explaining why there was no
- 10 reference in the communications with Almas and back,
- 11 no reference to Collus or an RFP at all.
- 12 And you were explaining why that was,
- 13 well, everybody must have understood. Do you remember
- 14 that explanation you gave?
- 15 MR. PAUL BONWICK: No. I don't think
- 16 I said everybody must under -- must have understood,
- 17 if I understood the question and we can bring up the
- 18 transcript.
- 19 But my understanding of the question
- 20 was, did you disclose as part of the meeting that you
- 21 could be doing work for PowerStream as it relates to
- 22 mergers and acquisitions specific to Collus?
- MR. MICHAEL WATSON: Specific to
- 24 Collus.
- MR. PAUL BONWICK: Right.

- 1 MR. MICHAEL WATSON: I -- so now
- 2 you're saying that you did in fact --
- MR. PAUL BONWICK: Well, I don't think
- 4 the reference was specific to Collus. And again, I
- 5 can't recall. As I said, unfortunately nobody was
- 6 taking a transcript at that meeting.
- 7 My point was if I'm there disclosing to
- 8 the clerk that I could be doing work in the Town of
- 9 Collingwood that -- on behalf of PowerStream that that
- 10 work could include government relations, media
- 11 relations, communications, strategic advice related to
- 12 mergers and acquisitions. I don't know that I went
- 13 the extra step to say, and it could be Collus.
- 14 MR. MICHAEL WATSON: Right. Even
- 15 though in the email a day before, you'd been told
- 16 that that disclosure with respect to a possible RFP
- 17 for Collus was what was expected of you by PowerStream
- 18 to disclose to Almas.
- 19 MR. PAUL BONWICK: But as I've said to
- 20 you, I don't recall the exact wording of the
- 21 conversation, whether or not I clearly articulated
- 22 Collus.
- I'm moving away from lawyer's language
- 24 in saying, when you're sitting there meeting with the
- 25 clerk and you're disclosing the work you're going to

- 1 be doing in the community on behalf of PowerStream and
- 2 you include the term 'mergers and acquisitions' and
- 3 you ask the question, would this put my sister in a
- 4 conflict position, and she responds she can't give me
- 5 legal advice. What else -- if the word wasn't used,
- 6 which it could have been, what else would we have been
- 7 talking about.
- MR. MICHAEL WATSON: Indeed, that's
- 9 what I referred to. And I take it that what you were
- 10 saying when you gave that explanation is what you
- 11 think you talked about was mergers and acquisitions
- 12 and not Collus and RFP?
- 13 MR. PAUL BONWICK: We couldn't -- I
- 14 wouldn't imagine we would have been talking about RFP
- 15 because I don't think it was that far advanced at that
- 16 point in time.
- But anyways, to your point, I'm saying
- 18 the conversation took place. Just walk it back and
- 19 think about it practically. I have received an email
- 20 asking me to meet with Sara and disclose my
- 21 responsibilities as it relates to the engagement with
- 22 PowerStream.
- I go into her office, set up the
- 24 appointment, walk through what I believe was the
- 25 things that are stated in the proposal, the points

- 1 that are referred to in the proposal.
- 2 And subsequent to that conversation, I
- 3 then ask the question, if I'm doing this work on
- 4 behalf of PowerStream for Colling -- or on
- 5 Collingwood, would my sister be in a conflict of
- 6 interest.
- 7 And so we -- and -- and I could be
- 8 mistaken on this, but we seemed to be into semantics
- 9 about did you actually say Collus. And my point to
- 10 you is, and it was to the judge, why in the world
- 11 would we be talking about anything other than Collus
- 12 if we're talking about mergers and acquisitions and
- 13 whether my sister would be in a conflict or not.
- 14 MR. MICHAEL WATSON: I understand.
- 15 And I'm going to come back to that point in just --
- 16 just a moment. But I suggest to you it's not mere
- 17 semantics at all. You had been told very precisely
- 18 just the day before what was expected, the email from
- 19 Mr. Glicksman about you disclosing work for a possible
- 20 RFP concerning Collus, those words.
- 21 And it sounds like you just did not use
- 22 those words in your meeting with Ms. Almas.
- 23 MR. PAUL BONWICK: But I think you've
- 24 heard both of us say that we do not recall. You've
- 25 heard testimony from her through cross-examination

- 1 through -- by Mr. Chenoweth that she -- or, actually,
- 2 I think it was by you, that points that took place in
- 3 that meeting were clearly left out of the notes that
- 4 she had saved for that number of years.
- 5 And so, neither one (1) of us are
- 6 saying it did or didn't take place. You're asking me
- 7 to say explicitly that that was the conversation. And
- 8 I'm saying to you I cannot say with absolute
- 9 confidence or certainty that that's the exact wording
- 10 that was used.
- I can say that there was a followup
- 12 email that -- whereby I said there was full disclosure
- 13 provided and that my sister was not in a conflict. I
- 14 asked if I could copy the clerk on that.
- Neither Mr. Glicksman, Mr. Bentz, Mr.
- 16 Nolan, nor the clerk followed up to say did you make
- 17 sure you used these words.
- 18 MR. MICHAEL WATSON: You also said
- 19 this morning, giving the explanation along the lines
- 20 of what you said, What could there possibly be other
- 21 than the LDC that could raise a conflict we might be
- 22 talking about. Remember that's what you said?
- MR. PAUL BONWICK: Yes.
- 24 MR. MICHAEL WATSON: All right. But
- 25 you also said that the possible deal or something, a

- 1 transaction with Collus, was very much early days at
- 2 this point, right?
- 3 MR. PAUL BONWICK: Right.
- 4 MR. MICHAEL WATSON: And you had
- 5 absolutely no reason to believe that the clerk had any
- 6 inkling of this whatsoever or heard anything about it,
- 7 right?
- 8 MR. PAUL BONWICK: I don't recall
- 9 using that -- that language.
- MR. MICHAEL WATSON: What language?
- MR. PAUL BONWICK: The one (1) you
- 12 just used, that I don't recall the clerk having -- I
- 13 don't want to repeat word for word what you just said.
- 14 MR. MICHAEL WATSON: No, no, no. I'm
- 15 -- sorry. I suggest to you right now that, at this
- 16 time, June 2nd, bearing in mind, of course, that
- 17 Council hadn't even been told about -- about this,
- 18 that you had no reason to believe whatsoever that the
- 19 clerk knew anything about any possible transaction,
- 20 option, anything at all about Collus, right?
- 21 So, how the heck would she know and how
- 22 would you be able to say that, you know, in her mind,
- 23 what could there possibly be other than the LDC that
- 24 might raise a conflict?
- MR. PAUL BONWICK: Okay. I mean, we

1 can go through this ad nauseam. The reality is that,

- 2 if we're sitting there talking about PowerStream and
- 3 LDC, if we're talking about the various things that
- 4 I've already identified, if we're including in that
- 5 discussions mergers and acquisitions, we're both
- 6 saying we don't recall the exact contact of the
- 7 discussion, would there be any reason for me to be
- 8 meeting with her to disclose my activities for any
- 9 other matter than that relating to Collus?
- That was my point.
- MR. MICHAEL WATSON: Those are my
- 12 questions, Your Honour.
- 13 THE HONOURABLE FRANK MARROCCO: Thank
- 14 you. And, Mr. -- I -- that's what you said to me
- 15 earlier. I -- I understand that. Mr. Fryer, do you
- 16 have any questions?
- 17 MR. TIM FRYER: Yes, I do, Your
- 18 Honour. And I'm thinking, without rushing the
- 19 witness, it's probably going to be a half an hour or
- 20 forty (40) minutes, so whatever you would prefer.
- 21 THE HONOURABLE FRANK MARROCCO: Well,
- 22 then we'll start tomorrow at -- at nine o'clock.
- MR. TIM FRYER: Yes, Sir.
- 24
- 25 --- Upon adjourning at 5:10 p.m.

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7	Wendy Woodworth, Ms.	
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